

In compliance with Law no. 24/2017 on issuers of financial instruments and market operations, as further amended by Law no. 158/2020 for the amendment, supplementation and repealing of certain normative acts, as well as for establishing measures for the implementation of Regulation (EU) 2017/2402 of the European Parliament and of the Council, establishing a general framework for securitization and creating a specific framework for a simple, transparent and standardized securitization and amending Directives 2009/65/EC, 2009/138/EC and 2011/61/EU, as well as Regulations (EC) no. 1060/2009 and (EU) no. 648/2012

Date of report: **14 May 2021**

No.: **17/14.05.2021**

Name of issuer: **OMV Petrom S.A.**

Headquarters: **Bucharest, 22 Coralilor Street, District 1, („Petrom City”)**

Telephone/fax number: **+40 372 161930/ +40 372 868518**

Sole registration number at the Trade Register Office: **1590082**

Fiscal attribute: **RO**

Trade Register Number: **J 40/8302/1997**

Share capital: **5,664,410,833.5 RON**

Regulated market on which the issued shares are traded: **Bucharest Stock Exchange and London Stock Exchange**

Significant event to be reported:

Reporting of transactions with related parties according to art. 92³ paragraph (13) of Law no. 24/2017, as amended and supplemented by Law no. 158/2020

In the last 3 months, namely in the period February 1st, 2021 – April 30th, 2021 OMV Petrom SA concluded / executed transactions with one related parties that exceed, cumulatively, 5% of the company's net assets, as of December 31st, 2020 OMV Petrom SA's individual financial statements, as follows:

- transactions of OMV Petrom SA with OMV Petrom Marketing SRL in total value of RON 1,991,318,143

Enclosed to this Report we have included details, as follows:

- Annex 1 - Reporting of concluded / executed transactions in the reference period
- Annex 2 - Reporting of concluded / executed contracts in the reference period
- Annex 3 - Reporting of mutual debts (balances) as of April 30th, 2021

Alina Popa

Chief Financial Officer

Member of the Executive Board

Eduard Petrescu

Governance & Process

Management Department

Annex 1 - Reporting of concluded / executed transactions in the reference period

Year	Month	Company		Related party		Nature of transaction	Object of transaction	Amount (RON)	Contract Number
		Name	Nature of relation-ship	Name	Nature of relation-ship				
2021	2	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services and fuels	590,035	J4803
2021	2	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services and fuels	1,300,775	J4804
2021	2	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services	(270,324)	J4946
2021	2	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services	(511,091)	J5170
2021	2	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Cash pooling interest	1,486,872	DJ7635
2021	2	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Vignets	86,200	no contract
2021	2	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Electricity	3,157,690	1OPM
2021	2	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Reinvoicing - services/goods	115,745	IC1063
2021	2	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Services	476,992	J4947
2021	2	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Rent and other services	265,841	J641
2021	2	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Petroleum products	535,167,655	IC4118
2021	2	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Rent	4,213	1665
2021	2	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Rent and other services	77,513	IC4213
2021	2	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Natural gas	176,215	IC5028
2021	3	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services and fuels	606,774	J4803
2021	3	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services and fuels	1,330,669	J4804
2021	3	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services	87,971	J4946
2021	3	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services	(5,300)	J5170
2021	3	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Cash pooling interest	1,946,867	DJ7635
2021	3	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Vignets	172,323	no contract
2021	3	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Electricity	3,797,110	1OPM
2021	3	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Reinvoicing - services/goods	136,469	IC1063
2021	3	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Services	702,996	J4947
2021	3	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Rent and other services	266,424	J641
2021	3	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Reinvoicing - insurance	78,530	18466A21
2021	3	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Petroleum products	705,674,563	IC4118
2021	3	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Rent	4,213	1665
2021	3	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Rent and other services	77,683	IC4213
2021	3	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Natural gas	145,225	IC5028
2021	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services and fuels	529,377	J4803
2021	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services and fuels	1,211,467	J4804
2021	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services	35,188	J4946
2021	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services	198,670	J5170

<u>Year</u>	<u>Month</u>	<u>Company</u>		<u>Related party</u>		<u>Nature of transaction</u>	<u>Object of transaction</u>	<u>Amount (RON)</u>	<u>Contract Number</u>
		<u>Name</u>	<u>Nature of relation-ship</u>	<u>Name</u>	<u>Nature of relation-ship</u>				
2021	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Cash pooling interest	2,145,059	DJ7635
2021	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Petroleum products	10,960	IC4118
2021	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Vignets	107,188	no contract
2021	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services	522	no contract
2021	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Electricity	2,738,243	1OPM
2021	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Reinvoicing - services/goods	138,550	IC1063
2021	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Services	445,237	J4947
2021	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Rent and other services	268,453	J641
2021	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Petroleum products	726,081,761	IC4118
2021	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Rent	4,213	1665
2021	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Rent and other services	78,274	IC4213
2021	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Reinvoicing - insurance	97,747	AT00005910DO2
2021	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Natural gas	80,388	IC5028
TOTAL		OMV Petrom SA		OMV Petrom Marketing SRL				1,991,318,143	

