

In compliance with Law no. 24/2017 on issuers of financial instruments and market operations (republished) and Financial Supervisory Authority's Regulation no. 5/2018 on issuers of financial instruments and market operations

Date of report: **November 17th, 2023**

No.: **102 / 17.11.2023**

Name of issuer: **OMV Petrom S.A.**

Headquarters: **Bucharest, 22 Coralilor Street, District 1, („Petrom City”)**

Telephone/fax number: **+40 372 161930 / +40 372 868518**

Sole registration number at the Trade Register Office: **1590082**

Fiscal attribute: **RO**

Trade Register Number: **J 40/8302/1997**

Share capital: **RON 6,231,166,705.80**

Regulated market on which the issued securities are traded: **Bucharest Stock Exchange**

Significant event to be reported:

Reporting of transactions pursuant to art. 108 of Law no. 24/2017

In the period October 5th, 2023 – November 16th, 2023, OMV Petrom SA concluded / executed transactions with a related party that exceed, cumulatively, 5% of the company's net assets, as per June 30th, 2023 OMV Petrom SA's individual financial statements, as follows:

- transactions of OMV Petrom SA with OMV Petrom Marketing SRL in total value of RON 1,953,178,231

The Executive Board assessed the transactions as being justified and correct from an economical perspective.

Enclosed to this Report we have included details, as follows:

- Annex 1 - Reporting of concluded / executed transactions in the reference period
- Annex 2 - Reporting of concluded / executed contracts in the reference period
- Annex 3 - Reporting of mutual debts (balances) as of November 16th, 2023

Alina Popa

Chief Financial Officer

Member of the Executive Board

Eduard Petrescu

Department Manager

Governance & Process Management

Annex 1 - Reporting of concluded / executed transactions in the reference period

Year	Month	Company		Related party		Nature of transaction	Object of transaction	Amount (RON)	Contract Number
		Name	Nature of relationship	Name	Nature of relationship				
2023	10	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Cash pooling interest	7,294,129	DJ7635
2023	10	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services and fuels	1,498,126	J4803
2023	10	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services and fuels	3,243,935	J4804
2023	10	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services	2,621,696	J4946
2023	10	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services	614,877	J5170
2023	10	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Vignets	74,230	no contract
2023	10	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Electricity prosumer	1,446	IC6079
2023	10	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Electricity prosumer	482	IC6080
2023	10	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Electricity prosumer	1,569	IC6081
2023	10	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Electricity prosumer	244	IC6082
2023	10	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Electricity prosumer	565	IC6083
2023	10	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Electricity prosumer	114	IC6085
2023	10	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Electricity prosumer	43	IC6087
2023	10	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Electricity prosumer	738	IC6084
2023	10	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Electricity prosumer	759	IC6089
2023	10	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Electricity prosumer	1,016	IC6091
2023	10	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Electricity prosumer	29	IC6093
2023	10	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Rent	4,213	1665
2023	10	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Electricity	5,486,710	1OPM
2023	10	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Reinvoicing services/goods	152,864	IC1063
2023	10	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Petroleum Products	1,260,598,477	IC4118
2023	10	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Natural Gas	54,946	IC5028
2023	10	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Services	520,597	J4947
2023	10	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Rent and other services	255,905	J641
2023	10	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Reinvoicing - fines	2,000	no contract
2023	10	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Petroleum Products	1,634,426	IC4373
2023	11	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services and fuels	-734,152	J4803
2023	11	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services and fuels	-1,700,949	J4804
2023	11	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services	-2,621,696	J4946
2023	11	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services	-614,877	J5170
2023	11	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Vignets	-74,230	no contract
2023	11	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Electricity prosumer	-723	IC6079
2023	11	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Electricity prosumer	-241	IC6080
2023	11	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Electricity prosumer	-785	IC6081
2023	11	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Electricity prosumer	-122	IC6082
2023	11	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Electricity prosumer	-282	IC6083
2023	11	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Electricity prosumer	-57	IC6085

