SUPPLEMENTED AGENDA
of
Ordinary General Meeting of Shareholders

The Executive Board of OMV Petrom S.A., a company managed in a two-tier system, incorporated and operating under the laws of Romania, registered with the Trade Registry Office of Bucharest Court under number J40/8302/1997, fiscal code 1590082, having its headquarters at 22 Coraiilor Street, Sector 1, Bucharest ("Petrom City"), with a subscribed and paid up share capital of RON 5,664,410,833.50 (hereinafter referred to as "OMV Petrom" or the "Company"),

Considering the convening notice of OMV Petrom's Ordinary General Meeting of Shareholders ("OGMS") which will take place on 26 April 2016, starting with 9:00 AM, at Radisson Blu Hotel, "Atlas" Room, 63-81 Calea Victoriei Street, sector 1, Bucharest, Romania and which was published in the Romanian Official Gazette, part IV, no. 1222 of 25 March 2016 and in the widely-spread newspapers in Romania, "Ziarul Financiar" and "Bursa" of 25 March 2016,

in accordance with article 1171 of Company Law no. 31/1990, republished, and pursuant to the request of the shareholder Romanian State through Ministry of Energy, having no. 101381/8.04.2016, two new items on the agenda of OGMS will be added, as follows:

"7' Revocation of Mr. Bogdan Nicolae Badea from his capacity as member of the Supervisory Board of OMV Petrom."

"7' Appointment of a new member of the Supervisory Board of OMV Petrom for the remaining period of the mandate granted to Mr. Bogdan Nicolae Badea, further to his revocation from his capacity as member of the Supervisory Board."

Therefore, the agenda of the OGMS is the following:


4. Approval of the Executive Board's proposal not to distribute dividends for the 2015 financial year.

5. Approval of the 2016 Income and Expenditure Budget.

6. Discharge of liability of the members of the Executive Board and of the members of the Supervisory Board for the 2015 financial year.

7. Establishing the remuneration of the members of the Supervisory Board for the current year and the general limit of the additional remunerations of the Supervisory Board members who were assigned specific positions within the Supervisory Board.
7. Revocation of Mr. Bogdan Nicolae Badea from his capacity as member of the Supervisory Board of OMV Petrom.

7. Appointment of a new member of the Supervisory Board of OMV Petrom for the remaining period of the mandate granted to Mr. Bogdan Nicolae Badea, further to his revocation from his capacity as member of the Supervisory Board.

8. Appointment of the Company's financial auditor, pursuant to the expiry of the audit service agreement, establishment of the minimum duration of the audit service agreement and the remuneration of the financial auditor.

9. Approval in accordance with article 129 of the National Securities Commission Regulation no. 1/2006 of 20 May 2016 as Registration Date for identifying the shareholders upon which the resolutions of the OGSM will take effect as per article 238, para. (1) of Capital Market Law no. 287/2004 and of 19 May 2016 as Ex-Date, computed in accordance with article 2, letter f) of National Securities Commission Regulation no. 6/2009.

10. Empowering individually each of Ms. Mariana Gheorghe, President of Executive Board and Chief Executive Officer and Mr. Andreas Matje, member of the Executive Board and Chief Financial Officer, to sign in the name of the shareholders the decisions of the OGMS and to perform any act or formality required by law for the registration of the decisions of the OGMS. Ms. Mariana Gheorghe or Mr. Andreas Matje may delegate all or part of the above mentioned powers to any competent person(s) to perform such mandate.

Whereas the Company did not receive any proposal to supplement the agenda of the Extraordinary General Meeting of Shareholders ("EGMS"), convened on the same day, respectively on 26 April 2016, starting with 11:30 AM, at Radisson Blu Hotel, "Atlas" Room, 63-81 Calea Victoriei Street, sector 1, Bucharest, Romania, the EGMS agenda, as it was published in the Romanian Official Gazette, part IV, no. 1222 of 25 March 2016 and in widely-spread newspapers in Romania newspapers “Ziarul Financiar” and “Bursa” of 25 March 2016, remains unchanged.

Only shareholders who are registered as OMV Petrom shareholders at 15 April 2016 (the "Reference Date") in the shareholders' register issued by Depozitarul Central S.A. may attend and cast their votes in OGMS and/or EGMS.

The documents and informing materials related to the items included on the agenda of OGMS and/or EGMS are available, both in Romanian and in English, at the registry desk of the Company, located in 22 Corallilor Street, Infinity Building, Sector 1, Bucharest ("Petrom City"), postal code 013329 ("Correspondence Entry") and on the website of the Company (www.omvpetrom.com).

Please consider that the Correspondence Entry is closed during the non-business days and legal holidays. During business days it is opened between 9.00 -16.30 (from Monday until Thursday) and between 9.00-14.00 (on Friday).

Please consider that all the rights stipulated to the benefit of OMV Petrom's shareholders under the Convening Notice, as well as the terms and conditions in which these rights may be exercised remain unchanged.

Should the statutory quorum for the OGMS, laid down by the Companies Law or/and the Articles of Association, not be met on the aforementioned date stated for the first convening, the OGMS is convened on the date of 27 April 2016, starting with 9:00 AM at OMV Petrom headquarters located in 22 Corallilor Street, District 1, Bucharest ("Petrom City"), Infinity building, Oval B with the same agenda as at the first convening.

Likewise, should the statutory quorum for the EGMS, laid down by the Companies Law or/and the Articles of Association, not be met on the aforementioned date stated for the first convening, the
EGMS is convened on the date of **27 April 2016**, starting with **11:30 AM** at OMV Petrom headquarters located in 22 Corallilor Street, District 1, Bucharest ("Petrom City"), Infinity building, Oval B with the same agenda as at the first convening.

Additional information can be obtained from the Investors Relations Department, at telephone numbers 0800 800 064 (free of charge in Romania) or +40 214.022.206 and from the website of the Company (**www.omvpetrom.com**).

Mariana Gheorghe,
Chief Executive Officer
President of the Executive Board