

In compliance with Law no. 24/2017 on issuers of financial instruments and market operations, as further amended by Law no. 158/2020 for the amendment, supplementation and repealing of certain normative acts, as well as for establishing measures for the implementation of Regulation (EU) 2017/2402 of the European Parliament and of the Council, establishing a general framework for securitization and creating a specific framework for a simple, transparent and standardized securitization and amending Directives 2009/65/EC, 2009/138/EC and 2011/61/EU, as well as Regulations (EC) no. 1060/2009 and (EU) no. 648/2012

Date of report: **16 November 2020**

No.: **34/16.11.2020**

Name of issuer: **OMV Petrom S.A.**

Headquarters: **Bucharest, 22 Corailor Street, District 1, („Petrom City”)**

Telephone/fax number: **+40 372 161930/ +40 372 868518**

Sole registration number at the Trade Register Office: **1590082**

Fiscal attribute: **RO**

Trade Register Number: **J 40/8302/1997**

Share capital: **5,664,410,833.5 RON**

Regulated market on which the issued shares are traded: **Bucharest Stock Exchange and London Stock Exchange**

Significant event to be reported:

Reporting of transactions with related parties according to art. 92³ paragraph (13) of Law no. 24/2017, as amended and supplemented by Law no. 158/2020

In the last 3 months, namely in the period August 1st, 2020 – October 31st, 2020 OMV Petrom SA concluded / executed transactions with one related parties that exceed, cumulatively, 5% of the company's net assets as per the 2019 OMV Petrom SA's individual financial statements, as follows:

- transactions of OMV Petrom SA with OMV Petrom Marketing SRL in total value of RON 1,800,152,865

Enclosed to this Report we have included details, as follows:

- Annex 1 - Reporting of concluded / executed transactions in the reference period
- Annex 2 - Reporting of concluded / executed contracts in the reference period
- Annex 3 - Reporting of mutual debts (balances) as of October 2020

Alina Popa

Chief Financial Officer

Member of the Executive Board

Irina Dobre

Finance Department Director

Annex 1 - Reporting of concluded / executed transactions in the reference period

Year	Month	Company		Related party		Nature of transaction	Object of transaction	Amount (RON)	Contract Number
		Name	Nature of relationship	Name	Nature of relationship				
2020	8	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services & fuels	494,685	J4803
2020	8	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services & fuels	1,270,778	J4804
2020	8	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services	139,845	J4946
2020	8	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services	218,200	J5170
2020	8	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Cash pooling interest	2,339,376	DJ7635
2020	8	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Rovignets	38,350	no contract
2020	8	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Electricity	2,579,786	1OPM
2020	8	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Reinvoicing - services/goods	219,446	IC1063
2020	8	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Services	449,177	J4947
2020	8	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Rent and other services	270,544	J641
2020	8	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Petroleum products	637,695,454	IC4118
2020	8	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Rent	4,213	1665
2020	8	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Rent and other services	78,845	IC4213
2020	8	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Goods	21,983	IC5016
2020	9	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services & fuels	1,673,175	J4804
2020	9	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services	164,955	J4946
2020	9	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services	229,515	J5170
2020	9	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Cash pooling interest	2,036,201	DJ7635
2020	9	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Rovignets	37,291	no contract
2020	9	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Electricity	4,614,774	1OPM
2020	9	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Reinvoicing - services/goods	128,950	IC1063
2020	9	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Services	1,126,623	J4947
2020	9	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Rent and other services	271,651	J641
2020	9	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Petroleum products	583,365,635	IC4118
2020	9	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Rent	4,213	1665
2020	9	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Rent and other services	79,167	IC4213
2020	9	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Goods	-29,275	IC5016
2020	9	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Gas	55,561	IC5028
2020	10	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services & fuels	7,661	J4803
2020	10	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services & fuels	1,703,672	J4804
2020	10	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services	77,852	J4946
2020	10	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services	172,328	J5170
2020	10	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Cash pooling interest	2,076,659	DJ7635

2020	10	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Petroleum products	6,628	IC4118
2020	10	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Rovignets	13,008	no contract
2020	10	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Electricity	326,783	1OPM
2020	10	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Reinvoicing - services/goods	141,213	IC1063
2020	10	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Services	695,416	J4947
2020	10	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Rent and other services	272,473	J641
2020	10	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Reinvoicing - insurance	9,058	BDE00071024
2020	10	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Reinvoicing - insurance	9,058	BXE00071023
2020	10	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Petroleum products	554,945,522	IC4118
2020	10	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Rent	-3,562	1665
2020	10	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Rent and other services	79,407	IC4213
2020	10	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Goods	40,573	IC5028
TOTAL		OMV Petrom SA		OMV Petrom Marketing SRL				1,800,152,865	