2023	11	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Electricity prosumer	-22	IC6087
2023	11	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Electricity prosumer	-369	IC6084
2023	11	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Electricity prosumer	-380	IC6089
2023	11	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Electricity prosumer	-508	IC6091
2023	11	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Electricity prosumer	-14	IC6093
2023	11	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Electricity	-5,187,500	1OPM
2023	11	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Petroleum Products	679,337,938	IC4118
2023	11	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Natural Gas	-56,194	IC5028
2023	11	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Rent and other services	255,956	J641
2023	11	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Petroleum Products	513,301	IC4373
TOTAL		OMV Petrom SA	OMV Petrom Marketing SRL			1,953,178,231			

Note:

1. amounts do not include VAT and excise collected in the name of third parties
2. in case of loans / cash pooling contract is presented the interest receivable / interest payable

Annex 2 - Reporting of concluded / executed contracts in the reference period

Crt. No.	Year	Month	Company		Related party		Date of initial contract	Addendum date	Initial contract number	Addendum number
			Name	Nature of relationship	Name	Nature of relationship				
1	2013	9	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	12.09.2013		1665	
2	2021	11	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL OMV International Services GmbH	Subsidiary Affiliated party	30.09.2010	20.11.2021	J4804	IC4053A002
3	2021	11	OMV Petrom S.A.	Issuer	OMV Petrom Global Solutions SRL OMV Petrom Marketing SRL OMV PETROM E&P BULGARIA S.R.L. PETROMED SOLUTIONS SRL OMV PETROM AVIATION SRL	Affiliated Party Subsidiary Subsidiary Subsidiary Subsidiary	01.07.2014	23.11.2021	IC1063	IC1063A009
4	2021	12	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	28.09.2010	01.12.2021	J4803	IC4357A002
5	2022	5	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	01.01.2011	27.05.2022	J641	IC1006A009
6	2022	8	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	02.12.2009	02.08.2022	DJ7635	IC1025A011
7	2022	9	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	13.09.2022		IC4373	
8	2022	12	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	28.12.2022		IC6079	
9	2023	1	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	19.01.2023		IC6080	
10	2023	2	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	16.02.2023		IC6081	
11	2023	2	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	23.02.2023		IC6082	
12	2023	3	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	29.03.2023		IC6083	
13	2023	3	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	01.10.2010	29.03.2023	J4947	IC4037A009
14	2023	4	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	26.04.2023		IC6084	
15	2023	5	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	17.05.2023		IC6085	
16	2023	6	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	16.06.2023		IC6087	
17	2023	6	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	27.06.2023		IC6089	
18	2023	7	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	01.10.2010	07.07.2023	J5170	IC4056A012
19	2023	7	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	01.10.2010	07.07.2023	J4946	IC4038A025
20	2023	7	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	25.07.2023		IC6091	
21	2023	7	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	28.09.2020	27.07.2023	IC5028	IC5028A005
22	2023	7	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	20.01.2015	27.07.2023	IC4118	IC4118A013
23	2023	8	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	01.10.2010	11.08.2023	1OPM	IC6006A040
24	2023	8	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	23.08.2023		IC6093	
25	2023	10	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	26.10.2023		IC6101	
26	2023	10	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	26.10.2023		IC6102	