Note:

1. amounts do not include VAT and excise collected in the name of third parties
2. in case of loans / cash pooling contract is presented the interest receivable / interest payable

Annex 2 - Reporting of concluded / executed contracts in the reference period

Crt. No.	Year	Month	Company		Related party		Date of initial contract	Addendum date	Initial contract number	Addendum number
			Name	Nature of relationship	Name	Nature of relationship				
1	2010	9	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	28.09.2010		J4803	
2	2012	3	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL OMV International Services GmbH	Subsidiary Affiliated party	30.09.2010	01.03.2012	J4804	IC4053A001
3	2013	9	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	12.09.2013		1665	
4	2018	11	OMV Petrom S.A.	Issuer	OMV Petrom Global Solutions SRL OMV Petrom Marketing SRL OMV PETROM GAS SRL PETROMED SOLUTIONS SRL PETROM AVIATION SA	Affiliated party Subsidiary Subsidiary Subsidiary Subsidiary	01.07.2014	01.11.2018	IC1063	IC1063A008
5	2019	11	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	20.01.2015	18.11.2019	IC4118	IC4118A009
6	2020	7	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	01.10.2010	17.07.2020	1OPM	IC6006A035
7	2020	9	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	01.10.2010	07.09.2020	J4947	IC4037A008
8	2020	9	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	28.09.2020		IC5028	
9	2020	10	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	01.01.2011	30.10.2020	J641	IC1006A008
10	2020	10	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	01.03.2016	30.10.2020	IC4213	IC4213A003
11	2021	2	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	22.03.2012	22.02.2021	IC4303	IC4303A010
12	2021	2	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	01.10.2010	25.02.2021	J5170	IC4056A010
13	2021	2	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	01.10.2010	25.02.2021	J4946	IC4038A020
14	2021	3	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	29.03.2021		18466A21	
15	2021	4	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	02.12.2009	14.04.2021	DJ7635	IC1025A010
16	2021	4	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	26.04.2021		AT00005910DO2	

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Crt. No.	Contract/ Addendum nature		Total value		Guarantees			Payment	
	Nature	Object	Currency	Amount in chosen currency	Description	Currency	Value	Term	Method
1	Acquisitions	Services and fuels	RON	without mentioned value				30 calendar days from invoice date	bank transfer
2	Acquisitions	Services and fuels	RON	without mentioned value				30 calendar days from invoice date	bank transfer
3	Sales	Rent	RON	850 EUR / month				in advance, for the annual amount	bank transfer
4	Sales	Reinvoicing - services/goods	RON	without mentioned value				20 days from invoice date	bank transfer
5	Sales	Petroleum products	RON	without mentioned value				15 days from invoice date	bank transfer
6	Sales	Electricity	RON	without mentioned value				10 days from invoice date	bank transfer
7	Sales	Services	RON	without mentioned value				30 days after the invoice and justifying documents are sent to the beneficiary	bank transfer
8	Sales	Natural Gas	RON	without mentioned value				30 calendar days from invoice date	bank transfer
9	Sales	Rent and other services	RON	without mentioned value				10 working days from invoice receipt date	bank transfer
10	Sales	Rent and other services	RON	without mentioned value				10 working days from invoice receipt date	bank transfer
11	Acquisitions	Electricity distribution	RON	0					
12	Acquisitions	Services	RON	without mentioned value				20 working days from invoice date	bank transfer
13	Acquisitions	Services	RON	without mentioned value				30 days after the invoice and justifying documents are sent to the beneficiary	bank transfer
14	Sales	Reinvoicing - insurance	RON	78,530				10 days	bank transfer
15	Loans	Cash pooling	RON/ EUR/ USD/ GBP	up to 2,000,000,000 RON				at the end of each working day	bank transfer
16	Sales	Reinvoicing - insurance	RON	97,747				30 days	bank transfer

Note: in case of contracts with transactions during the reference period, it is presented the latest contract's addendum, in force at the end of the reference period

Annex 3 - Reporting of mutual debts (balances) as of April 30th, 2021

Company		Related party		Balances as of 30.04.2021 (RON)	
Name	Nature of relationship	Name	Nature of relationship	Receivables	Liabilities
OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	888,865,069	1,681,602,657