Capital Market Story

November 2024

OMV Petrom

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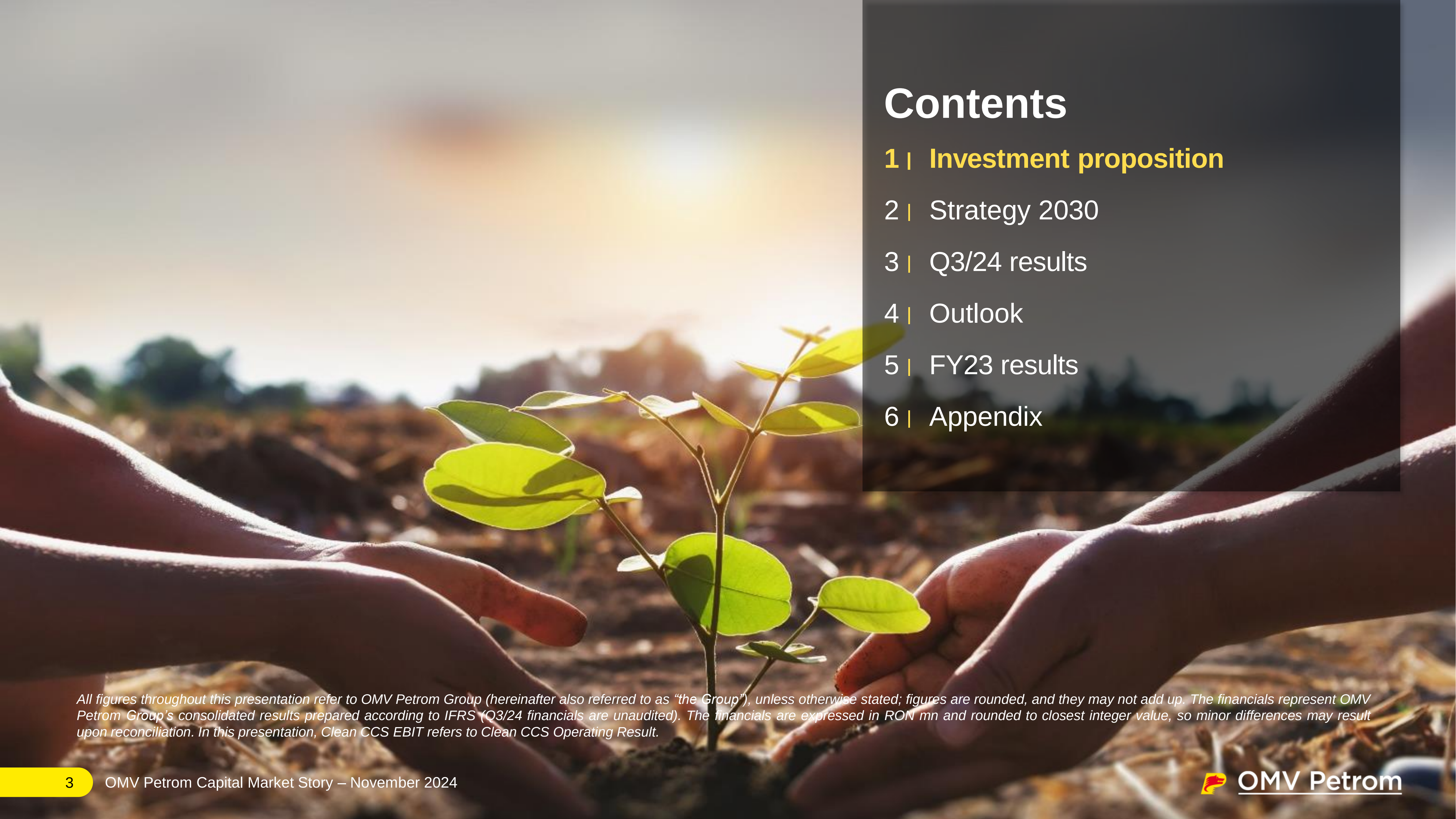

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All figures throughout this presentation refer to OMV Petrom Group (hereinafter also referred to as "the Group"), unless otherwise stated; figures are rounded, and they may not add up. The financials represent OMV Petrom Group's consolidated results prepared according to IFRS (Q3/24 financials are unaudited). The financials are expressed in RON mn and rounded to closest integer value, so minor differences may result upon reconciliation. In this presentation, Clean CCS EBIT refers to Clean CCS Operating Result.

OMV Petrom strong investment proposition

Sustainable growth in energy, value and dividends

Integrated energy company developing largest offshore gas resource[1] in the EU

Growing cash flows and maintaining strong profitability

Highly competitive dividend distributions[3]

Transforming for a lower carbon future

70% gas[2]

ROACE increased to **~15%**

Increased to **~50% of OCF[4]**

35% of investments[5]

[1] in execution phase as of October 2024; [2] weight in total hydrocarbon production of OMV Petrom in 2030; [3] distributions include base and special dividends; [4] cumulated by 2030; [5] in low and zero carbon projects out of EUR 11 bn total investments

Stronger commitment to shareholders

Highly competitive dividends

Dividend Policy

- **Paying progressive base dividend,** in line with financial performance and investment needs, considering the long-term financial health of the Company.
- **Paying discretionary special dividends,** potentially distributed in favorable market environment, provided that our investment plans are funded.

Strong commitment by 2030

Base dividend

- **5-10%** increase p.a.

Total dividends (base and special)

- **~40-70%** OCF[1] yearly range
- **~ 50%** OCF[1] average 2022-2030

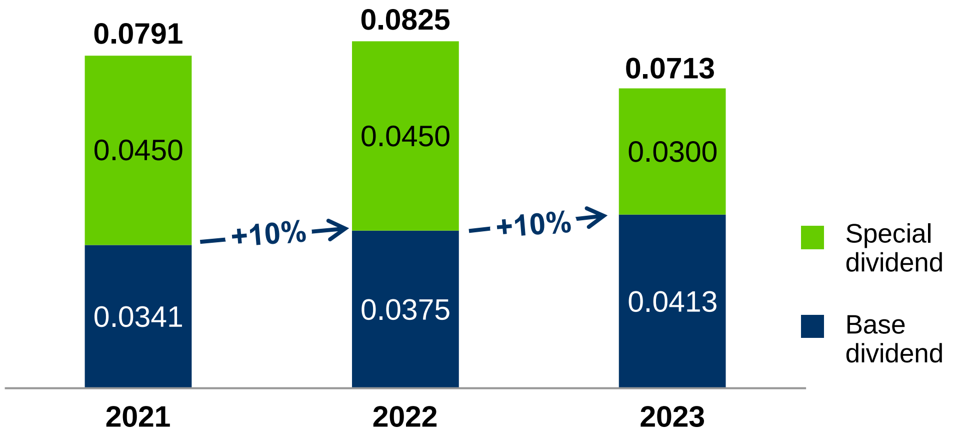
[1] Base case price assumptions, Operating Cash Flow from reference financial year

Living up to our promises

Dividend distributions at highly competitive levels

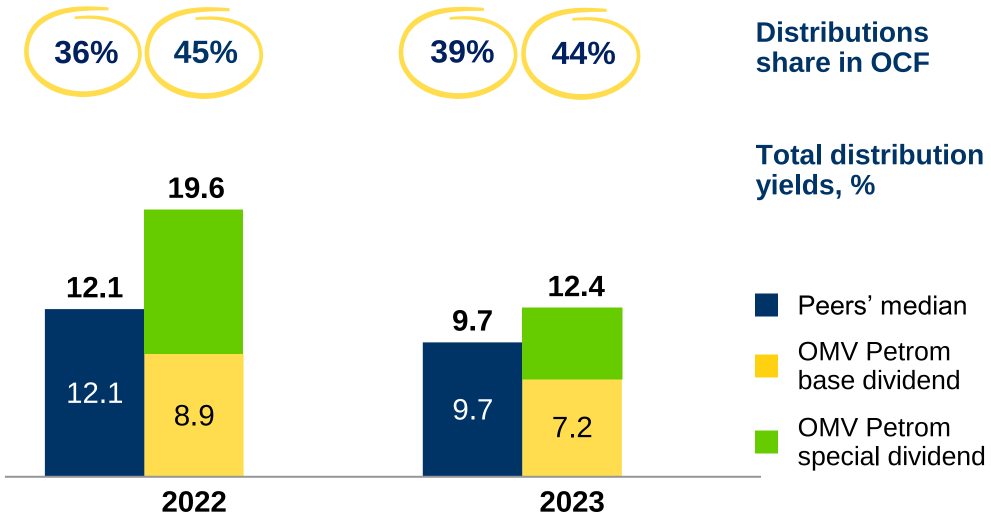
Progressive base dividends

Dividend per share breakdown
RON/share



Competitive among our peers

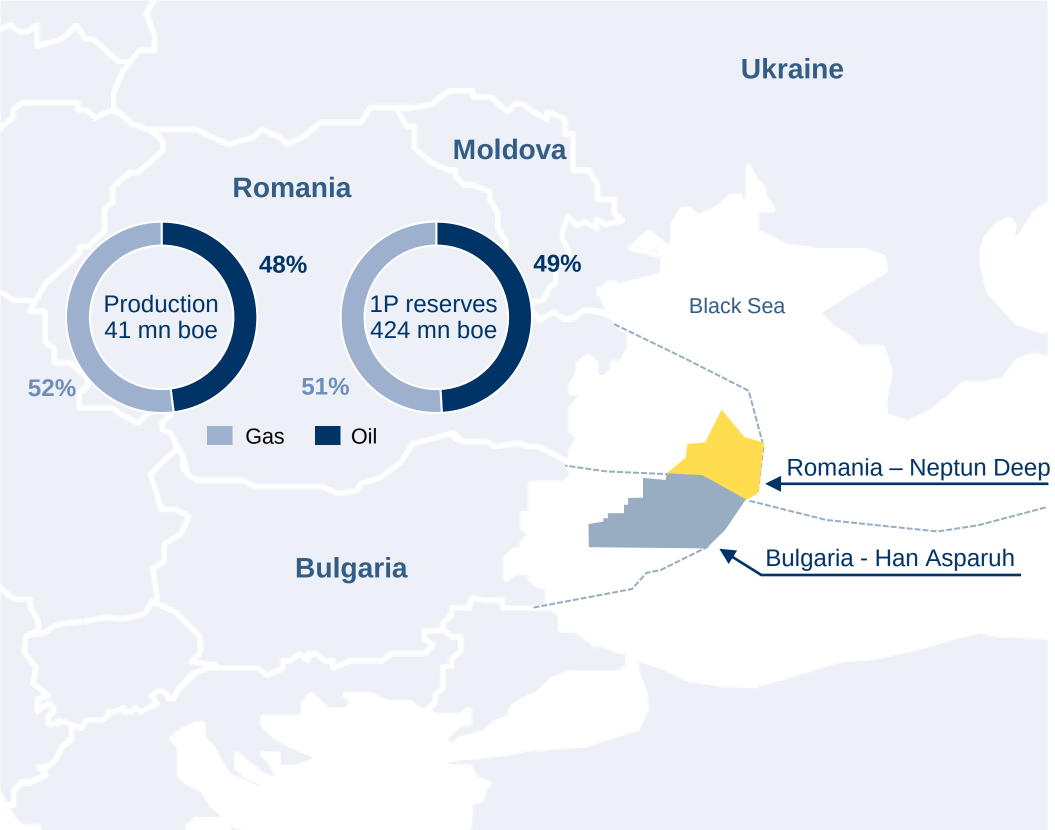
Total distributions[1, 2, 3]



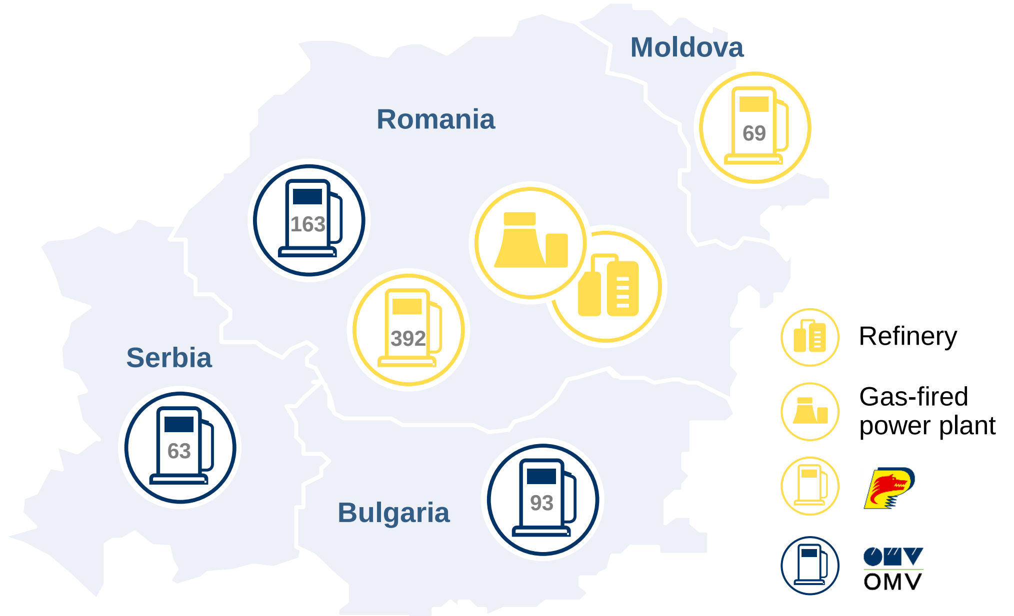
[1] OMV Petrom and peers' distribution yields calculated with closing share price as of the last trading day of the previous years; [2] Dividends distributed for fiscal years 2022-2023; peers' median includes also 2023 buy backs, and refers to Shell, BP, TotalEnergies, Equinor, Repsol, Galp Energia, Neste Oil, Eni, Orlen, MOL and Tupras; [3] OCF from reference financial year; median for peer companies

Our business model

Largest integrated energy producer in South-Eastern Europe



Exploration & Production



Refining & Marketing

- Petrobrazi refinery, 4.5 mn t/yr capacity
- 780 filling stations, operated via two brands: Petrom and OMV
- 5.5 mn t total refined product sales (thereof 3.1 mn t retail sales)

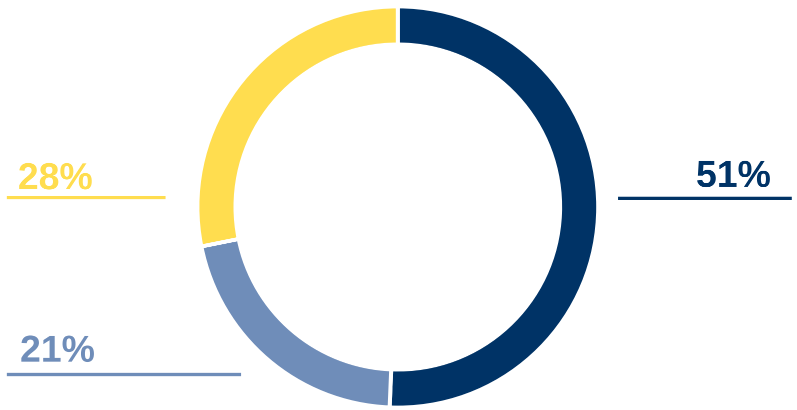
Gas & Power

- Brazi gas-fired power plant (capacity 860 MW); net electrical output: 4.2 TWh
- Gas sales 4.4 bcm (46.8 TWh)

All data refers to 2023; Georgia exit decision announced in April 2024

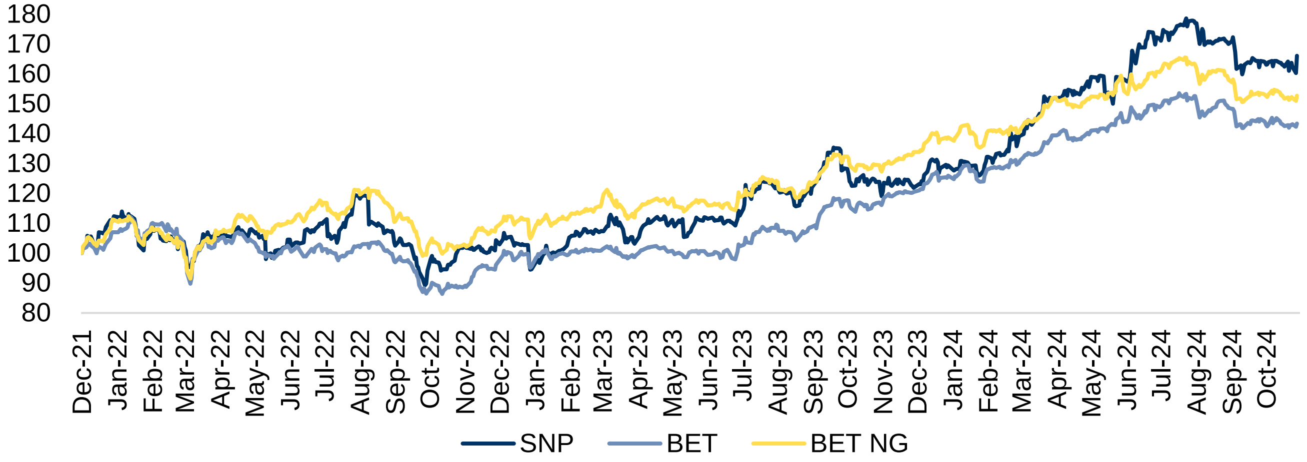
In top 3 of BSE listed companies by market capitalization

OMV Petrom S.A. shareholder structure[1]
%



- **OMV**[2]: Austria's leading integrated international oil and gas company
- **Romanian State**, no special rights attached
- **Others**[3]: 28.15%

Share price performance[4]
Index Dec 2021 = 100



Share information

Symbol on the Bucharest Stock Exchange (BSE)	SNP
Ordinary shares	62,311,667,058

[1] As of October 31, 2024; [2] Shareholder since December 2004; [3] Premium tier on the Bucharest Stock Exchange; [4] Rebased quotations on the Bucharest Stock Exchange; unadjusted

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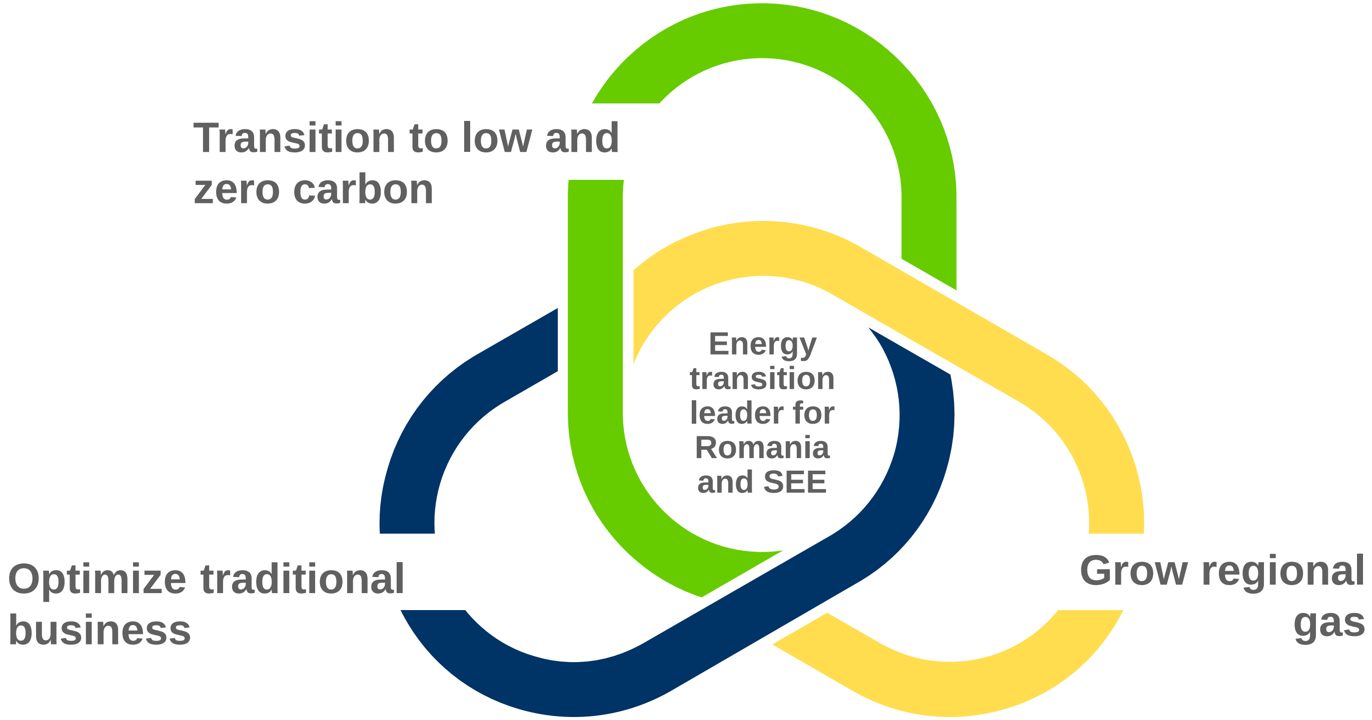
OMV Petrom Strategy 2030