Annex 2 - Reporting of concluded / executed contracts in the reference period

Crt. No.	Year	Month	Company		Related party		Date of initial contract	Addendum date	Initial contract number	Addendum number
			Name	Nature of relationship	Name	Nature of relationship				
1	2010	9	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	28.09.2010		J4803	
2	2012	3	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL OMV International Services GmbH	Subsidiary, Affiliated party	30.09.2010	01.03.2012	J4804	IC4053A001*
3	2013	9	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	12.09.2013		1665	
4	2018	11	OMV Petrom S.A.	Issuer	OMV Petrom Global Solutions SRL OMV Petrom Marketing SRL OMV PETROM GAS SRL PETROMED SOLUTIONS SRL PETROM AVIATION SA	Affiliated party Subsidiary Subsidiary Subsidiary Subsidiary	01.07.2014	01.11.2018	IC1063	IC1063A008*
5	2019	5	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	01.10.2010	01.05.2019	J5170	IC4056A008*
6	2019	11	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	20.01.2015	18.11.2019	IC4118	IC4118A009*
7	2019	12	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	02.12.2009	20.12.2019	DJ7635	IC1025A009*
8	2019	12	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	19.06.2019	12.12.2019	IC5016	IC5016A001*
9	2020	1	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	01.01.2011	30.10.2020	J641	IC1006A008*
10	2020	1	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	01.03.2016	30.10.2020	IC4213	IC4213A003*
11	2020	3	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	01.10.2010	07.09.2020	J4947	IC4037A008*
12	2020	5	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	01.10.2010	27.05.2020	1OPM	IC6006A034*
13	2020	6	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	01.10.2010	06.08.2020	J4946	IC4038A017*
14	2020	9	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	28.09.2020		IC5028	
15	2020	7	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	06.07.2020		BXE00071023	
16	2020	7	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	06.07.2020		BDE00071024	

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Crt. No.	Contract/ Addendum nature		Total value		Guarantees			Payment	
	Nature	Object	Currency	Amount in chosen currency	Description	Currency	Value	Term	Method
1	Acquisitions	Products	RON	without mentioned value				30 calendar days from invoice date	bank transfer
2	Acquisitions	Products	RON	without mentioned value	Credit Limit (i) original check in advance (ii) original promissory note	RON	9,502,140	30 calendar days from invoice date	bank transfer
3	Sales	Services	EUR	499,800				10,200 EUR/ year before October,10 th each year	bank transfer
4	Sales	Services and products	RON	without mentioned value				20 days from invoice date	bank transfer
5	Acquisitions	Services	RON	without mentioned value				20 working days from invoice date	bank transfer
6	Sales	Products	RON	without mentioned value				15 days from invoice date	bank transfer
7	Sales / Acquisitions	Services	RON	up to 2,000,000,000				at the end of each working day	bank transfer
8	Sales	Products	RON	without mentioned value				30 calendar days from invoice date	bank transfer
9	Sales	Services	RON	without mentioned value				10 working days from invoice receipt date	bank transfer
10	Sales	Services	RON	without mentioned value				10 working days from invoice receipt date	bank transfer
11	Sales	Services	RON	without mentioned value				30 days after the invoice and justifying documents are sent to the beneficiary	bank transfer
12	Sales	Products	RON	without mentioned value				10 days from invoice date	bank transfer
13	Acquisitions	Services	EUR	without mentioned value				30 days after the invoice and justifying documents are sent to the beneficiary	bank transfer
14	Sales	Products	RON	without mentioned value				30 calendar days from invoice date	bank transfer
15	Sales	Services	RON	without mentioned value				10 calendar days from invoice date	bank transfer
16	Sales	Services	RON	without mentioned value				10 calendar days from invoice date	bank transfer

*) latest contract's addendum, valid at the end of the reference period

Annex 3 - Reporting of mutual debts (balances) as of October 2020

Company		Related party		Balance as at 31.10.2020 (RON)	
Name	Nature of relationship	Name	Nature of relationship	Receivables	Liabilities
OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	591,522,139	1,223,771,723