

In compliance with Law no. 24/2017 on issuers of financial instruments and market operations (republished) and Financial Supervisory Authority's Regulation no. 5/2018 on issuers of financial instruments and market operations

Date of report: **December 5<sup>th</sup>, 2024**

No.: **133 / 5.12.2024**

Name of issuer: **OMV Petrom S.A.**

Headquarters: **Bucharest, 22 Coralilor Street, District 1, („Petrom City”)**

Telephone/fax number: **+40 372 161930 / +40 372 868518**

Sole registration number at the Trade Register Office: **1590082**

Fiscal attribute: **RO**

Trade Register Number: **J 40/8302/1997**

Share capital: **RON 6,231,166,705.80**

Regulated market on which the issued securities are traded: **Bucharest Stock Exchange**

## **Significant event to be reported:**

### **Reporting of transactions pursuant to art. 108 of Law no. 24/2017**

In the period December 31<sup>st</sup>, 2023 – December, 4<sup>th</sup>, 2024, OMV Petrom SA concluded / executed transactions with a related party that exceed, cumulatively, 5% of the company's net assets, as per June 30<sup>th</sup>, 2024 OMV Petrom SA's individual financial statements, as follows:

- transactions of OMV Petrom SA with Romgaz Black Sea Limited in total value of RON 2,098,879,499

The Executive Board assessed the transactions as being justified and correct from an economical perspective.

Enclosed to this Report we have included details, as follows:

- Annex 1 - Reporting of concluded / executed transactions in the reference period
- Annex 2 - Reporting of concluded / executed contracts in the reference period
- Annex 3 - Reporting of mutual debts (balances) as of December 4<sup>th</sup>, 2024

**Alina Popa**

Chief Financial Officer

Member of the Executive Board

**Gabriela Mardare**

Vice President Finance

## Annex 1 - Reporting of concluded / executed transactions in the reference period

Year	Month	Company		Related party		Nature of transaction	Object of transaction	Amount (RON)	Contract Number
		Name	Nature of relationship	Name	Nature of relationship				
2023	12	OMV Petrom SA	Issuer	Romgaz Black Sea Limited	Affiliated Party	Sales	Re-invoicing services/goods to non-operator from joint operations	91,071,798	G_RBS001
2024	1	OMV Petrom SA	Issuer	Romgaz Black Sea Limited	Affiliated Party	Sales	Re-invoicing services/goods to non-operator from joint operations	52,476,355	G_RBS001
2024	2	OMV Petrom SA	Issuer	Romgaz Black Sea Limited	Affiliated Party	Sales	Re-invoicing services/goods to non-operator from joint operations	91,833,954	G_RBS001
2024	3	OMV Petrom SA	Issuer	Romgaz Black Sea Limited	Affiliated Party	Sales	Re-invoicing services/goods to non-operator from joint operations	193,314,887	G_RBS001
2024	4	OMV Petrom SA	Issuer	Romgaz Black Sea Limited	Affiliated Party	Sales	Re-invoicing services/goods to non-operator from joint operations	116,884,774	G_RBS001
2024	5	OMV Petrom SA	Issuer	Romgaz Black Sea Limited	Affiliated Party	Sales	Re-invoicing services/goods to non-operator from joint operations	259,131,907	G_RBS001
2024	5	OMV Petrom SA	Issuer	Romgaz Black Sea Limited	Affiliated Party	Acquisitions	Delegation of personnel	39,890	G_RBS004
2024	6	OMV Petrom SA	Issuer	Romgaz Black Sea Limited	Affiliated Party	Sales	Re-invoicing services/goods to non-operator from joint operations	213,896,068	G_RBS001
2024	6	OMV Petrom SA	Issuer	Romgaz Black Sea Limited	Affiliated Party	Acquisitions	Delegation of personnel	27,450	G_RBS004
2024	7	OMV Petrom SA	Issuer	Romgaz Black Sea Limited	Affiliated Party	Sales	Re-invoicing services/goods to non-operator from joint operations	160,318,104	G_RBS001
2024	7	OMV Petrom SA	Issuer	Romgaz Black Sea Limited	Affiliated Party	Acquisitions	Delegation of personnel	30,338	G_RBS004
2024	8	OMV Petrom SA	Issuer	Romgaz Black Sea Limited	Affiliated Party	Sales	Re-invoicing services/goods to non-operator from joint operations	180,235,508	G_RBS001
2024	8	OMV Petrom SA	Issuer	Romgaz Black Sea Limited	Affiliated Party	Acquisitions	Delegation of personnel	30,337	G_RBS004
2024	9	OMV Petrom SA	Issuer	Romgaz Black Sea Limited	Affiliated Party	Sales	Re-invoicing services/goods to non-operator from joint operations	275,997,891	G_RBS001
2024	9	OMV Petrom SA	Issuer	Romgaz Black Sea Limited	Affiliated Party	Acquisitions	Delegation of personnel	30,993	G_RBS004
2024	10	OMV Petrom SA	Issuer	Romgaz Black Sea Limited	Affiliated Party	Sales	Re-invoicing services/goods to non-operator from joint operations	185,316,183	G_RBS001
2024	10	OMV Petrom SA	Issuer	Romgaz Black Sea Limited	Affiliated Party	Acquisitions	Delegation of personnel	30,423	G_RBS004
2024	11	OMV Petrom SA	Issuer	Romgaz Black Sea Limited	Affiliated Party	Sales	Re-invoicing services/goods to non-operator from joint operations	278,212,642	G_RBS001
2024	11	OMV Petrom SA	Issuer	Romgaz Black Sea Limited	Affiliated Party	Acquisitions	Delegation of personnel	30,392	G_RBS004
2024	12	OMV Petrom SA	Issuer	Romgaz Black Sea Limited	Affiliated Party	Acquisitions	Delegation of personnel	- 30,392	G_RBS004
TOTAL		OMV Petrom SA		Romgaz Black Sea Limited		2,098,879,499			