Transforming for a lower carbon future

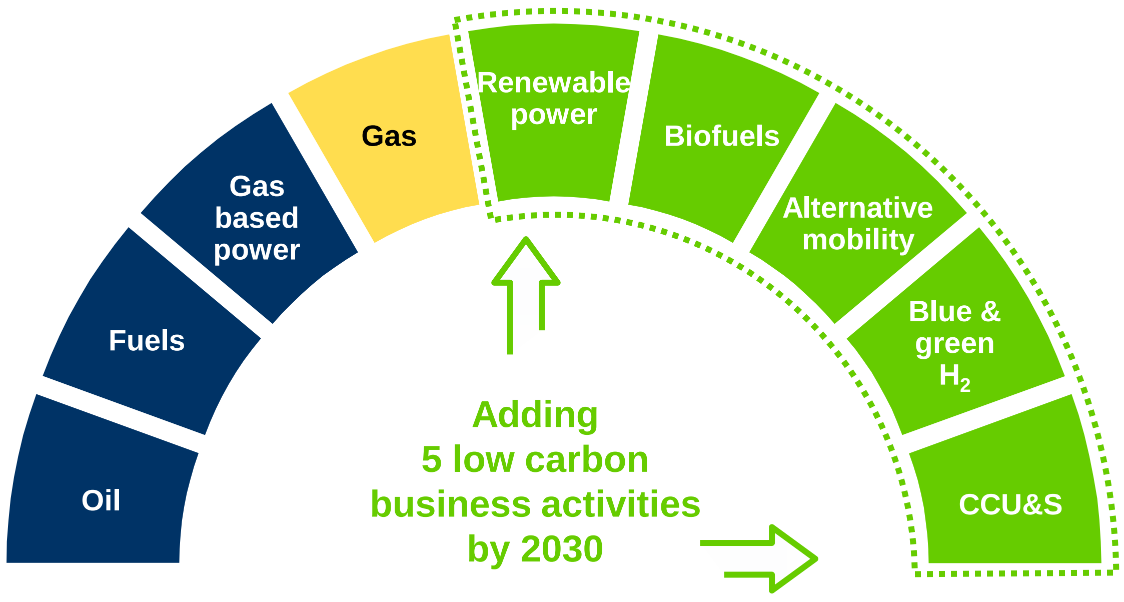
Strong capital discipline & dividend policy



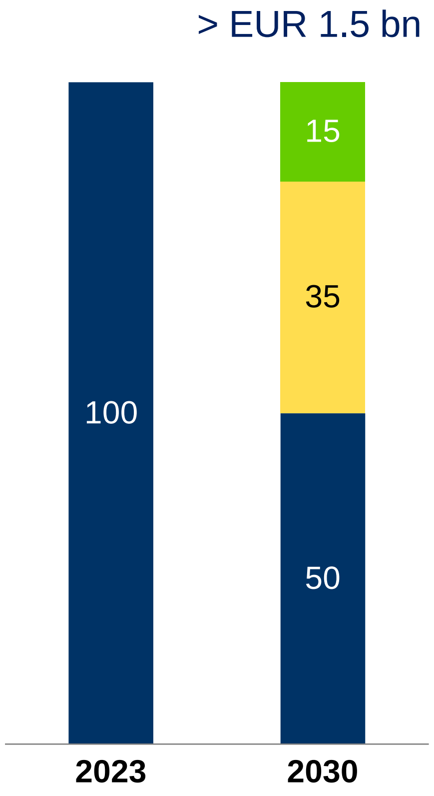
Innovation & Digitalization	People & Communities	Responsible operations

Building a diversified, integrated energy transition business

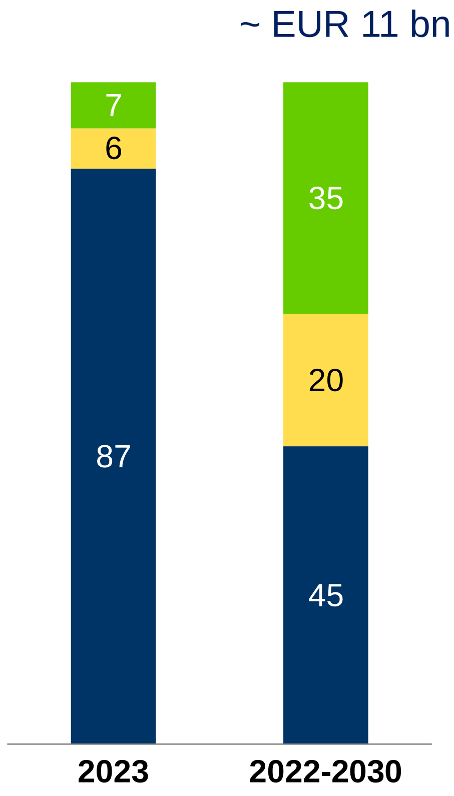
OMV Petrom portfolio 2030



Clean CCS EBIT
%



CAPEX
%



Low and zero carbon | Regional gas | Traditional business

Enabling our transformation

Digitalization with impact

Leveraging digitalization to accelerate transformation

- **Excellence in business operations**
  via simplification, standardization & automation
- **Outstanding customer experience**
  via mobile and self-service innovation
- **Progress powered by data**
  via Advanced Analytics & AI
- **Safeguarding people, assets & environment**
  via efficient processes & technologies

People make it happen

Delivering on our Strategy 2030

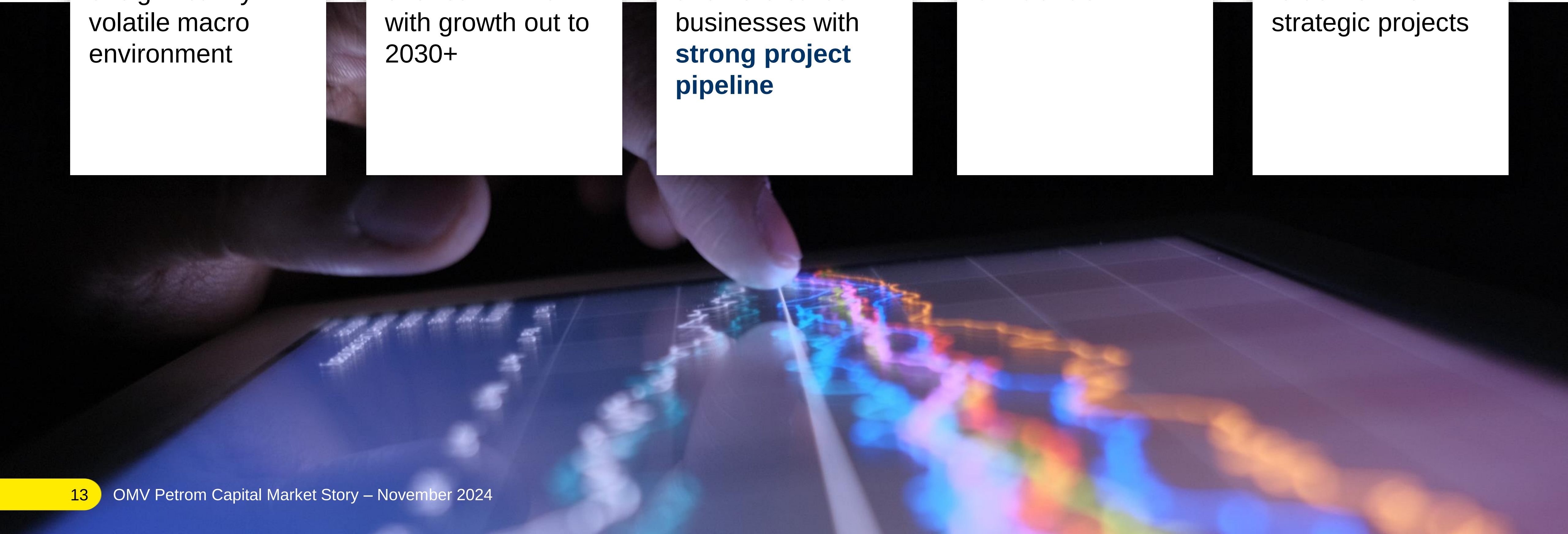
Strategy 2030 proven resilient against backdrop of significantly volatile macro environment

Underway with Neptun Deep development – onstream in 2027 with growth out to 2030+

Double digit returns on investments in low and zero carbon businesses with **strong project pipeline**

Strong financial framework and **peer leading dividends**

Experienced management team with proven ability to deliver the strategic projects



Significant milestones achieved since 2021

Optimize traditional business

- **Near field discoveries**
- **Petrobrazi refinery:** Turnaround, new aromatic complex on track, coke drums replacement
- **Modernized FS network** Fast payment system, digitalization
- **MyAuchan full rollout**
- **Gas sales:** strong local market share and expanded regional presence
- **Brazi power plant**: record high net electrical output

Grow regional gas

- **Neptun Deep**
  - FID[1] taken, currently in execution phase
  - Field development plan endorsed by regulator
  - All major contracts awarded
  - Cost and schedule on track
- **Bulgaria Exploration**
  - Taken over operatorship
  - Progressing with farm-down options

Low and zero carbon

- **Strong portfolio of renewable projects** Achieved a portfolio of 2.3 GW wind and solar capacities
- **SAF/HVO** FID taken; 250 kt
- **Green hydrogen** FID taken, EU financing approved for 55 MW
- **E-mobility**
  - Acquisition of Renovatio network
  - ~800 charging points installed[2]
  - EU financing approved

GHG reduction

- **Scope 1-2 emissions:** - 22%[3]
- **Scope 1-3 emissions**: - 9%[3]

Record high dividend distributions supporting total shareholder return of >50% in 2023

[1] Final investment decision; [2] Including already operational Renovatio network; [3] vs 2019

Continue to deliver on our sustainability targets

Sustainability Report

2023 Sustainability Report published

Clear support for Paris Climate Agreement

E	**-11%** Carbon intensity, Scope 1&2[1]	**-72%** Methane intensity in E&P[1]
S	**30%** Women in management roles	**41mn EUR** Social projects
G	**35%** ESG targets in long-term executives' remuneration	**1st** Place in ESG risk management in Romania[2]

FUNDAȚIA OMV Petrom

Investments in education, environment and health.

Improved and increased number of ESG ratings

SUSTAINALYTICS a Morningstar company	**Medium risk** *2022: Medium*
CDP	**A-** [3] *2022: same*
ISS ESG	**C+** *2022: C+*
ecovadis	**68/100: Silver** *2022: 65/100*
S&P Global	**59/100**
FTSE4Good	**Constituent** *since June 2023*

[1] Group, 2023 vs. 2019; [2] according to Sustainalytics ratings as of end 2022, best score among BVB listed companies; [3] Based on OMV Group's response

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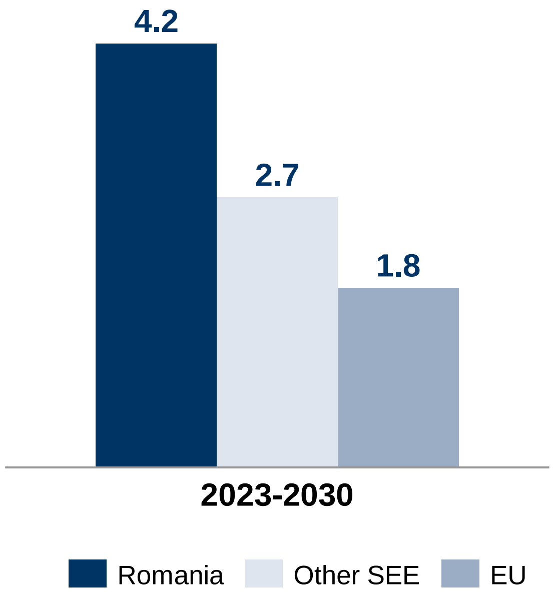
Energy context

Romania: the fastest growing economy in the EU

Romanian GDP per capita set to grow[1]

CAGR
%



Demand[2] in Romania	2030 vs 2023		2040 vs 2030	
Gasoline	↗	+5%	↘	-30%
Diesel	↗	+5%	↘	-30%
Jet	↗	+25%	↗	+5%
Gas	↗	+25%	↘	-30%
Power	↗	+15%	↗	+20%
thereof renewable[3]	↗	+140%	↗	+100%
thereof EV (TWh)	↗	+1[4]	↗	+5
SAF (kt)	↗	+40[5]	↗	+180

[1] International Monetary Fund, World Economic Outlook Database, April 2024 and databank.worldbank.org May 2024; other SEE excludes Romania, but includes: Bulgaria, Serbia, Cyprus and Greece; [2] Internal estimates; [3] wind and solar production, assuming no export; [4] 2023 demand ~0 TWh; [5] 2023 demand ~0 kt

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Decarbonization strategy

Key directions

Decarbonize current operations

Expand lower carbon gas business

Pursue new low and zero carbon business opportunities

Leading the energy transition in Romania and SE Europe

We are enabling:

- Neptun Deep - **largest gas resource** in the EU
- **Largest new solar and wind power portfolio** in Romania
- **Largest investment in the decarbonization** of Romanian transportation through biofuels production and **largest electric charging network**

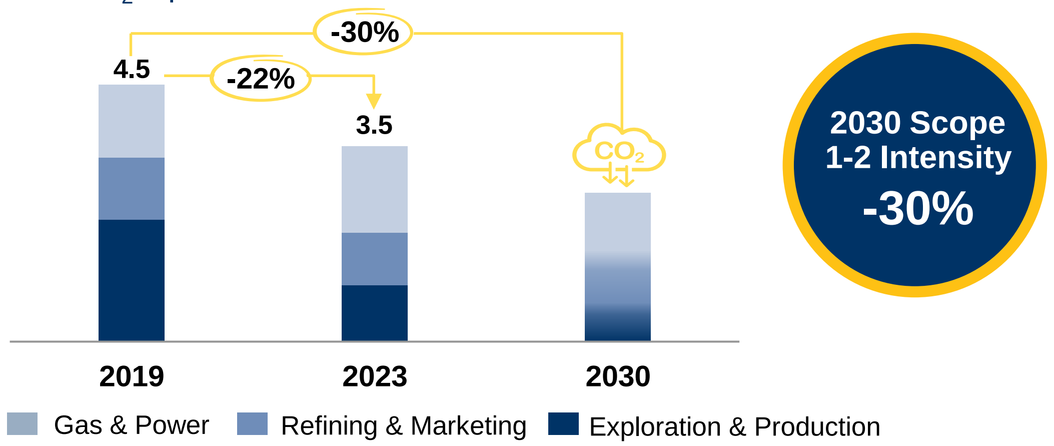
while decarbonizing our current operations through modernization and optimization.

Our target: Net Zero operations in 2050

CCS: fundamental for decarbonizing the European economy

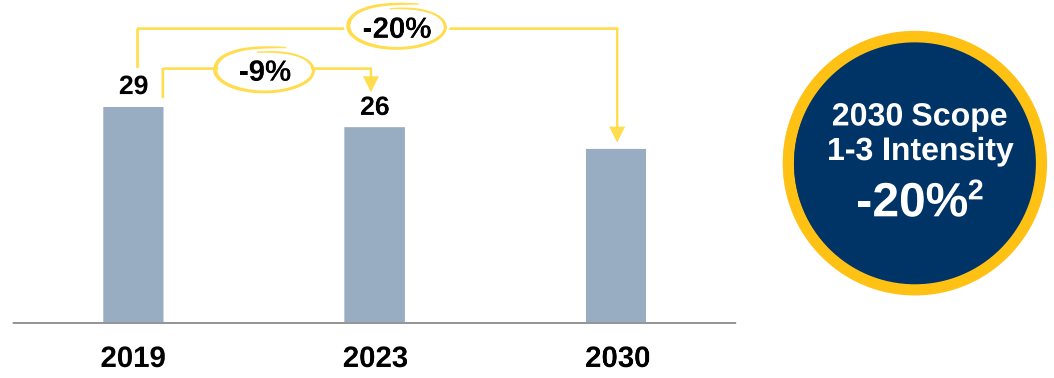
Scope 1 – 2 GHG emissions

mn t CO_2 eq



Scope 1 – 3[1] GHG emissions

mn t CO_2 eq



[1] Target includes Category 11 for Scope 3 emissions: Use of sold products for energy supply; [2] Target refers to Net Carbon Intensity of Energy Supply for 2030 in gCO_2eq/MJ

Largest new solar and wind power portfolio in Romania

Key figures by 2030

~2.5 GW
target capacity installed[1]
60% solar; 40% wind

~4.7 TWh
yearly electrical output[2]

~EUR 3 bn
full projects CAPEX

~EUR 1 bn
OMV Petrom CAPEX[3]

~35%
of households demand[4]

We built a strong portfolio…

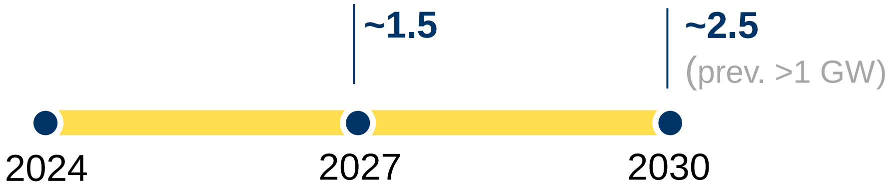
- **Profitable mix** between M&A and organic projects
- **Valuable partners**, complementing internal resources and capabilities
- **Large scale** projects located in **high potential areas**

…with double digit IRRs:

- Project entry in **early stages** to optimize costs and grid access
- **Asset rotation** optionality
- Capitalize on low-cost financing opportunities
- Complementary **power storage projects** to ensure baseload power supply

Increased targets enabled by partnerships and CAPEX

capacity (GW)[1]



Main projects

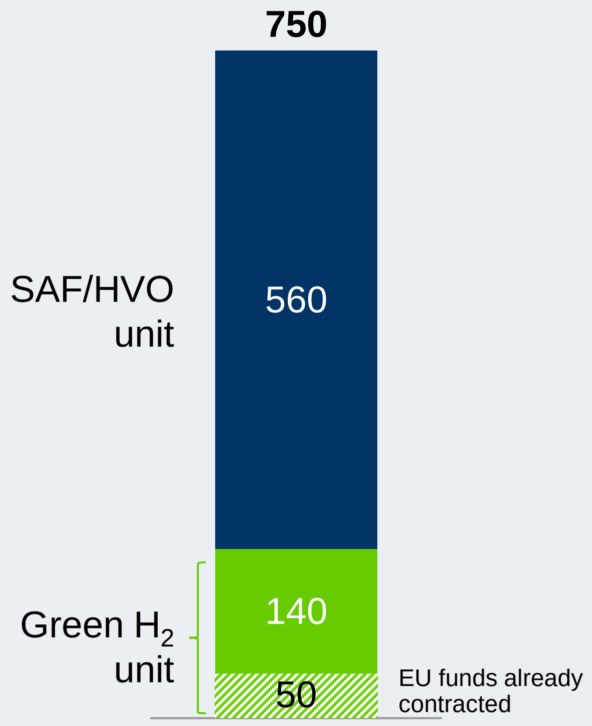
- CE Oltenia, 450 MW PV (50% interest)[5]
- Teleorman, 710 MW PV (100% interest)
- Renovatio, 950 MW wind, 180 MW PV (50% interest)[6]
- Isalnita, 89 MW PV (100% interest)

[1] by 2030, including partnerships; previous target: >1 GW. The new capacity net to OMV Petrom ~1.3 GW; [2] including partnerships; net to OMV Petrom: ~2.4 TWh, by 2030; [3] OMV Petrom Capex before subsidies; [4] calculated based on the gross production, which includes partnerships; [5] Joint operation; [6] Joint venture