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Crt.. No.	Contract/ Addendum nature		Total value		Guarantees			Payment		Penalties				
	Nature	Object	Ccy	Amount in chosen currency	Desc	Ccy	Value	Term	Method	Ccy	Fixed amounts	Percent (%) per day	Other types of penalties	Maturity for penalties payment
1	Sales	Rent	RON	850 EURO / month				in advance, for the annual amount	bank transfer					
2	Acquisitions	Services and fuels	RON	without mentioned value				30 days from invoice date	bank transfer					
3	Sales	Reinvoicing services/goods	RON	without mentioned value				20 calendar days from invoice date	bank transfer					
4	Acquisitions	Services and fuels	RON	without mentioned value				30 calendar days from invoice date	bank transfer	RON		0.1%		
5	Sales	Rent and other services	RON	without mentioned value				10 working days from invoice receipt	bank transfer	RON		0.06%		
6	Loans	Cash pooling	RON/ EUR/ USD/ GBP	up to 2,400,000,000 RON				at the end of each working day	bank transfer					
7	Sales	Petroleum products	RON	without mentioned value				15 days from invoice date	bank transfer					
8	Acquisitions	Electricity Prosumer	RON	without mentioned value				24 months from invoice date	bank transfer	RON		0.06% after 30 days from due date		
9	Acquisitions	Electricity Prosumer	RON	without mentioned value				24 months from invoice date	bank transfer	RON		0.06% after 30 days from due date		
10	Acquisitions	Electricity Prosumer	RON	without mentioned value				24 months from invoice date	bank transfer	RON		0.06% after 30 days from due date		
11	Acquisitions	Electricity Prosumer	RON	without mentioned value				24 months from invoice date	bank transfer	RON		0.06% after 30 days from due date		
12	Acquisitions	Electricity Prosumer	RON	without mentioned value				24 months from invoice date	bank transfer	RON		0.06% after 30 days from due date		
13	Sales	Services	RON	without mentioned value				30 days after the invoice and justifying documents are sent to the beneficiary	bank transfer					
14	Acquisitions	Electricity Prosumer	RON	without mentioned value				24 months from invoice date	bank transfer	RON		0.06% after 30 days from due date		
15	Acquisitions	Electricity Prosumer	RON	without mentioned value				24 months from invoice date	bank transfer	RON		0.06% after 30 days from due date		
16	Acquisitions	Electricity Prosumer	RON	without mentioned value				24 months from invoice date	bank transfer	RON		0.06% after 30 days from due date		
17	Acquisitions	Electricity Prosumer	RON	without mentioned value				24 months from invoice date	bank transfer	RON		0.06% after 30 days from due date		
18	Acquisitions	Services	RON	without mentioned value				20 working days from invoice date	bank transfer	RON		0.06%		10 working days from date of penalty invoice

19	Acquisitions	Services	RON	without mentioned value				30 days after the invoice and justifying documents are received by the beneficiary	bank transfer					
20	Acquisitions	Electricity Prosumer	RON	without mentioned value				24 months from invoice date	bank transfer	RON		0.06% after 30 days from due date		
21	Sales	Natural gas	RON	without mentioned value				30 calendar days from invoice date	bank transfer	RON			3 months ROBOR + 4% p.a.	
22	Sales	Petroleum products	RON	without mentioned value				15 days from invoice date	bank transfer					
23	Sales	Electricity	RON	without mentioned value				10 days from invoice date	bank transfer	RON		0.06% after 30 days from due date		
24	Acquisitions	Electricity Prosumer	RON	without mentioned value				24 months from invoice date	bank transfer	RON		0.06% after 30 days from due date		
25	Acquisitions	Electricity Prosumer	RON	without mentioned value				24 months from invoice date	bank transfer	RON		0.06% after 30 days from due date		
26	Acquisitions	Billing on behalf Agreement related to Electricity Prosumer Contracts	RON	without mentioned value				24 months from invoice date	bank transfer	RON		0.06% after 30 days from due date		

Note: in case of contracts with transactions during the reference period, it is presented the latest contract's addendum, in force at the end of the reference period
Abbreviation used: Ccy = Currency / Desc = Description

Annex 3 - Reporting of mutual debts (balances) as of November 16th, 2023

Company		Related party		Balances as of 16.11.2023 (RON)	
Name	Nature of relationship	Name	Nature of relationship	Receivables	Liabilities
OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	918.905.632	1.495.845.865