Note: amounts do not include VAT

## Annex 2 - Reporting of concluded / executed contracts in the reference period

Crt. No.	Year	Month	Company		Related party		Date of initial contract	Addendum date	Initial contract number	Addendum number
			Name	Nature of relationship	Name	Nature of relationship				
1	2008	11	OMV Petrom S.A.	Issuer	Romgaz Black Sea Limited (former ExxonMobil Exploration and Production Romania Limited)	Affiliated party	11.11.2008		G_RBS001	
2	2022	8	OMV Petrom S.A.	Issuer	Romgaz Black Sea Limited (former ExxonMobil Exploration and Production Romania Limited)	Affiliated party	11.11.2008	01.08.2022	G_RBS001	G_RBS001_A003
3	2024	1	OMV Petrom S.A.	Issuer	Romgaz Black Sea Limited SNGN ROMGAZ S.A.	Affiliated party Affiliated party	12.01.2024		G_RBS004	

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Crt. No.	Contract/ Addendum nature		Total value		Guarantees			Payment		Penalties				
	Nature	Object	Ccy	Amount in chosen currency	Desc	Ccy	Value	Term	Method	Ccy	Fixed amounts	Percent (%) per day	Other types of penalties	Maturity for penalties payment
1	Joint Operating Agreement	Joint Operating Agreement - Neptun Deep	RON or other currency	without mentioned value				10 days after the invoice	bank transfer				1 month LIBOR + 3% p.a.	
2	Joint Operating Agreement	Joint Operating Agreement - Neptun Deep	RON or other currency	without mentioned value				10 days after the invoice	bank transfer				1 month LIBOR + 3% p.a.	
3	Acquisition	Delegation of personnel	RON or other currency	without mentioned value				30 days after the invoice	bank transfer					

Note: in case of contracts with transactions during the reference period, it is presented the latest contract's addendum, in force at the end of the reference period  
Abbreviation used: Ccy = Currency / Desc = Description

### Annex 3 - Reporting of mutual debts (balances) as of December 4<sup>th</sup>, 2024

Company		Related party		Balances as of 4.12.2024 (RON)	
Name	Nature of relationship	Name	Nature of relationship	Receivables	Liabilities
OMV Petrom SA	Issuer	Romgaz Black Sea Limited	Affiliated party	324,229,520	0