Becoming the first major producer of renewable fuels in SE Europe

- **FID** taken for:
  250 kta SAF/HVO and **~8 kta green H_2**
- **Increasing biofuels demand** in our region; access to **EU funds**
  - **>80% of feedstock** secured for the first 8 years; of which ~50% waste-based
  - Green H_2 production to **meet RFNBO[1] targets** and **secure input** for SAF/HVO unit

CAPEX for FID-ed units
EUR mn



Our new targets by 2030

Biofuels
kta production

- 2024
- 2028: **250 [2] SAF/HVO**
- 2030: **300** (prev. 600)

Green H_2
kta production (MW capacity)

- 2024
- 2026 [3]: **~8 (55 MW)** (new target)
- 2030: **~15 (100 MW)** (new target)

[1] RFNBO = Renewable Fuels from Non-Biological Origin; [2] Flexible unit with base case mix: 90kt SAF, 130kt HVO, 30kt bio-naphtha and bio-LPG; [3] Subject to equipment delivery time

Consolidating our position as 1st choice mobility provider in Romania

>5,000 CPs[1]

Increased 2030 target

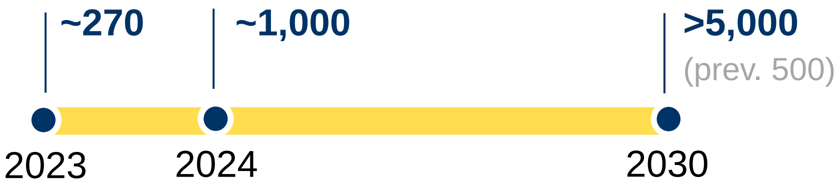
- Capture **early mover advantage** and **increasing demand**
- Continue to access **EU funds**
- **Significant integration potential** of e-mobility with green energy production

CAPEX for 2024-2030

EUR mn

Our increased target

No. of CPs



Extending from partnerships to own investments:

- **Stepping out of the filling stations:** expanding implementation “at destination”, developing B2B business
- **M&A:** already acquired the largest network in Romania; pursuing further upside potential in the region

[1] charging points (public and private) in our operating region, including fast and ultra fast charging points, as well as wall boxes

Unique opportunities beyond renewable power, biofuels, e-mobility

CCS

Competitive advantages in CO_2 storage

- **In-depth knowledge** of geological structures
- Access to on- & offshore long-term **storage potential**
- **Capabilities developed** to position as early mover

Fundamental prerequisites

- supportive regulatory framework
- projects economics
- funding schemes
- market demand

Other high potential technologies

H_2

- **Potential for strong demand** for lower and zero-carbon H_2
- Exploring **integrated H_2 player position**

Energy storage

- **Natural complement** to RES production
- **Integration** for enhanced value and consolidated market position

Geo-thermal

- **Opportunity to enhance renewable products portfolio** and cash generation, while **leveraging E&P capabilities**

Biogas

- **Investigating opportunities** on the biogas value chain to support transition to low carbon

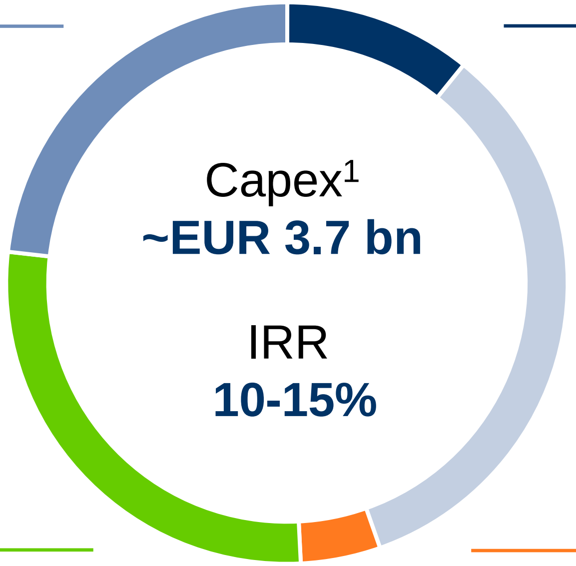
Increase our low and zero carbon businesses

Investing to 2030 in projects with double-digit returns

~30%
FID-ed

HVO/SAF, Biofuels
~EUR 0.9 bn

Renewable power and Energy storage
~EUR 1.0 bn



Green and blue H2
~EUR 0.4 bn

New technologies
~EUR 1.2 bn

Alternative / e-mobility
~EUR 0.2 bn

[1] Projects selection and prioritization will be based on risk and return assessments, including regulatory developments, that might end up in different allocation between technologies, within the ~EUR 3.7 bn CAPEX plan

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Black Sea – a unique opportunity for OMV Petrom and the region

Black Sea – a stepping-stone to greater energy security in South-East Europe

OMV Petrom – Operator of two deep offshore neighboring blocks, leveraging strong experience

- **Neptun Deep** – a transformational project in development phase, with robust economics and well on track to deliver growth
- **Han Asparuh** – progressing with farm down options

Neptun Deep

A game-changer project – set for success

Strong team capabilities

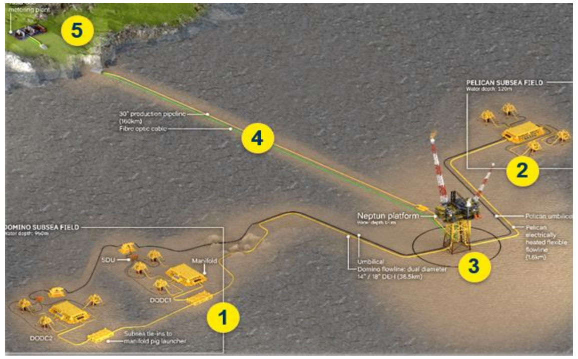
- **International team** with **extensive experience** in delivering global deep water mega projects
- **Extensive knowledge of Neptun Deep field** – 10+ years as non operator, ~2 years as operator
- **OMV Petrom** – operator in the Black Sea for more than 40 years
- **Leverage OMV Group's expertise** in delivering major capital projects

Robust project fundamentals

Project view (100% interest)

- OMV Petrom **50%, Operator;** Romgaz, 50%
- Estimated recoverable volumes: **~100 bcm or 700 mn boe**
- Production start: **2027**
- Production at plateau: **~140 kboe/d**
- Development CAPEX: **up to EUR 4 bn**
- Production cost[1]: **~3 USD/boe**
- IRR[2] LoF: **>12%**

Proven development concept



1. **Domino:** to produce via two subsea drill centers with six wells
2. **Pelican:** to produce via one subsea drill center with four wells
3. **Shallow water production platform**
4. **Gas production pipeline**
5. **Natural Gas Metering Station onshore**

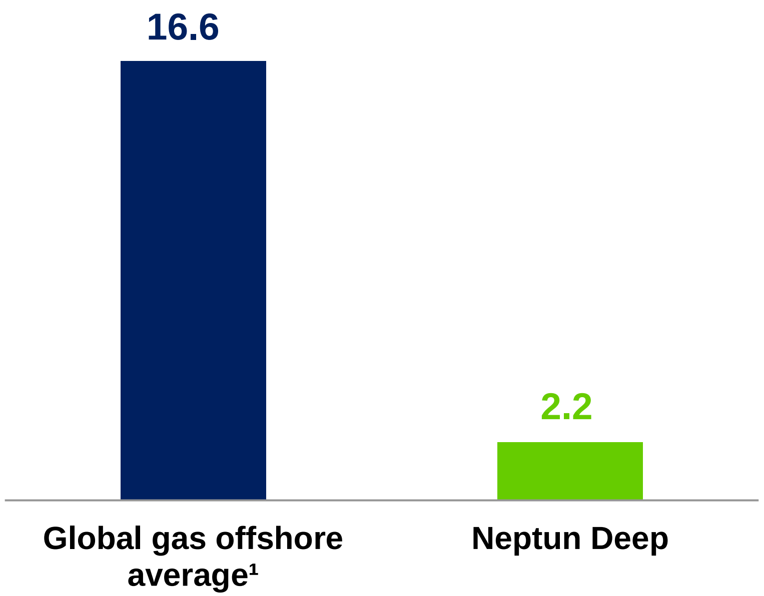
Novel technology

- **Fully remotely operated production platform** (unstaffed)
- **Digital twins**
- Purpose built, **state of the art,** dedicated **operational multipurpose support vessel (OSV/MSV)**

[1] *Average for the life of field, does not include royalties, supplemental taxes, depreciation;* [2] *OMV Petrom's perspective; life of field*

Very low carbon intensity operations by industry standards

Direct GHG emissions
per unit of hydrocarbon production
kg CO_2 per boe



Neptun Deep will significantly contribute to the > **70%** reduction target of the Scope 1-2 E&P carbon intensity [2]

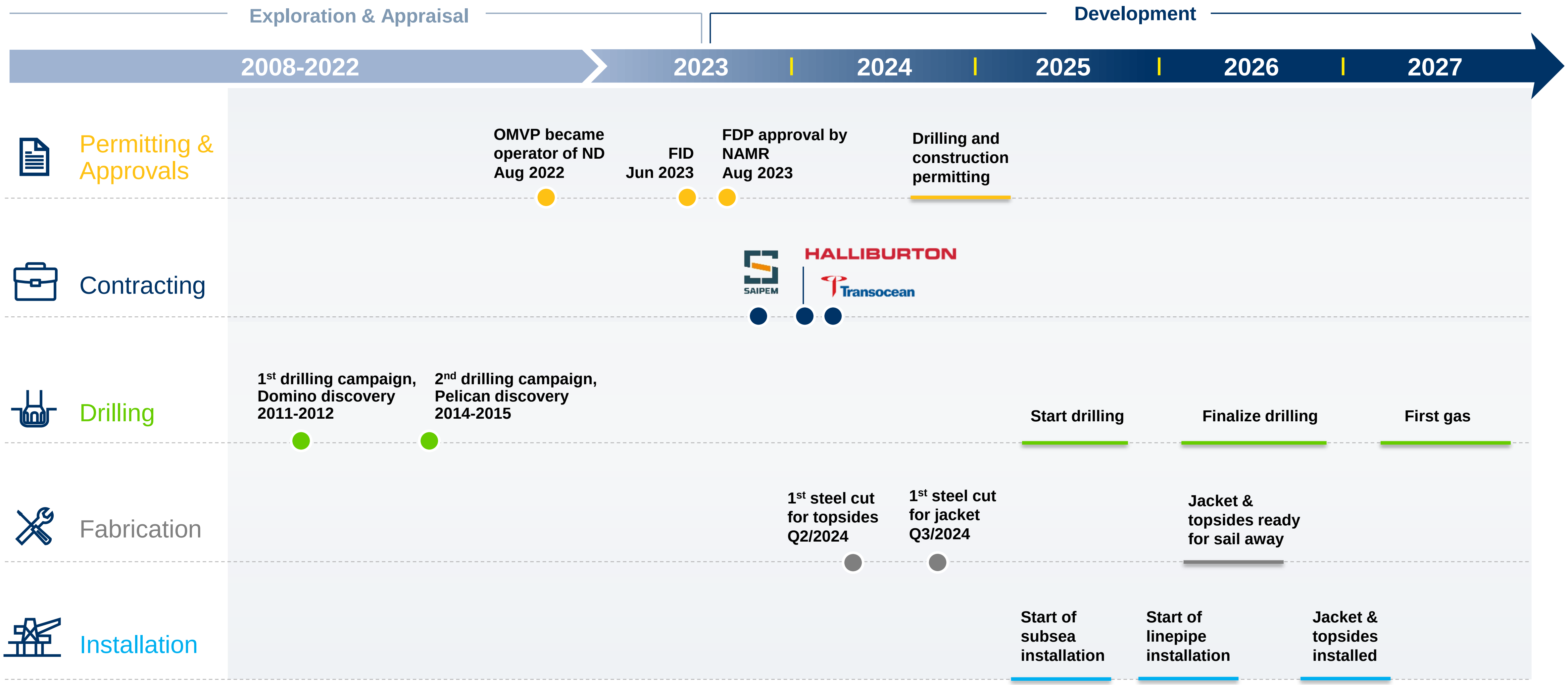
Depletion Driven Concept – The **natural pressure** from the reservoir is used to transport the gas to shore, eliminating the need for compression

Pelican and Domino are Biogenic gas reservoirs (99.5% methane) with no contaminants, oil content or liquid hydrocarbons

[1] IOGP Environmental performance indicators issued in October 2023 and reflecting IOGP Member Companies' performance; [2] by 2030 vs 2019

Neptun Deep

On track to deliver first gas in 2027, on budget



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Operational excellence in traditional business

Integrated E&P assets: maximize value

CAPEX[1]
up to EUR 400 mn / year

IRR
>12%

Production <5% decline / year[2]

Value over volume and strict cost management:

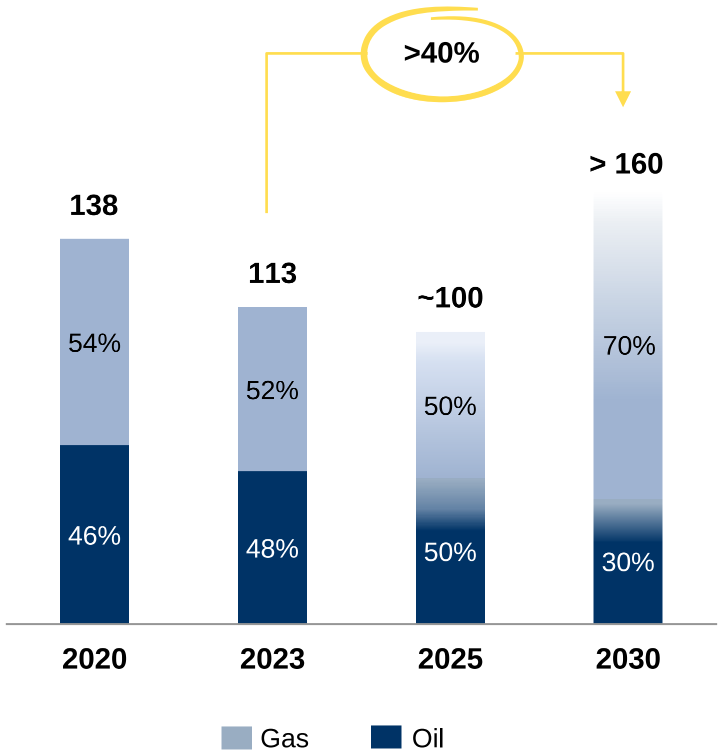
- Maximize economic recovery
- Focusing on near field opportunities
- Streamline footprint and reduce complexity
- Operating cash flow break-even for our oil and gas portfolio ~30 USD/boe in 2030[3]

	2023	2030
Workovers p.a.	**~500**	**>400** (unchanged)
New wells p.a.	**45**	**~50** (prev. >60)
Facilities and wells modernized and automated	**87%**	**>95%** (unchanged)
E&P methane intensity	**0.4%**	**<0.2%** (unchanged)

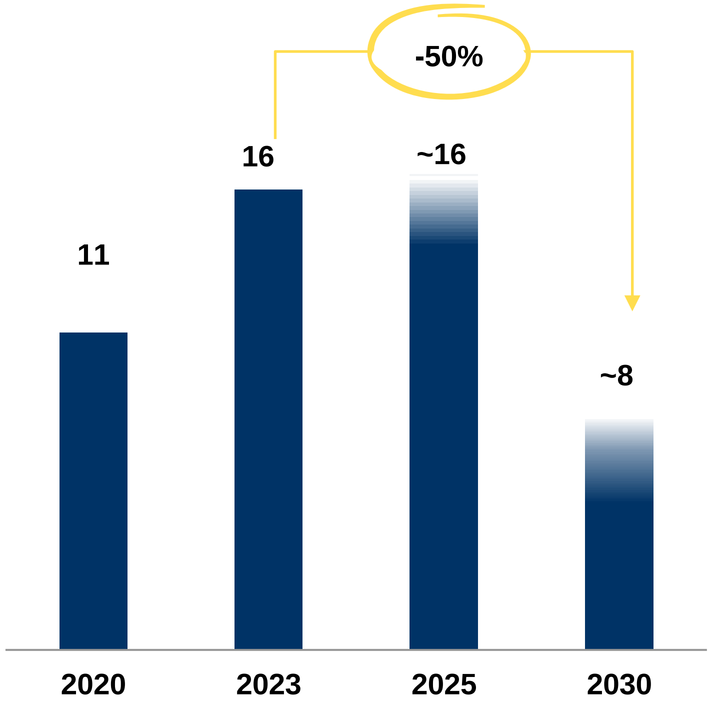
[1] 2024-2030, average, excluding Neptun Deep; [2] 2024-2030 average annual decline in traditional hydrocarbon production, before divestments and excluding Neptun Deep volumes;
[3] Considering traditional oil and gas production, excluding Neptun Deep volumes

Transforming while delivering strong cash flows

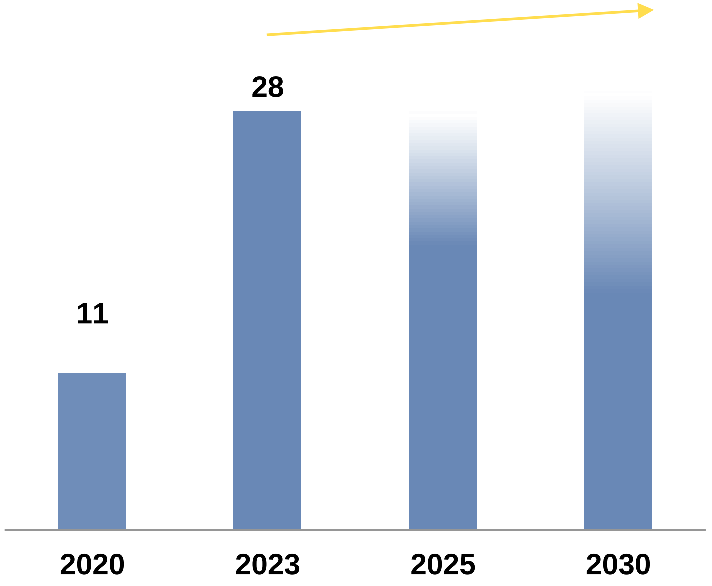
Hydrocarbon production[1]
kboe/d



Production cost
USD/boe



Operating cash flow
USD/boe

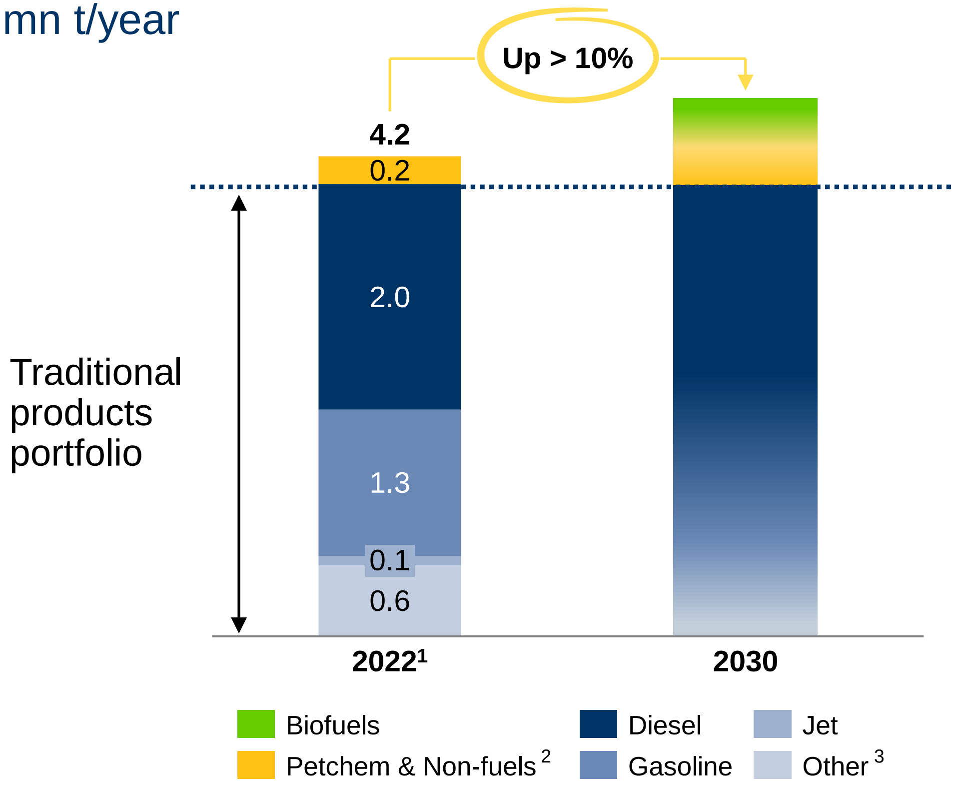


[1] *Before potential divestments estimated at 10-15 kboe/d by 2030*

Petrobrazi refinery

High performing refinery with above average utilization

Production
mn t/year



	2022 [1]	2030 *(targets unchanged)*
Refinery utilization[4]	**95%**	**>95%[5]**
Expand aromatics kt/year	–	**+50** 2025
Bottom of the barrel upgrade[6] kt/year	–	**~200**
Carbon intensity[7]	**flat**	**> -15%**

