



Q2/17 Trading Update Key Performance Indicators

This trading update provides basic provisional information on the economic environment as well as OMV Petrom Group's key performance indicators for the quarter ended June 30, 2017. The OMV Petrom Group's results for Q2/17 will be published on August 10, 2017. The information contained in this trading update may be subject to change and may differ from the final numbers of the quarterly report.

Economic environment	Q2/16	Q3/16	Q4/16	Q1/17	Q2/17
Average Brent price (USD/bbl)	45.59	45.86	49.33	53.69	49.64
Average Urals price (USD/bbl)	43.91	44.10	47.89	52.21	48.49
Average USD/RON FX-rate	3.984	3.999	4.174	4.246	4.138
Average EUR/RON FX-rate	4.498	4.465	4.507	4.522	4.552
Source: Reuters/Platts, NBR					
Upstream	Q2/16	Q3/16	Q4/16	Q1/17	Q2/17
Total hydrocarbon production (kboe/d)	177	174	170	170	169
thereof crude oil and NGL production (kboe/d)	81	79	78	76	76
thereof natural gas production (kboe/d)	96	95	92	94	93
Total hydrocarbon sales volume (mn boe)	15.1	15.1	14.8	14.3	14.6
Average realized crude price (USD/bbl)	36.86	37.41	41.55	45.09	41.59
Downstream Oil	Q2/16	Q3/16	Q4/16	Q1/17	Q2/17
Indicator refining margin (USD/bbl)*	6.82	5.96	7.14	7.58	8.51
Refinery utilization rate (%)	68	97	96	95	94
Total refined product sales (mn t)	1.13	1.39	1.27	1.13	1.28
Downstream Gas	Q2/16	Q3/16	Q4/16	Q1/17	Q2/17
Gas sales volumes to third parties (TWh)	9.67	8.89	12.41	13.75	11.33
Net electrical output (TWh)	0.48	1.20	0.82	0.75	0.16

* The actual refining margins realized by OMV Petrom may vary from the indicator refining margin due to different crude slate, product yield and operating conditions

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