[1] Latest year without TAR; [2] Including aromatics; [3] Comprises other products such as: hydrotreated gasoline, heavy gasoline fraction, Sulphur, etc.; [4] Refers to crude distillation unit; [5] Average for 2024-2030, excluding years with planned turnaround (i.e. 2027); [6] Additional non-fuel products, like bitumen, carbon black or calcined coke; [7] Compared to 2019

Our Retail proposition

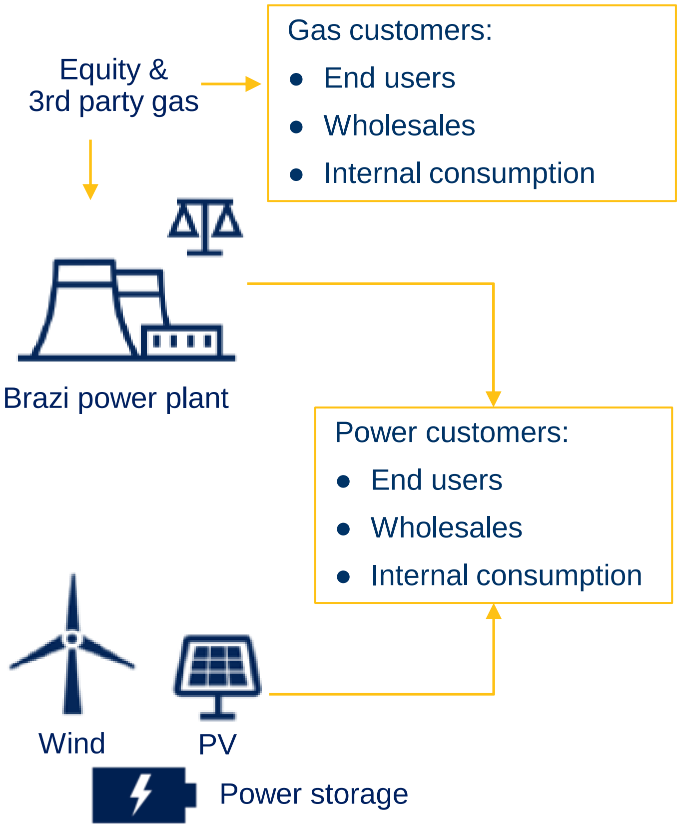
Dual brand strategy to further drive value increase

	2023	2030 *(targets unchanged)*
Profitability per filling station[1,4]	**+16%**	**+20%**
Non-fuel business margin[1]	**+58%**	**+100%**
Throughput per filling station[2]	**+14%** 5.7 mn l	**+20%** ~ 6 mn l
Number of services in our filling stations	**28** +8 vs 2020	**>50**
Share of the network with fast payment[1,3]	**21%** +19 pp vs 2020	**100%**
Number of filling stations	**780**	**~800**

Customers' first choice

[1] vs 2020, data refer to OMV Petrom operating region which includes Romania, Bulgaria, Moldova and Serbia;
[2] vs 2020, in Romania; [3] Outdoor Self Payment Terminal; [4] Excluding EV contribution

Leading integrated gas and power supplier



Maximize returns from integrated optimization of our gas and power portfolios

- Strong supply portfolio with the ramp-up from Neptun Deep gas volumes
- Profitability driven by optimization of asset portfolio and multiple sales channels

Strong market positioning also on neighbouring markets

- Market access and trading already existing in the region
- B2B sales portfolio to be further developed

	2023	2030
Total gas sales TWh	47	>60 (prev. 70)
Net electrical output[1] TWh/year	4.2	~6 (new)
Green power sales % in total	-	~30 (prev. >20)
Carbon intensity vs 2019	flat	> -20% (unchanged)

[1] *Brazi power plant and renewable power assets' output, average for 2024-2030, net to OMV Petrom, including share in partnerships*

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- Overview & delivery
- Energy context
- Transition to low & zero carbon
- Grow regional gas
- Optimize traditional business
- **Financial frame**

3 | Q3/24 results

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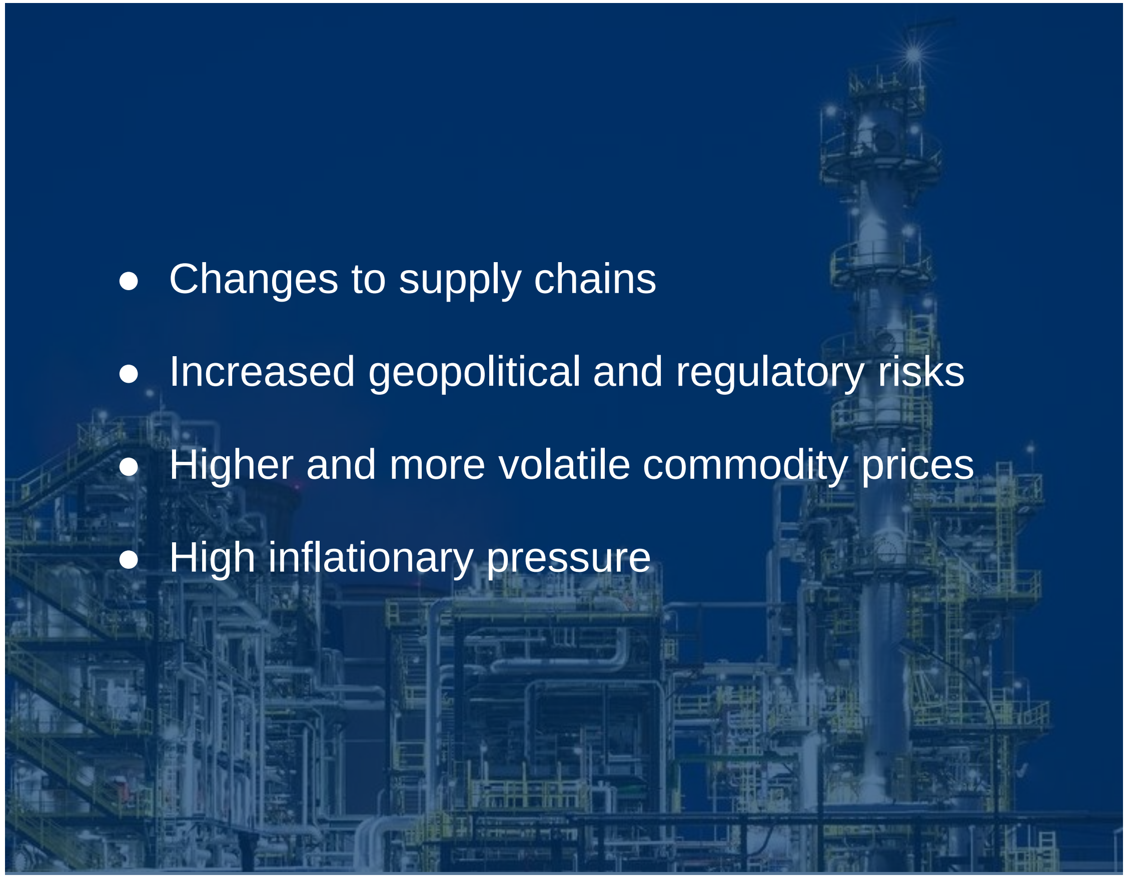
OMV Petrom

Market context

2022-2023: Resilient financial frame despite market upheaval

Base case prices revised upwards[1]	2025 – 2030	
Brent oil USD/bbl	~80	↗
Indicator refining margin USD/bbl	8 – 10	↗
Gas hub price EUR/MWh	25 – 30	↗
Power price EUR/MWh	90 - 120	↗
CO_2 EUR/tCO_2	70 – 140	↗



- Changes to supply chains
- Increased geopolitical and regulatory risks
- Higher and more volatile commodity prices
- High inflationary pressure

[1] *vs Strategy 2030 assumptions announced in December 2021*

Profitable investments drive strong financial performance

Rigorous capital discipline

- CAPEX[1] of **~EUR 11 bn**
- CAPEX[1] of **~EUR 3.7 bn** for low & zero carbon business
- Internal Rates of Return **≥ 10%**

Strong financial performance

- 2030 Clean CCS EBIT of **>EUR 1.5 bn**
- ROACE **~15%** by 2030 *(previously >12%)*

Attractive returns to shareholders

- **5%-10% p.a.** dividend growth
- **40% - 70%** of OCF yearly allocated to dividends *(NEW)*
- Gearing ratio[2] **< 20%**

Financial Frame

[1] CAPEX cumulated for 2022-2030; [2] Single year rate

Company’s transformation supports higher shareholder returns

1 Organic CAPEX

- Further invest in the **profitable traditional business**
- Transformation for **sustainable growth** and **lower carbon future**
- **Double digit returns** to enable profitable growth

2 Progressive base dividends

- Committed to a **competitive shareholder** return by paying a progressive base dividend
- **5% - 10% yoy increase of base dividend** throughout strategic cycle

3 Inorganic CAPEX

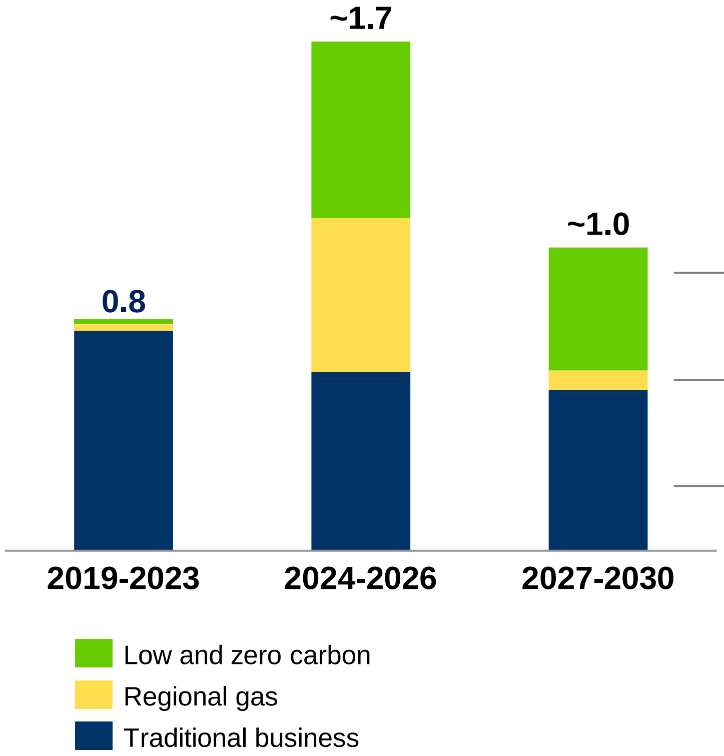
- Selective **M&A transactions** to help accelerate energy transition
- Largely allocated to **transformational projects** in the low and zero carbon businesses

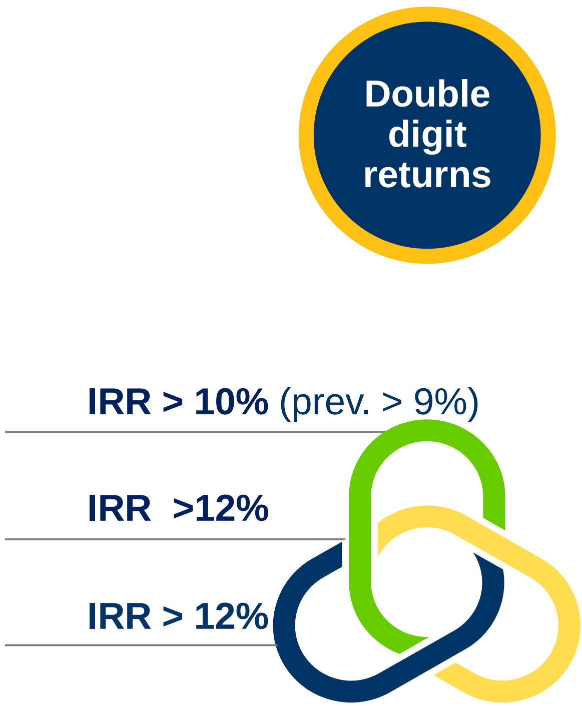
4 Special dividends

- **Special dividends** potentially distributed in favorable market environment
- Together with base dividend, **total dividend will account for ~50% of OCF** on average by 2030 *(previously ~40%)*

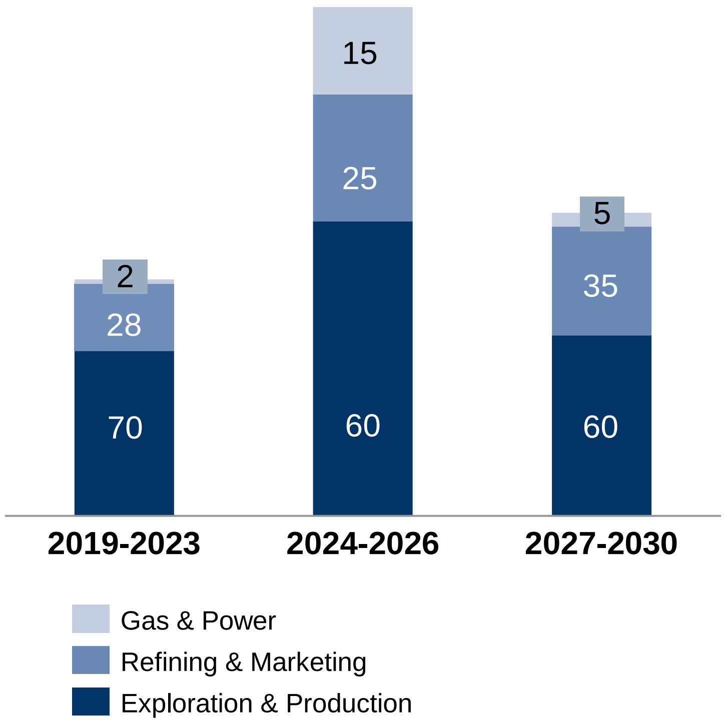
Rigorous capital discipline underpins strategy

Average annual CAPEX per strategic pillar
EUR bn





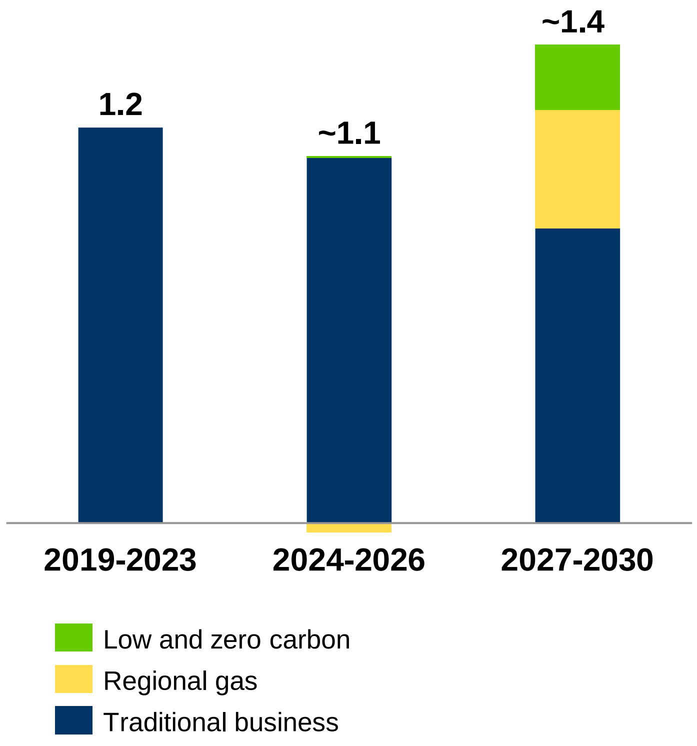
Average annual CAPEX per business segment
%



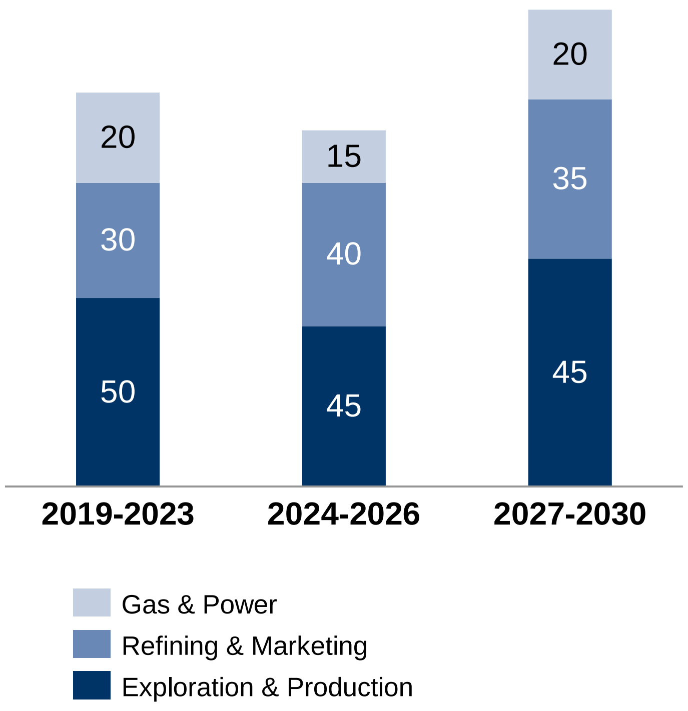
Financial Frame

Delivering strong financial performance across the business

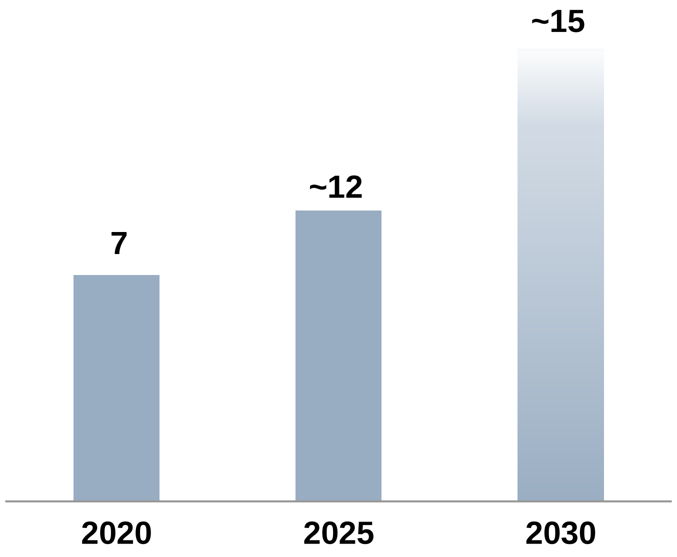
Clean CCS EBIT per strategic pillar[1]
EUR bn



Clean CCS EBIT per business segment[1]
%



Clean CCS ROACE
%

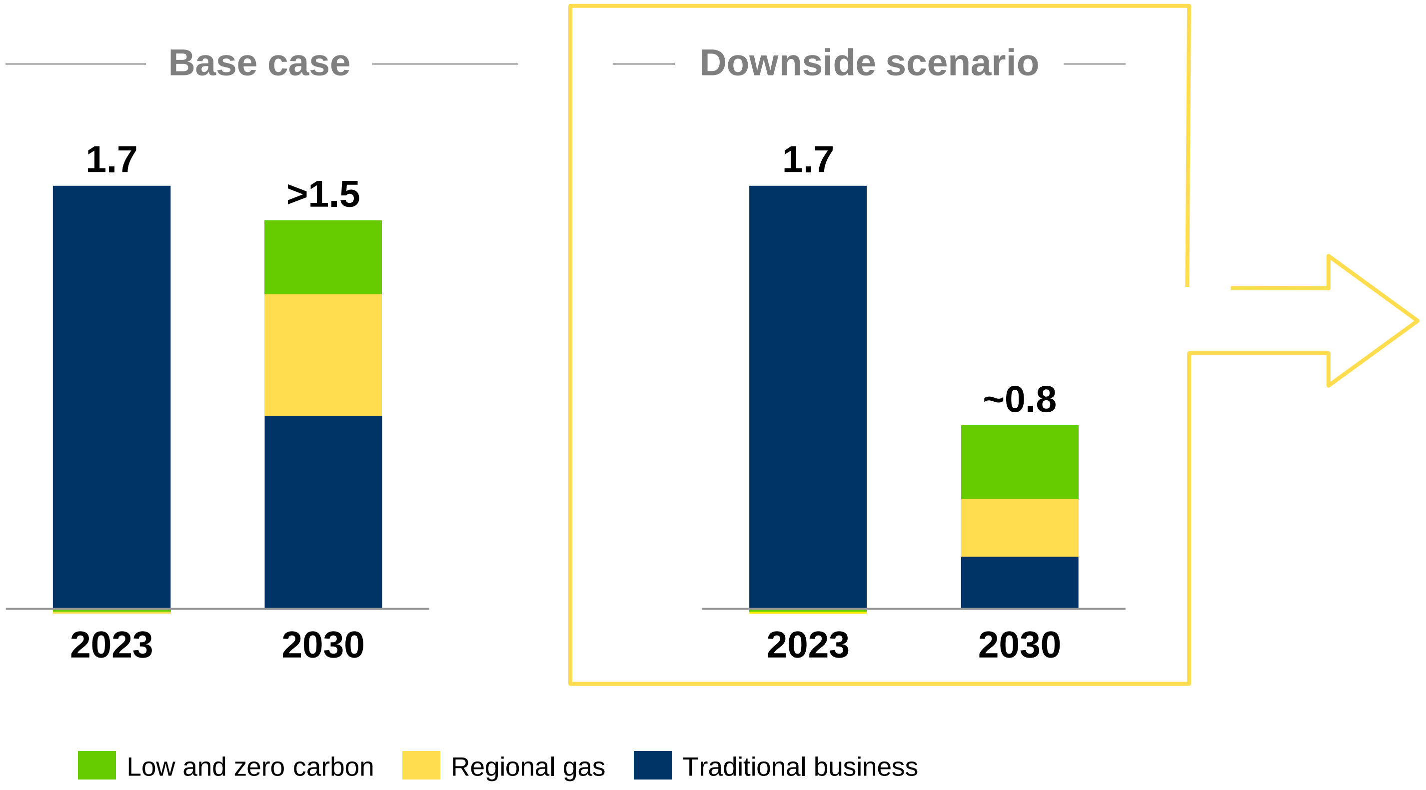


[1] *Adjusted for solidarity contribution recorded in 2023*

Resilience under downside-price scenario[1]

Still strong financial position

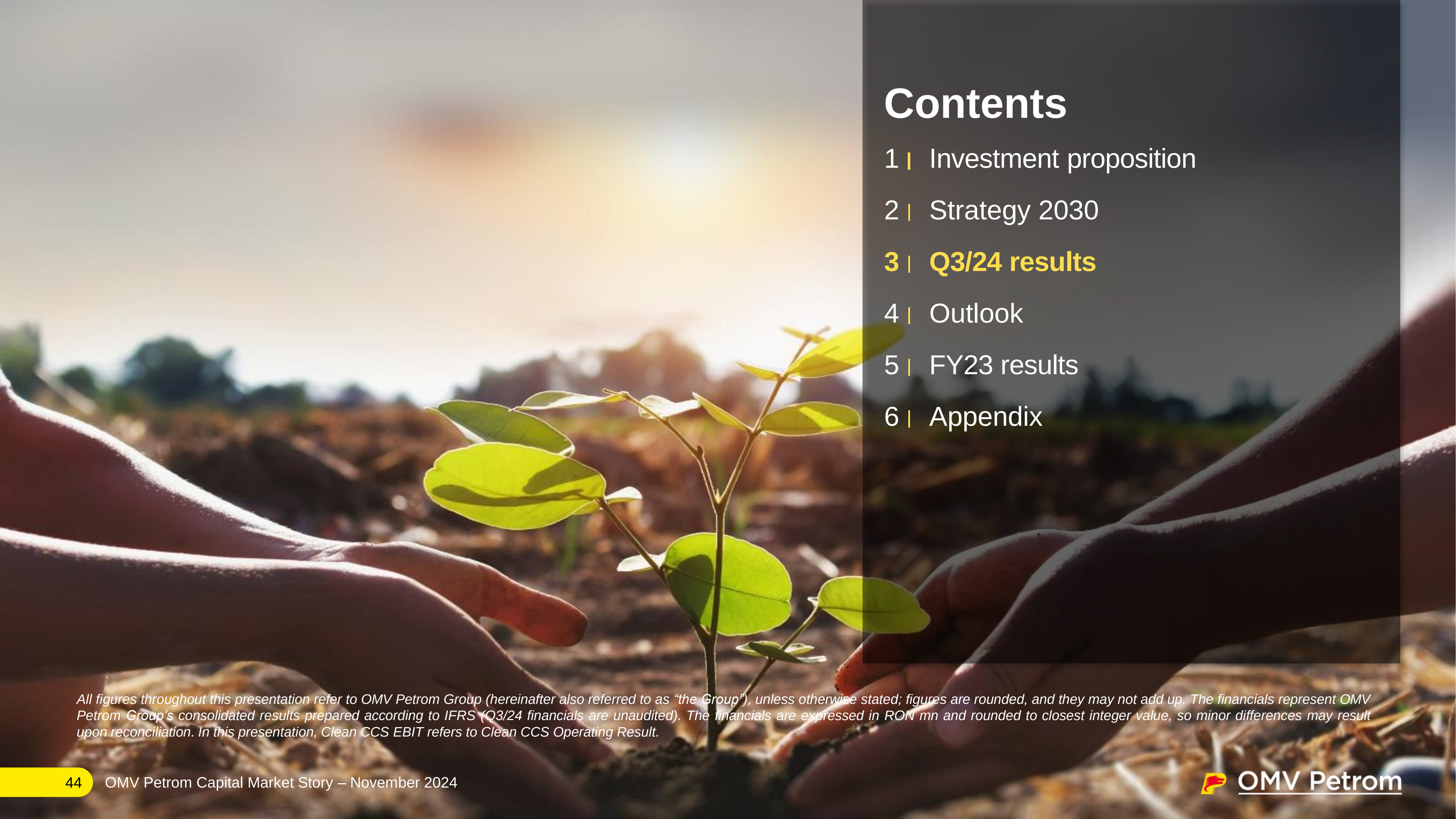
Clean CCS EBIT
EUR bn



Under downside price scenario:

- Commitment to pay progressive base dividends maintained
- CAPEX plans largely unchanged by 2030
- Gearing ratio below 20% throughout the period

[1] Downside-price assumptions (2024-2030): Brent oil: ~40-60 USD/bbl, gas hub prices: 17-20 EUR/MWh and refining margin: 6-7 USD/bbl



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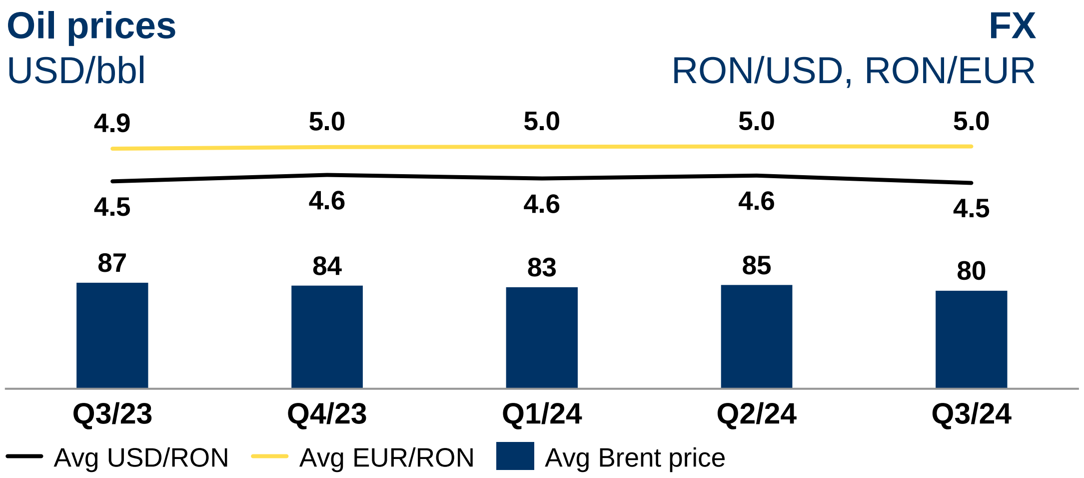
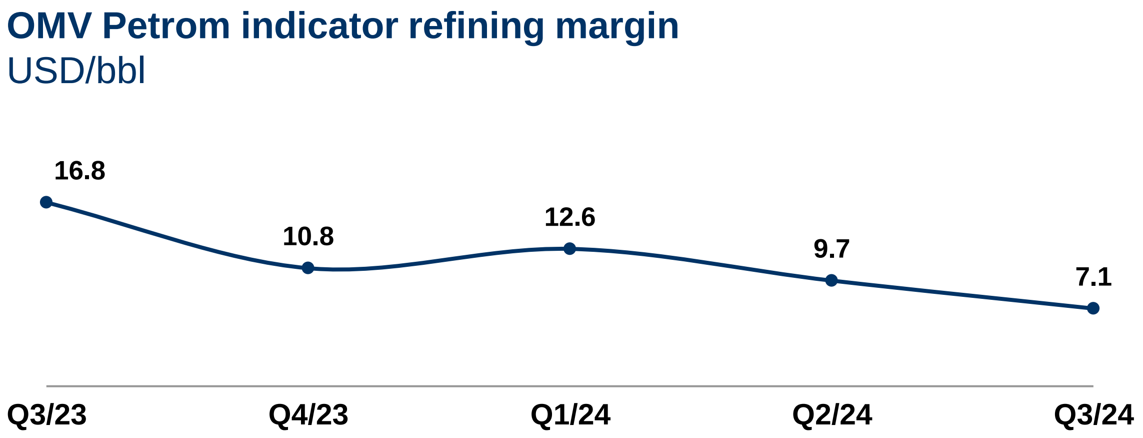
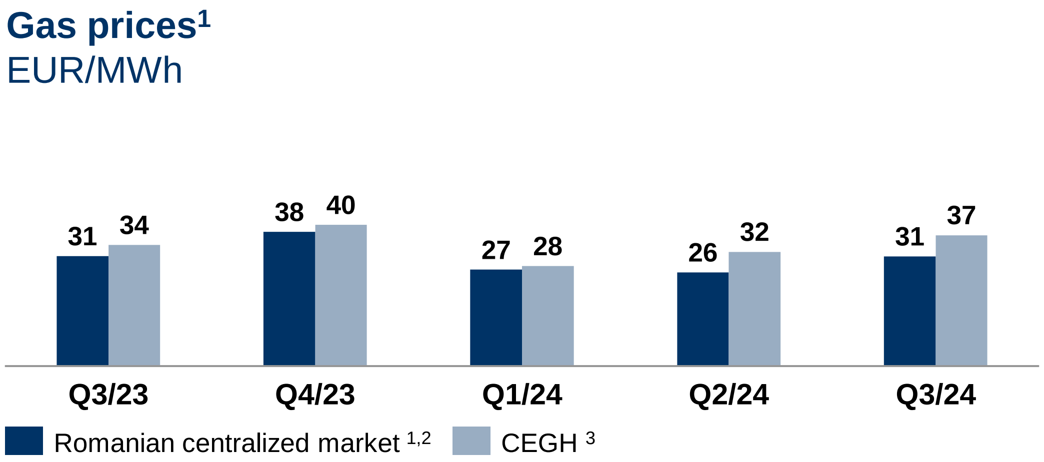
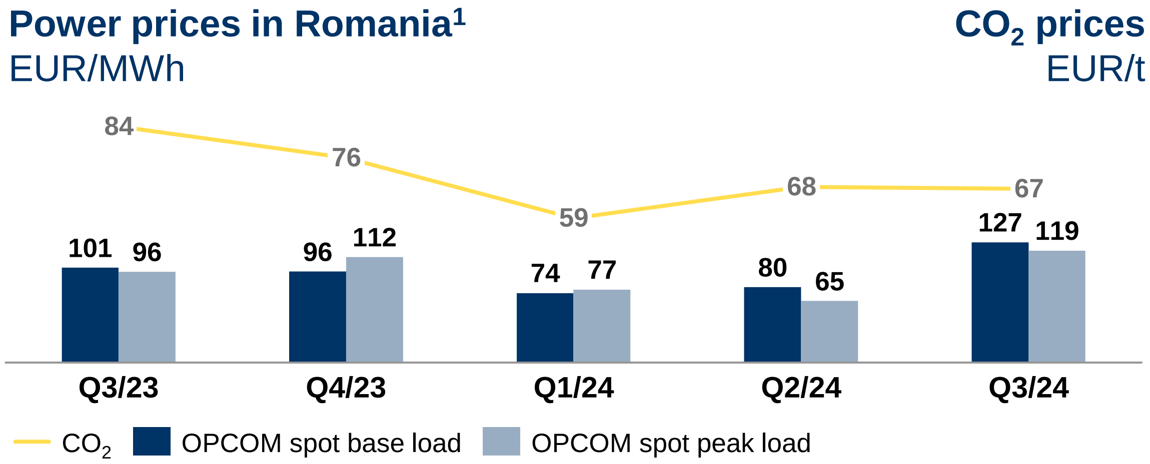
Commodity prices

Volatile market environment









[1] Prices translated at NBR average RON/EUR rate; [2] Day-ahead price, un-weighted average computed based on daily trades published on BRM platform; [3] Day-ahead market Central European Gas Hub, un-weighted average

Romanian environment

Increasing demand for our products

GDP Growth expected	**2.1%** 2023[1]	**0.8%** Q2/24[1]	**2.8%** 2024e[2]
Inflation (CPI) On a downward trend	**6.6%** Dec 23/Dec 22	**4.6%** Sep 24/Sep 23[3]	**4.0%** 2024e[3]

Romania maintained at investment grade by major rating agencies[4]

Demand	Q3/24 yoy	9m/24 yoy	2023 yoy
Fuels[5]	+2%	+5%	+4%
Gas[6]	+4%	+1%	-7%
Power[7]	+2%	+1%	-5%

[1] Romanian National Institute of Statistics (seasonally adjusted, October 2024 report); [2] IMF (October 2024); [3] National Bank of Romania; [4] S&P (October 2024), Moody's (October 2024), Fitch (September 2024); [5] Fuels refer only to retail diesel and gasoline; OMV Petrom estimates; [6] According to company estimates; [7] As per Transelectrica data, gross figures computed based on real time published system data

Romanian regulatory framework

Gas and power sector remains highly regulated

G&P regulations applicable in Q3/24

GEO 32/2024 amends GEO 27/2022

- **Applicability:** starting April 2024 until end Q1/25
- **Main provisions:**

Gas:

- reduced the gas price cap for HH and PETs[1] to RON 120/MWh
- increased gas regulated supply (margin) component
- gas to power transfer price no longer regulated

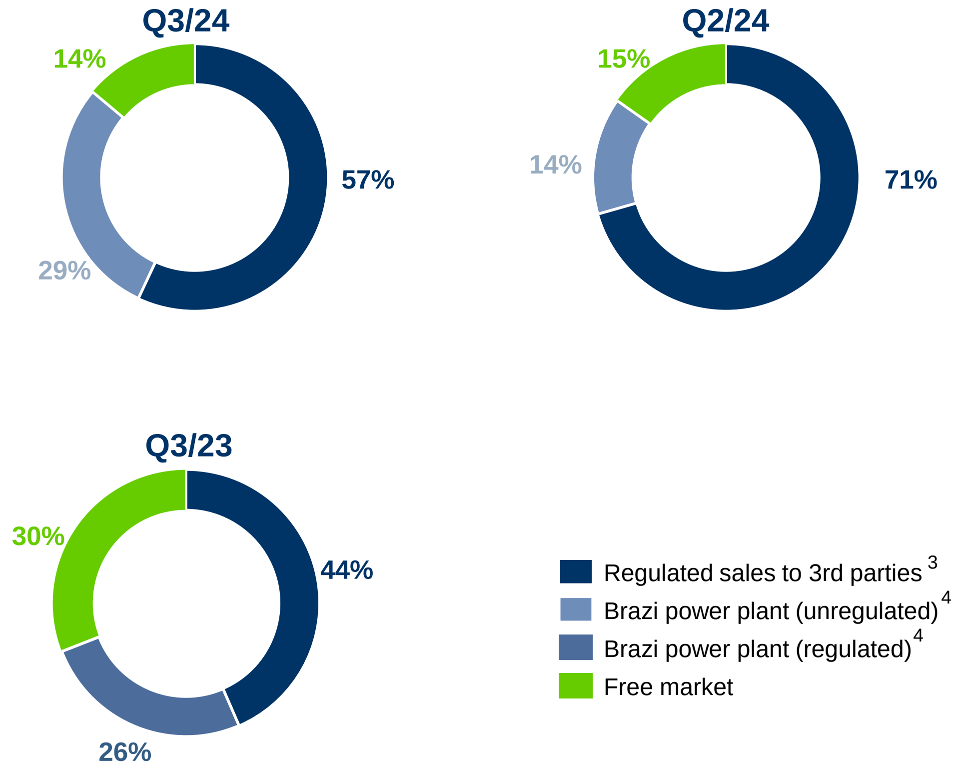
Power:

- MACEE[2]: price reduced to RON 400/MWh for monthly allocations, voluntary starting April 2024, in place until end-2024
- lower threshold for power overtaxation
- CO_2 costs no longer recoverable

Gas & power:

- 100% tax on profits above 10% margin for trading (2% before)

Highly regulated gas sales portfolio



[1] HH (households), PETs (heat producers for households); [2] Centralized mechanism for power acquisitions; [3] Includes sales quantities subject to GEO 27/2022 and GEO 119/2022 (households, heat producers for households, cost plus, trading, supplier of last resort); [4] Brazi power plant was subject to GEO 119/2022 between September 2022 and March 2024

Key messages Q3/24

Continued to deliver on our Strategy 2030

Good financial performance

Clean CCS Operating result
RON 1.6 bn
-36% yoy

Operating Cash Flow
RON 1.9 bn
-36% yoy

Clean CCS ROACE
20.6%
-4.6 pp yoy

Operational performance

- Hydrocarbon production -6% yoy, due to planned maintenance; good results from workovers and new wells
- Refined product sales: +2% yoy; refinery utilization at 99%, well above European average
- Total gas sales -12% yoy, higher storage obligation and reduced sales opportunities

Strategic focus

- **Neptun Deep:** progressed according to plan; 1st steel cut for the platform jacket
- **Renewable power:** achieved a portfolio of 2.3 GW by closing M&A transactions with
  - Jantzen (solar projects of 710 MW)
  - Renovatio (projects of 1 GW, mostly wind)
- **E-mobility:** reached a network of 800 charging points
- **Special dividend of RON 0.03/share** paid in September

HSSE

TRIR[1]: 0.28

GHG intensity[2]: -11%

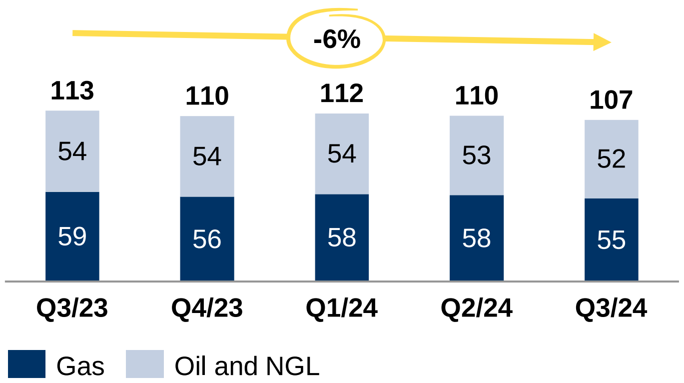
[1] Total Recordable Injury Rate, October 2023 – September 2024; [2] Greenhouse gases intensity 2023 vs. 2019

Operational performance

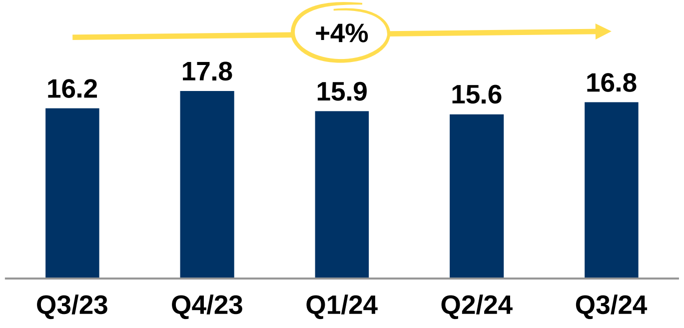
Resilient performance

Exploration and Production

Hydrocarbon production
kboe/d

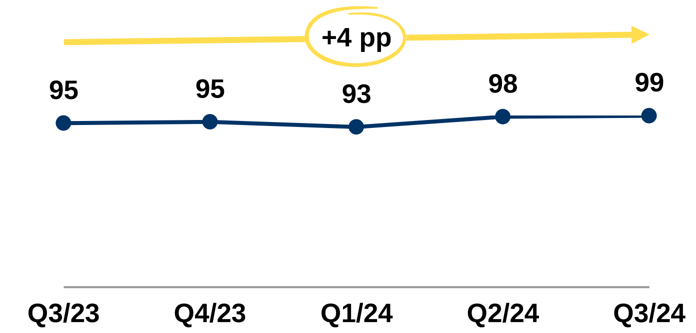


Production cost
USD/boe

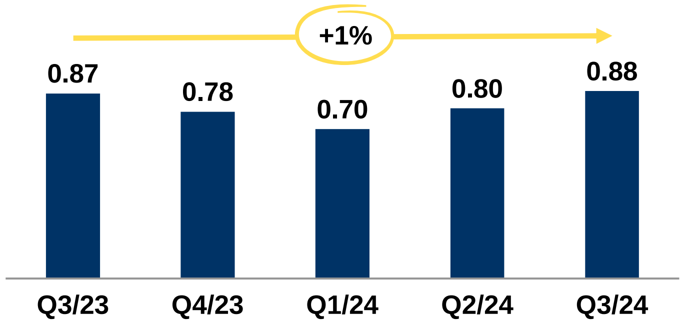


Refining and Marketing

Refinery utilization rate
%

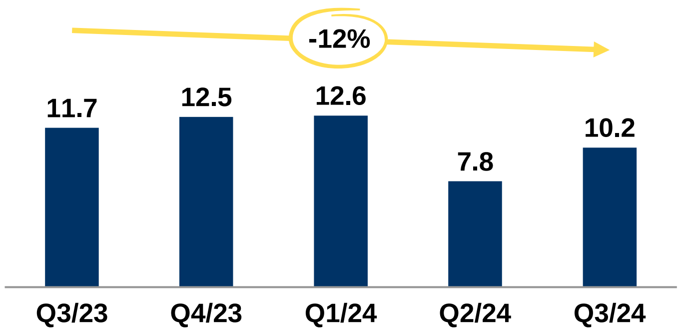


Retail sales volumes
mn t

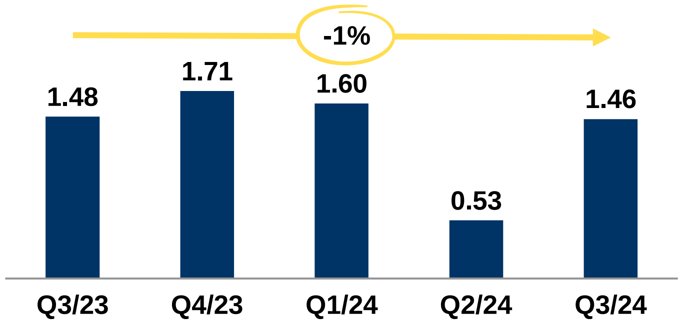


Gas and Power

Gas sales volumes
TWh



Brazi net electrical output
TWh

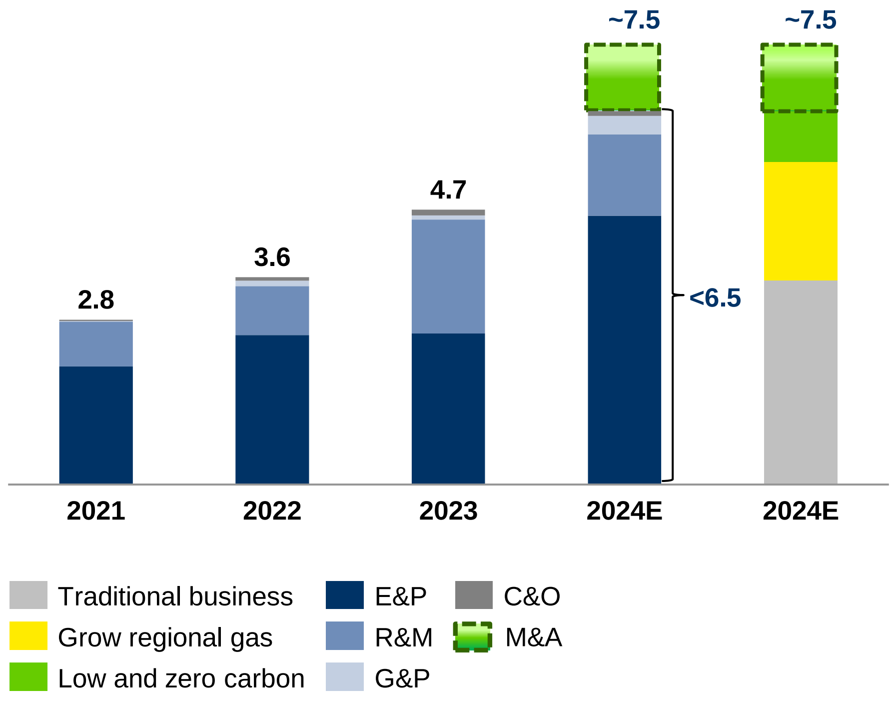


CAPEX

Engaged in the most investment intensive period in our history

Group CAPEX[1]
RON bn

per business segment



9m/24

- **RON 4.8 bn:**
  - Neptun Deep project
  - 26 new wells and sidetracks; >400 workovers
  - New aromatic unit
  - SAF/HVO[2] unit in Petrobrazi
  - Acquisition of Renovatio EV network
  - M&A: closing of renewables transactions

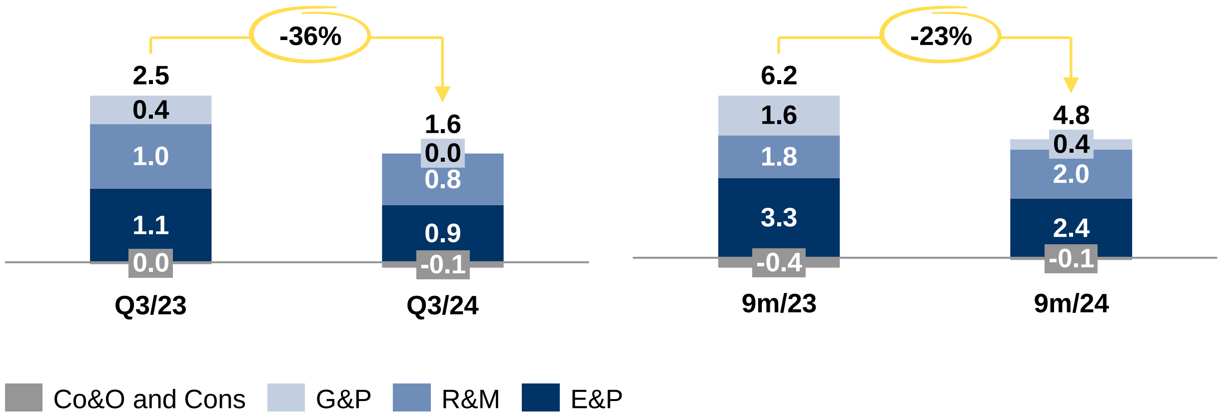
2024E

- **RON ~7.5 bn:**
  - Neptun Deep project
  - Wells and sidetracks: ~40; up to 500 workovers
  - New aromatic unit
  - SAF/HVO[2] unit in Petrobrazi
  - Renewable power projects
  - M&A – announced low and zero carbon transactions

[1] CAPEX including E&A; [2] SAF/HVO: sustainable aviation fuel (bio jet) and hydrotreated vegetable oil

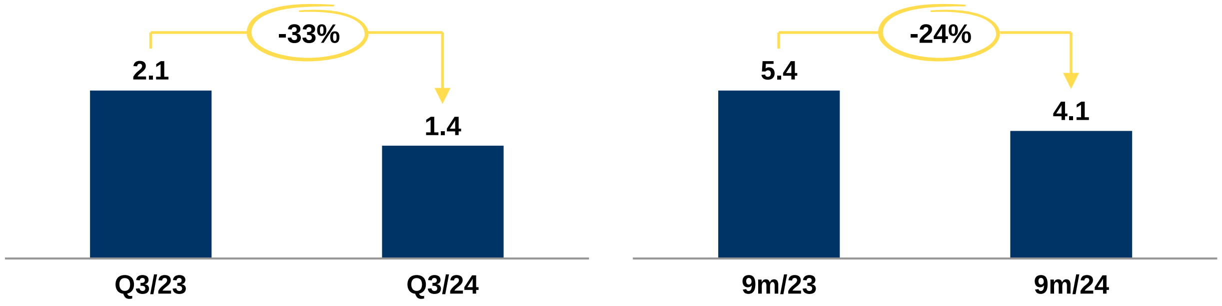
Robust results

Clean CCS Operating Result
RON bn



- **Q3/24 Clean CCS Operating Result reflects**:
  - Lower refining margin and higher sales channels' margins
  - Lower gas and power margins
  - Higher refined products sales

Clean CCS Net Income[1]
RON bn



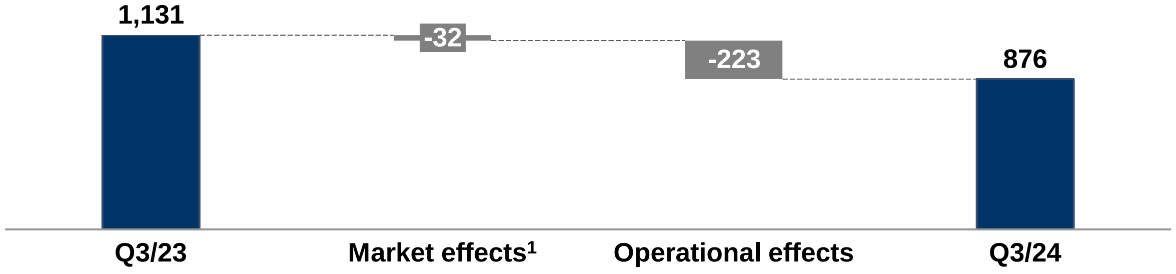
- **Q3/24 Clean CCS Net Income evolution** in line with development of operating result

[1] *Attributable to stockholders of the parent*

Clean CCS Operating Result

Solid Operating Results

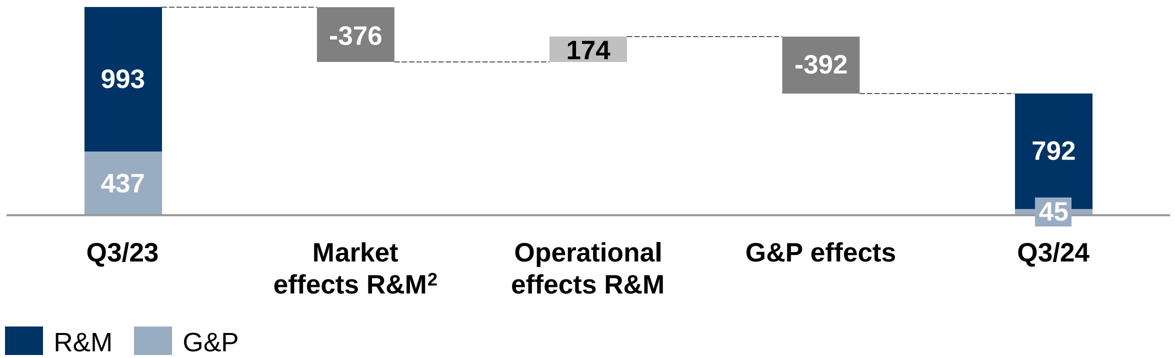
E&P
RON mn



- Realized crude price -7%; lower realized gas price
- Hydrocarbon sales -4%

- Lower E&P taxation
- Lower depreciation

R&M and G&P
RON mn



- Refining margin -58%
- Additional tax on revenues
- Lower gas and power margins partly offset by good results of power balancing and ancillary services

- Refined products sales +2%; retail sales +1%
- Higher retail and commercial margins; improved non-fuel business margin

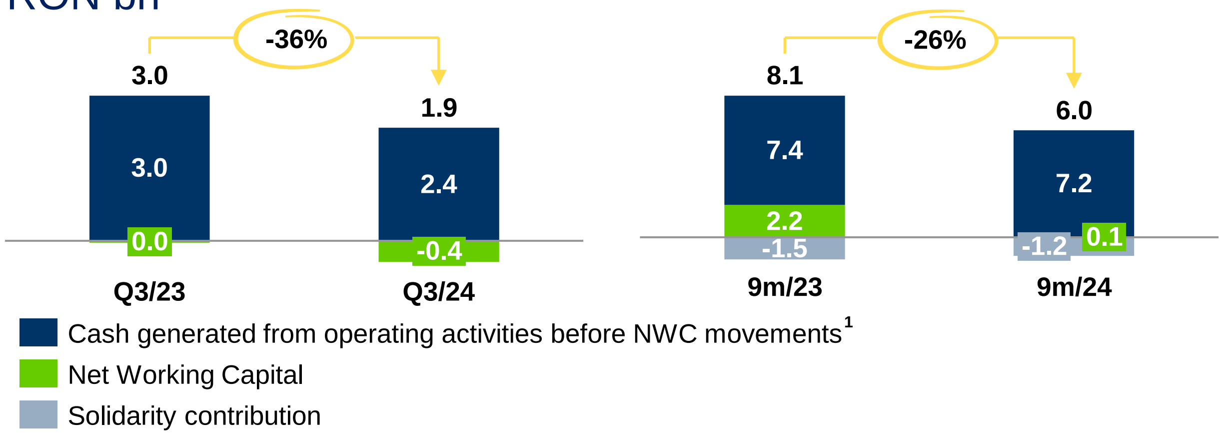
[1] Market effects defined as oil and gas prices, foreign exchange impact on revenues, price effect on royalties (including gas over-taxation); [2] Market effects based on refining indicator margin

Cash flow

Strong cash generation

Cash Flow from Operating Activities

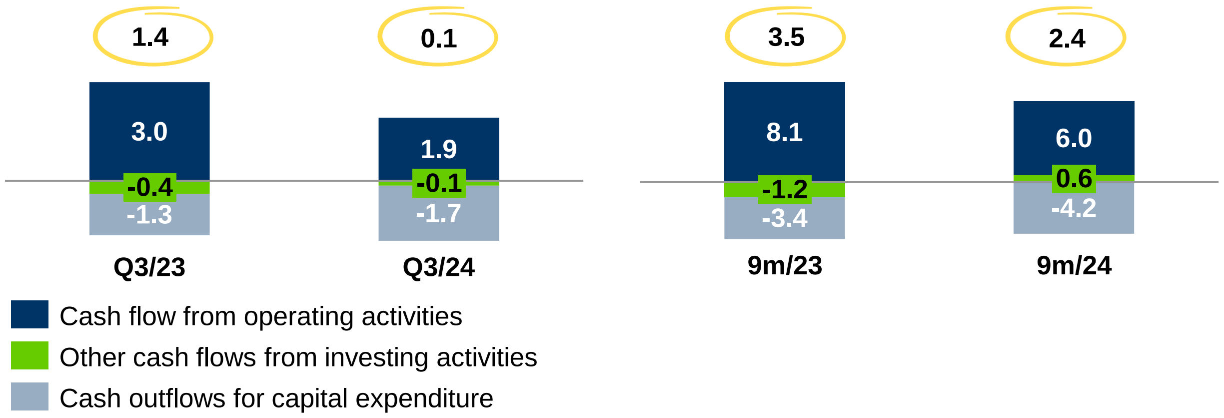
RON bn



- **Q3/24 Cash Flow from Operating Activities**:
  - Lower cash generated from operating activities before NWC movements
  - Negative NWC

Free Cash Flow [2]

RON bn



- **Q3/24 Free Cash Flow:**
  - Reflects trends in Operating Cash Flow
  - Cash outflow from investing activities +10% yoy, due to financial assets
  - Cash outflow for capital expenditure: +34% yoy

[1] before solidarity contribution; [2] before dividends

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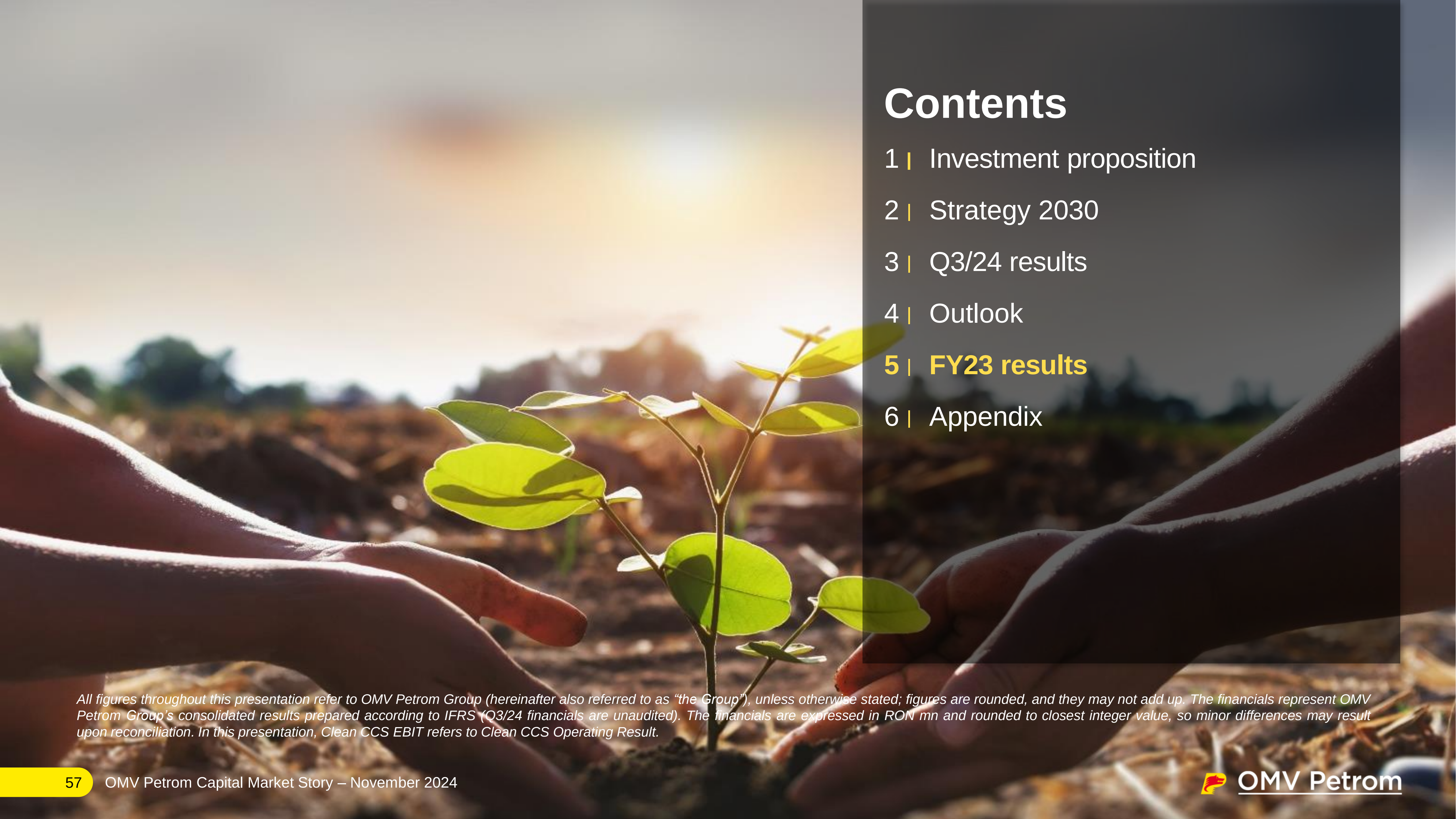
2024 Outlook; Guidance for 2025-2026 under review

Indicators	Actual 9m/2024	Assumptions / Targets 2024	*Assumptions / Targets 2025-2026 averages [2]*
Brent oil price	USD 83/bbl	USD 80-85/bbl (previously USD ~85/bbl)	*USD ~80/bbl*
Production[1]	110 kboe/d	~108 kboe/d (previously >106 kboe/d)	*~100 kboe/d*
Refining margin	USD 10/bbl	USD ~9/bbl (previously USD ~10/bbl)	*USD ~10/bbl*
CAPEX	RON 4.8 bn	RON ~7.5 bn (previously up to RON 8 bn)	*RON >8.5 bn*
FCF before dividends	RON 2.4 bn	Positive	*Marginally negative*

[1] Excluding possible divestments; [2] Under review

EBIT impact in 2024

2024 sensitivities	Change	EBIT impact
Brent oil price	USD +1/bbl	~EUR +15 mn
OMV Petrom indicator refining margin	USD +1/bbl	~EUR +30 mn
Exchange rates EUR/USD	USD appreciation by 5 USD cents	~EUR +50 mn



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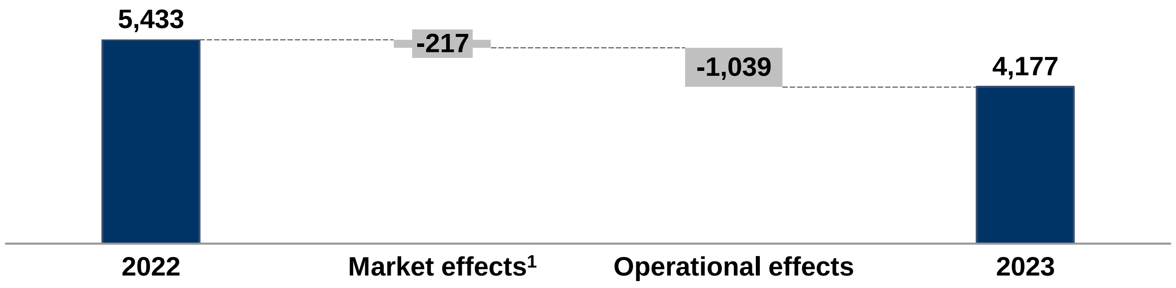
OMV Petrom

Clean CCS Operating Results

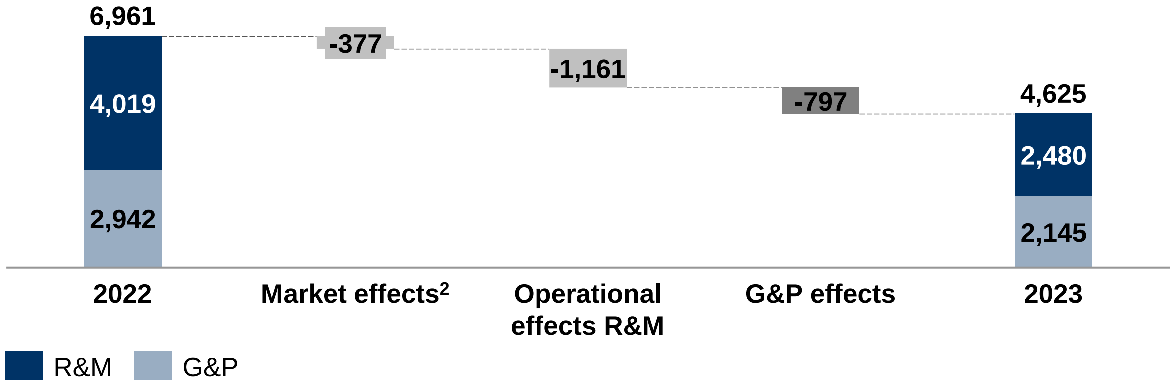
Solid results in all business segments

E&P
RON mn



- Realized crude price -18%
- Lower gas price, partially offset by lower royalties and gas over-taxation
- Higher production costs, +21%
- Hydrocarbon sales -5%
- Unfavourable FX

R&M and G&P
RON mn



- Refining margins -16%; planned refinery turnaround
- Longer yoy planned shutdown of Brazi power plant
- Reduced margins on gas, lower result from gas transactions outside Romania

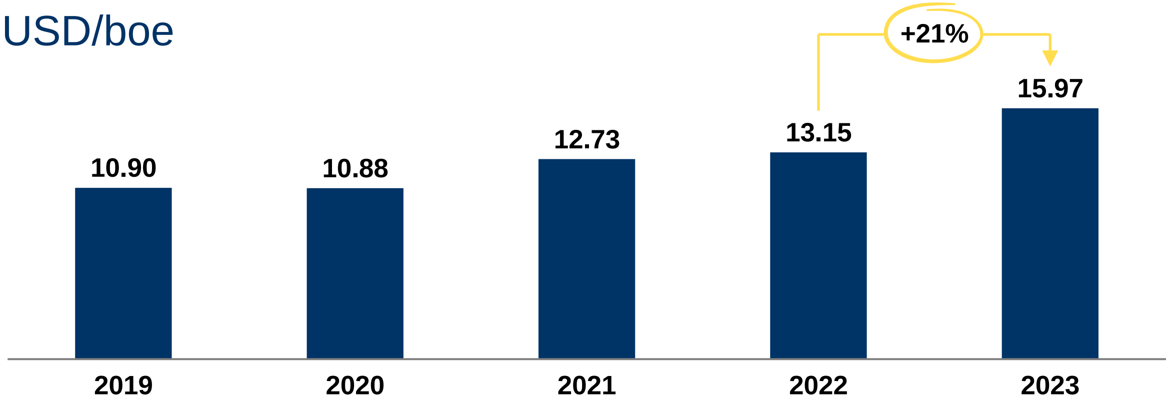
- Higher retail and commercial margins
- Good result on power transactions outside Romania
- Provision for risks related to sector specific taxation set up in Q4/22, partly reversed in Q2/23

[1] Market effects defined as oil and gas prices, foreign exchange impact on revenues, price effect on royalties (including gas over-taxation); [2] Market effects based on refining indicator margin

Operational KPIs

Exploration & Production

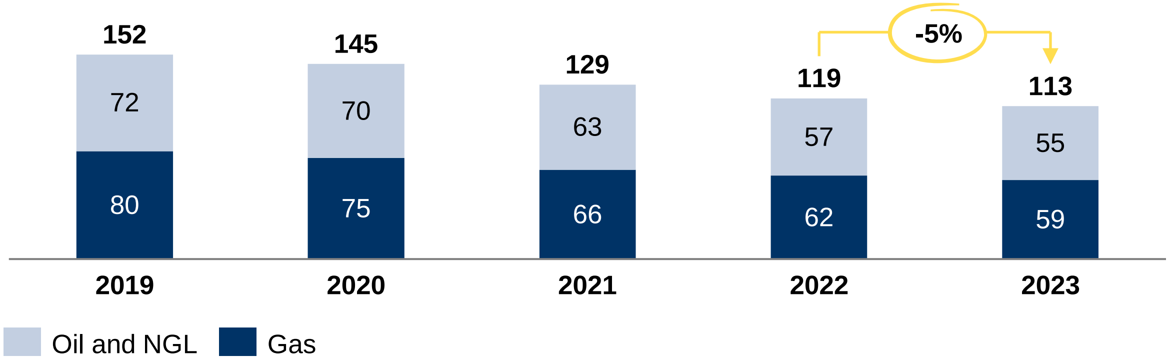
Production cost
USD/boe



Key drivers 2023 vs. 2022

- Lower production available for sale
- Increased overall costs
- Positive one-off in Q2/22
- Unfavourable FX

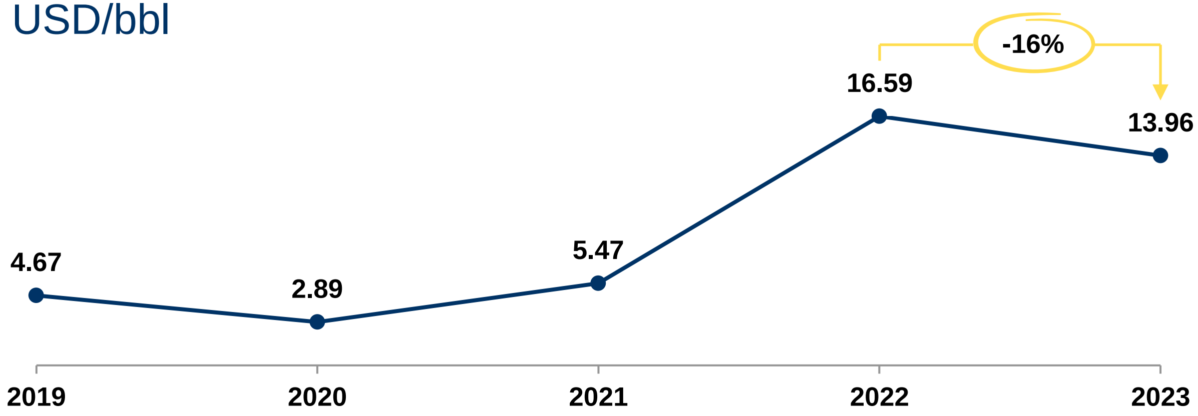
Hydrocarbon production
kboe/d



- Natural decline and planned maintenance activities
- Contribution from new wells and workovers

Refining & Marketing

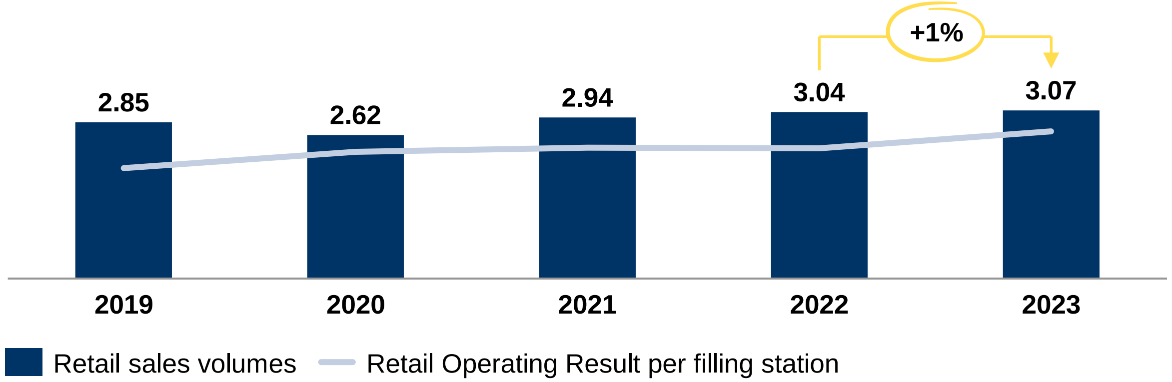
OMV Petrom Indicator refining margin
USD/bbl



Key drivers 2023 vs. 2022

- Weaker spreads for diesel and jet

Retail sales volumes (mn t) and Retail Operating Result per filling station (trend)



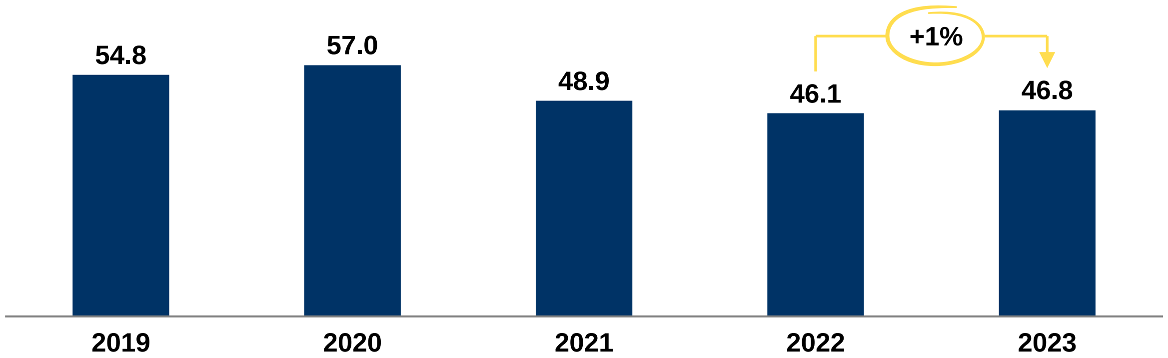
- Retail sales
  +1% due to improved demand
- Retail operating result per filling station[1]
  +7.5% CAGR 2019-2023
- Refined product sales -1% reflecting refinery turnaround

[1] *Retail including Cards business*

Operational KPIs

Gas & Power

Gas sales volumes
TWh

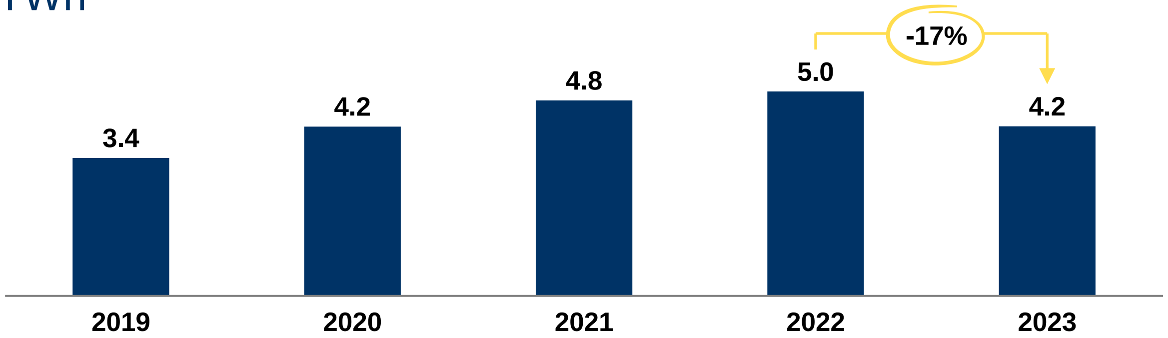


Key drivers 2023 vs. 2022

- Higher sales to end users and regulated customers
- Expanded regional sales

- Lower equity gas quantities available

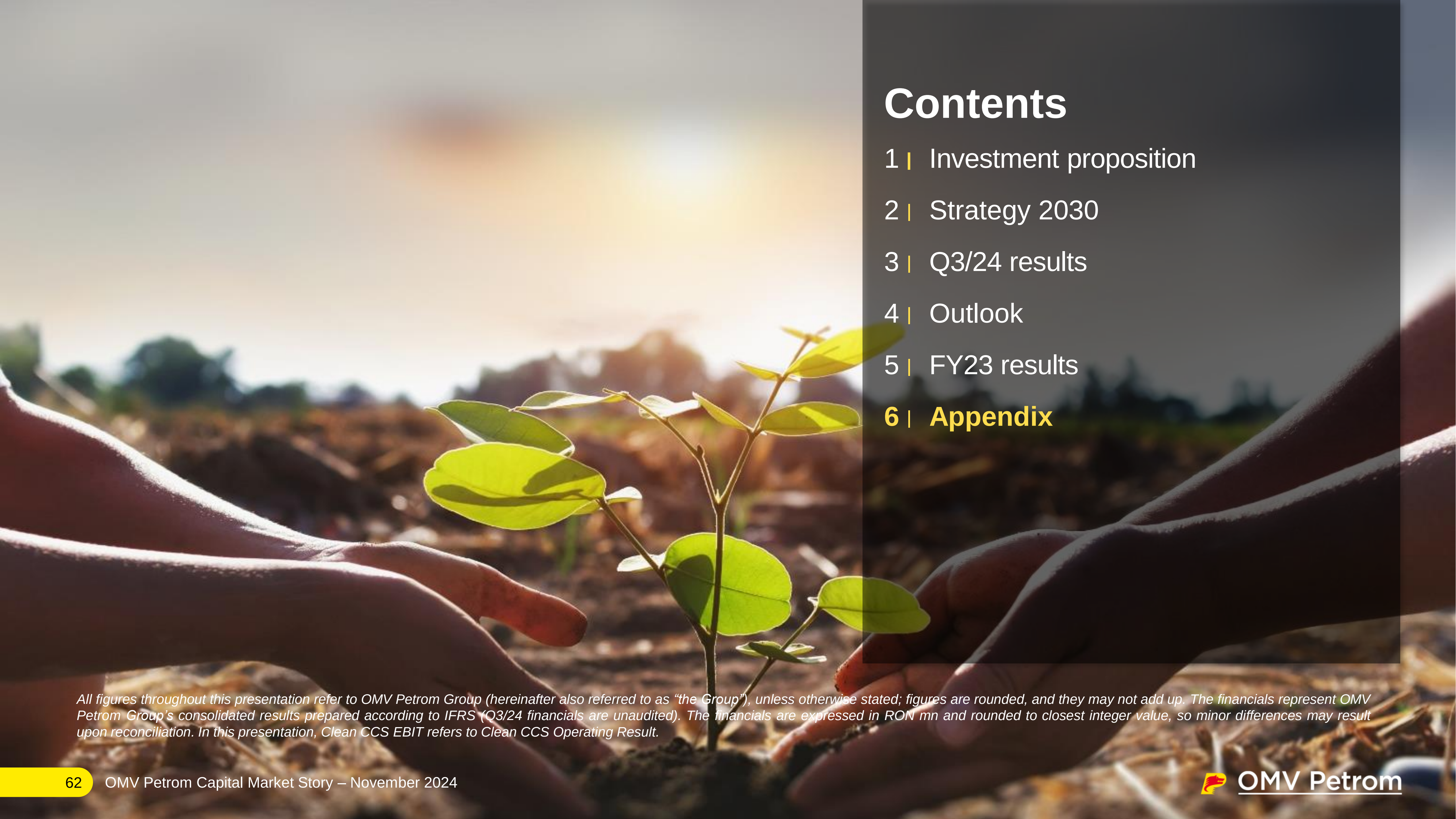
Brazi net electrical output
TWh



- Capped gas cost for Brazi power plant for the whole year 2023
- MACEE[1] mechanism in place since Jan 1, 2023

- Longer planned outage of Brazi vs. 2022

[1] *Centralised Electricity Purchasing Mechanism*



Contents

1 | Investment proposition

2 | Strategy 2030

3 | Q3/24 results

4 | Outlook

5 | FY23 results

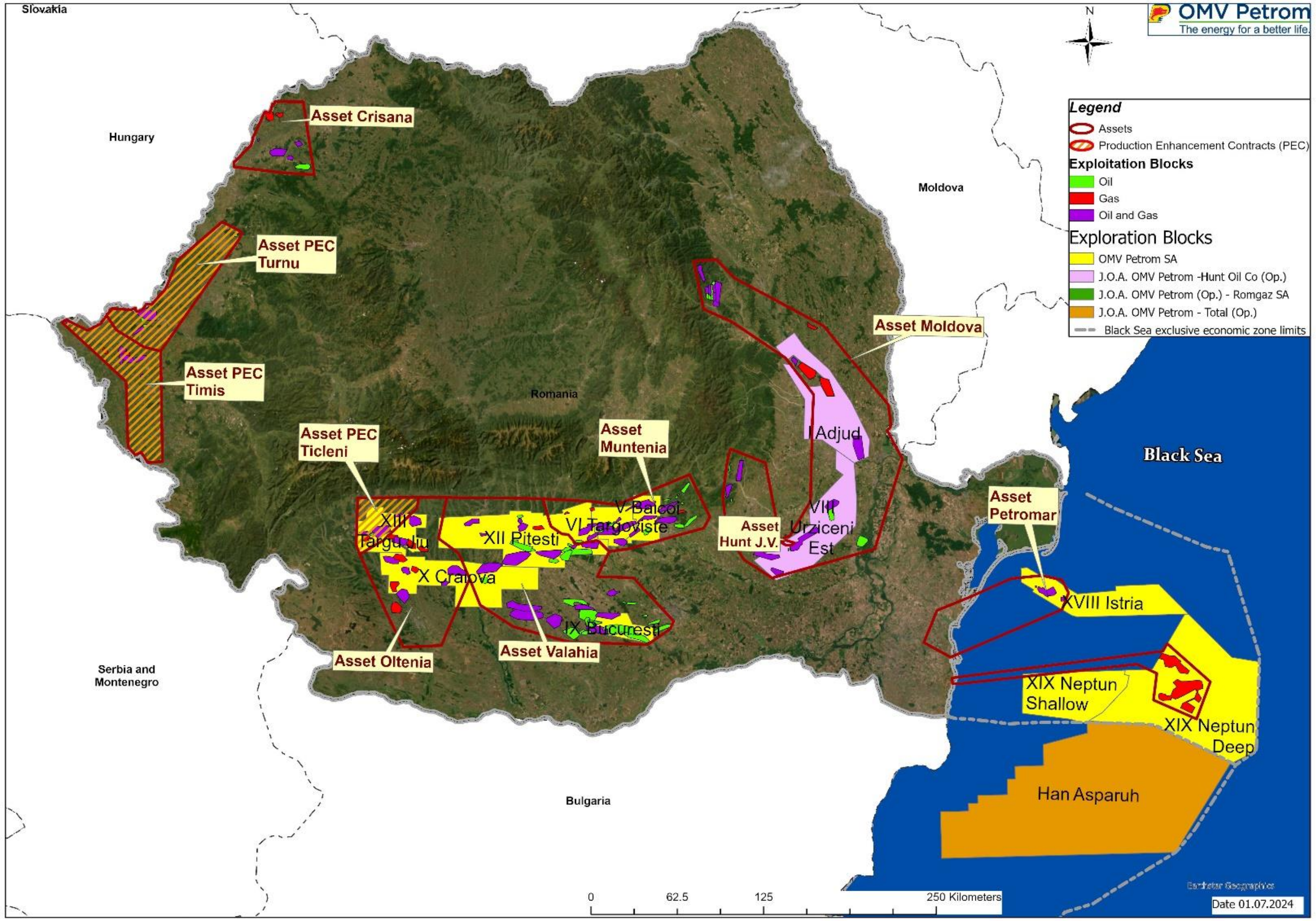
6 | Appendix

All figures throughout this presentation refer to OMV Petrom Group (hereinafter also referred to as "the Group"), unless otherwise stated; figures are rounded, and they may not add up. The financials represent OMV Petrom Group's consolidated results prepared according to IFRS (Q3/24 financials are unaudited). The financials are expressed in RON mn and rounded to closest integer value, so minor differences may result upon reconciliation. In this presentation, Clean CCS EBIT refers to Clean CCS Operating Result.

OMV Petrom

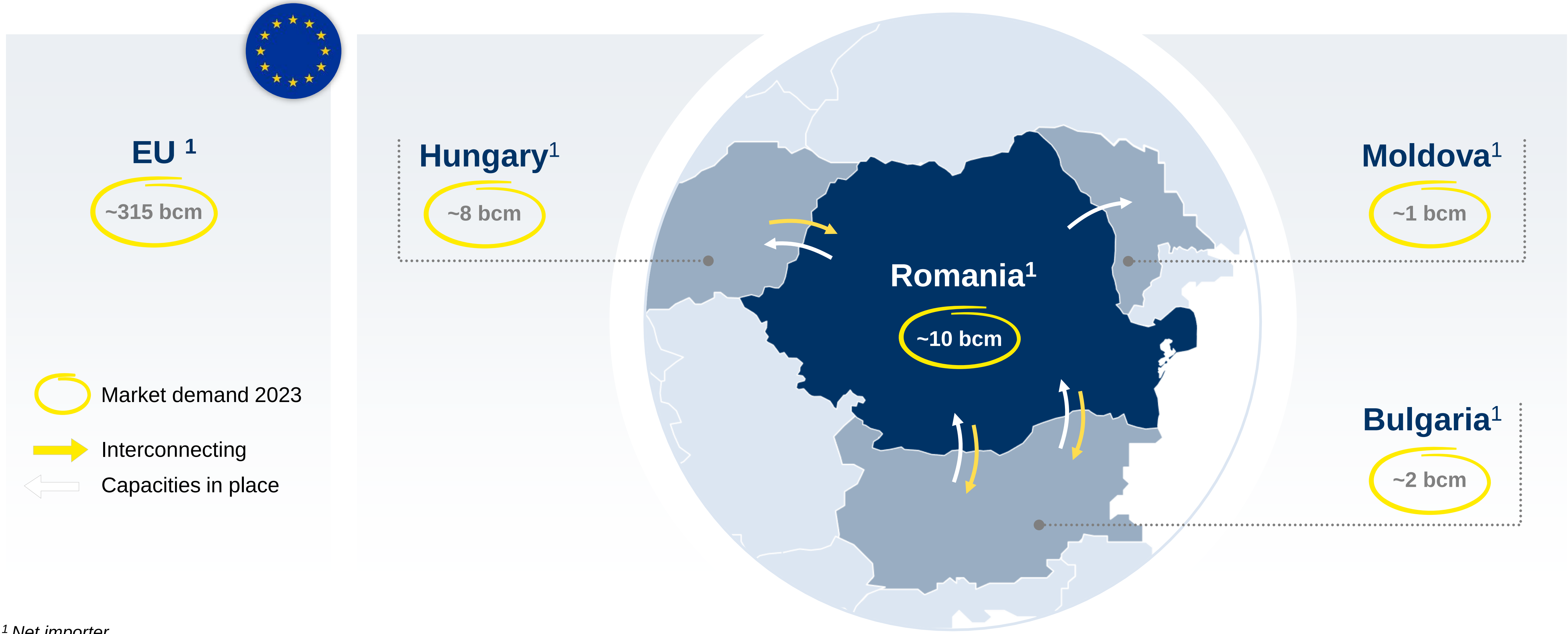
Regional footprint

Exploration and Production map



All data refers to 2023; Georgia exit decision announced in April 2024

Neptun Deep gas to have access to Romania and other potential gas markets



[1] *Net importer*

Romanian oil market

2023 overview

Crude Supply

Production:
OMV Petrom

27%

Imports:
various

73%

Transportation: Conpet

Refineries

Refineries
combined nameplate capacity
~13 mn tpa

Processed crude oil[1]
~10.2 mn t pa of which
~ 7.5 mn t from import

58%

- Petrobrazi
  OMV Petrom
- Rompetrol
  (Petromidia, Vega)
- Lukoil
  (Petrotel)

Petroleum products imports

42%

Distribution

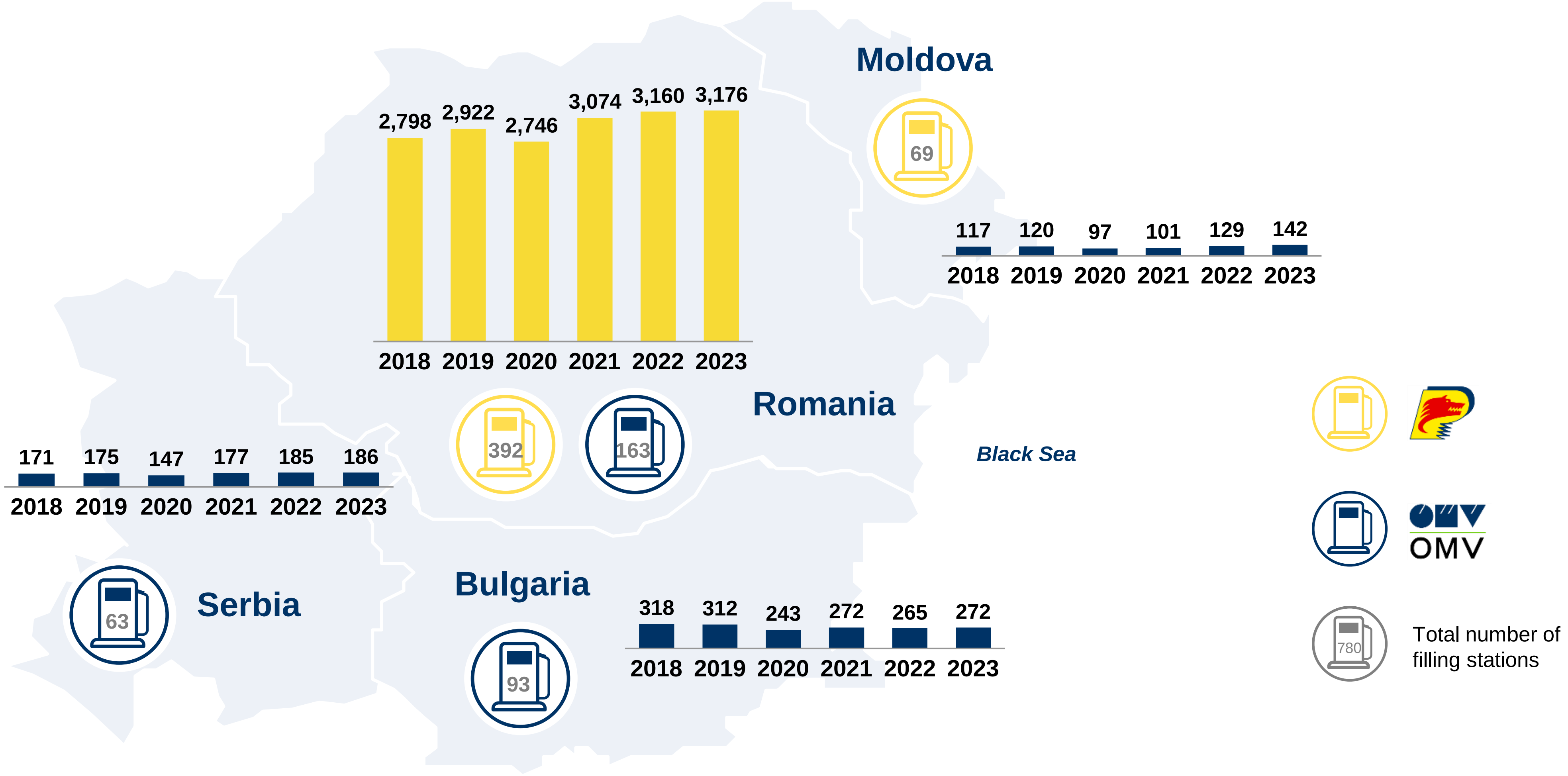
OMV

Rompetrol, Lukoil, Mol, others
(GAZPROM, NIS, SOCAR, independent retailers)

[1] *Only crude oil processed (other feedstock not included). Data source: National Institute of Statistics (INS) and OMV Petrom calculations*

780 filling stations at end 2023

Retail fuel sales
mn l



2023 overview

Regulatory

Regulatory Body

Romanian Energy Regulatory Authority (ANRE)

Supply

Production:

OMV Petrom

Romgaz, BSOG,…

95%

Net imports: various

5%

Storage: Romgaz, Depomures

Trans-portation: Transgaz

Supply:

OMV Petrom

Romgaz, Engie Romania, E.ON Energie Romania, ...

Distribution

Distrigaz Sud (Engie), Delgaz Grid (E.ON), ...

Demand

- Heat & Power incl. OMV Petrom
- Industry/ Commercial
- Residential
- Technological consumption
- Export

Data source: ANRE monthly monitoring reports

Romanian power market

2023 overview

Regulatory

Regulatory Body

Romanian Energy Regulatory Authority (ANRE)

Supply

Production:

Coal	14%
Gas	17%
Nuclear	20%
Renew-ables	16%
Hydro	32%

Imports

Transport & Distribution System Operator (TSO & DSO)

Market(s)

- Mid/long term fwd contract market(s) (OPCOM / bilateral)
- Spot (DAM / ID) market (OPCOM)
- Ancillary services & Balancing market (TSO)
- Cross border market

Distribution

Distribution Operators (DSO)

Demand

- Internal market
- Export

Source: Transelectrica real-time system data, may be subject to change

Cash flow Statement

RON mn	2019	2020	2021	2022	2023
Cash flow from operating activities (CFO)	**6,803**	**5,556**	**6,997**	**11,337**	**10,114**
Thereof, Change in net working capital (NWC)	-256	964	-433	-3,544	1,915
Cash flow from investing activities (CFI)	**-3,556**	**-3,163**	**-2,253**	**-3,104**	**-5,730**
Cash flow from financing activities (CFF), of which	**-1,844**	**-1,921**	**-1,914**	**-4,300**	**-5,300**
Dividends paid	-1,516	-1,740	-1,741	-4,438	-5,102
Cash and equivalents at end of period	**7,014**	**7,451**	**10,323**	**14,256**	**13,339**
Free cash flow (FCF)	3,246	2,393	4,744	8,232	4,384
Free cash flow after dividends	**1,730**	**652**	**3,003**	**3,794**	**-717**

Financial performance

Income Statement

RON mn		2019	2020	2021	2022	2023
Sales		**25,485**	**19,717**	**26,011**	**61,344**	**38,808**
Clean CCS Operating Result		**4,573**	**2,287**	**4,346**	**12,198**	**8,482**
Thereof	Exploration & Production	2,845	7	1,814	5,433	4,177
	Refining & Marketing	1,501	1,454	2,041	4,019	2,480
	Gas & Power	282	718	781	2,942	2,145
	Corporate and Other	-89	-84	-87	-96	-93
	Consolidation	34	193	-203	-99	-227
Operating Result		**4,245**	**1,467**	**3,709**	**12,039**	**7,554**
Financial result		32	12	-311	17	263
Solidarity contribution on refined crude oil						-2,729
Taxes on income		-642	-188	-534	-1,756	-1,058
Net income[1]		**3,635**	**1,291**	**2,864**	**10,301**	**4,030**
Clean CCS net income[1]		**3,863**	**1,931**	**3,353**	**10,273**	**7,464**

[1] *Attributable to stockholders of the parent*

Financial performance

Operating Result

RON mn		2019	2020	2021	2022	2023
Clean CCS Operating Result		**4,573**	**2,287**	**4,346**	**12,198**	**8,482**
Thereof	Exploration & Production	2,845	7	1,814	5,433	4,177
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	Consolidation	34	193	-203	-99	-227
Operating Result		**4,245**	**1,467**	**3,709**	**12,039**	**7,554**
Thereof	Exploration & Production	2,589	-985	1,660	3,612	4,170
	Refining & Marketing	1,475	1,060	2,663	4,076	2,318
	Gas & Power	438	1,257	-253	4,662	1,474
	Corporate and Other	-156	-105	-99	-250	-161
	Consolidation	-102	240	-263	-61	-248

Financial performance

Key indicators

in RON mn	2019	2020	2021	2022	2023	Q1/22	Q2/22	Q3/22	Q4/22	Q1/23	Q2/23	Q3/23	Q4/23	Q1/24	Q2/24	Q3/24
Sales	25,485	19,717	26,011	61,344	38,808	11,898	13,683	18,667	17,096	9,473	8,391	10,662	10,282	8,544	8,704	9,437
Clean CCS Operating Result	4,573	2,287	4,346	12,198	8,482	2,241	3,660	4,230	2,067	2,095	1,614	2,530	2,243	1,769	1,379	1,626
Operating Result [1]	4,245	1,467	3,709	12,039	7,554	2,185	3,532	5,203	1,119	1,617	1,559	2,417	1,961	1,599	1,420	1,517
Operating result before depreciation	7,879	5,145	7,209	17,159	10,812	2,934	4,397	5,997	3,830	2,349	2,308	3,283	2,872	2,492	2,288	2,354
Clean CCS net income attributable to stockholders	3,863	1,931	3,353	10,273	7,464	1,788	2,980	3,649	1,855	1,881	1,471	2,057	2,055	1,540	1,190	1,381
Net income attributable to stockholders	3,635	1,291	2,864	10,301	4,030	1,748	2,898	4,510	1,145	1,481	-537	1,604	1,482	1,399	1,229	1,298
Cash flow from operating activities	6,803	5,556	6,997	11,337	10,114	2,640	3,746	3,189	1,762	4,660	412	3,011	2,031	2,988	1,055	1,933
Free cash flow after dividends	1,730	652	3,003	3,794	-717	1,911	1,111	-73	846	3,290	-3,476	1,352	-1,883	1,894	-2,182	-1,748
Non-current assets	34,933	34,505	32,655	32,218	35,373	32,077	31,856	31,971	32,218	33,096	35,020	34,144	35,373	35,344	36,122	38,160
Total equity	33,501	33,071	34,214	40,508	39,379	35,995	36,908	38,986	40,508	41,998	39,114	37,895	39,379	40,761	39,426	38,865
Net debt / (cash)	-5,982	-6,486	-9,391	-13,463	-12,551	-11,257	-12,337	-12,261	-13,463	-16,727	-13,231	-14,525	-12,551	-14,385	-12,088	-10,193
CAPEX	4,225	3,206	2,821	3,551	4,704	629	760	901	1,261	959	1,434	988	1,323	972	1,444	2,364
Gearing ratio	n.m.	n.m.	n.m.	n.m.	n.m.	n.m.	n.m.	n.m.	n.m.	n.m.	n.m.	n.m.	n.m.	n.m.	n.m.	n.m.
Clean CCS EPS (RON) [2]	0.0682	0.0341	0.0550	0.1679	0.1198	0.0293	0.0489	0.0599	0.0300	0.0302	0.0236	0.0330	0.0330	0.0247	0.0191	0.0222
EPS (RON) [2]	0.0642	0.0228	0.0470	0.1684	0.0647	0.0287	0.0475	0.0740	0.0185	0.0238	- 0.0086	0.0257	0.0238	0.0225	0.0197	0.0208
Clean CCS ROACE (%)	14%	6%	13%	38%	27%	18%	27%	37%	38%	37%	31%	25%	27%	25%	24%	21%
Payout ratio	48%	136%	156%[3]	50%[5]	110%[7]											
Dividend per share (gross, RON)	0.0310	0.0310	0.0791[4]	0.0825[6]	0.0713[8]											
Employees at the end of the period	12,347	10,761	7,973	7,742	7,714	7,907	7,839	7,768	7,742	7,735	7,700	7,703	7,714	8,157	8,098	8,159

NBR rates	2019	2020	2021	2022	2023	Q1/22	Q2/22	Q3/22	Q4/22	Q1/23	Q2/23	Q3/23	Q4/23	Q1/24	Q2/24	Q3/24
EUR/RON average	4.75	4.84	4.92	4.93	4.95	4.95	4.95	4.91	4.92	4.92	4.95	4.95	4.97	4.97	4.98	4.98
USD/RON average	4.24	4.24	4.16	4.69	4.58	4.41	4.64	4.88	4.83	4.59	4.55	4.55	4.63	4.58	4.62	4.53

*[1]Specific E&P taxes in Romania for **2022** amounted to RON 5,374 mn, representing 33% of total E&P hydrocarbon revenues (offshore gas specific taxes account for ~51% of E&P offshore gas revenues), and include royalties (RON 2,094 mn) and supplementary oil and gas taxation (RON 3,280 mn). G&P supplementary gas and power taxation amounted to RON 1,536 mn. The voluntary discount for fuel customers in Romania had a negative impact of RON ~470 mn in the R&M Clean CCS Operating Result.*

*Specific E&P taxes in Romania for **2023** amounted to RON 2,533 mn, representing 21% of total E&P hydrocarbon revenues (offshore gas specific taxes account for ~18% of E&P offshore gas revenues), and include royalties (RON 881 mn) and supplementary oil and gas taxation (RON 1,652 mn). G&P supplementary gas and power taxation amounted to RON 680 mn.*

*Specific E&P taxes in Romania for **9m/24** amounted to RON 970 mn, representing ~13% of total E&P hydrocarbon revenues (offshore gas specific taxes account for ~11.5% of E&P offshore gas revenues), and include royalties (RON 575 mn) and supplementary oil and gas taxation (RON 395 mn). G&P supplementary gas and power taxation amounted to RON 122 mn. New tax on revenues introduced in 2024 amounted to ~RON 165 mn.*

[2] Figures from previous periods have been adjusted retrospectively as per IFRS requirements following the share capital increase finalized in 2022; [3] Includes special dividend of RON 0.0450/share declared and paid in 2022; [4] Includes RON 0.0341/share base dividend for 2021 and RON 0.0450/share special dividend declared and paid in 2022; [5]Includes special dividend of RON 0.0450/share declared and paid in 2023; [6] Includes RON 0.0375/share base dividend for 2022 and RON 0.0450/share special dividend declared and paid in 2023; [7]Includes RON 0.0300/share special dividend declared in 2024; [8]Includes RON 0.0413/share base dividend for 2023 and RON 0.0300/share special dividend declared in 2024 and paid in September 2024

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Financial calendar 2025

February 4: Q4 2024 results

April 24: Annual General Meeting of Shareholders

April 30: Q1 2025 results

July 31: Q2 2025 results

October 29: Q3 2025 results