

In compliance with Law no. 24/2017 on issuers of financial instruments and market operations, as further amended by Law no. 158/2020 for the amendment, supplementation and repealing of certain normative acts, as well as for establishing measures for the implementation of Regulation (EU) 2017/2402 of the European Parliament and of the Council, establishing a general framework for securitization and creating a specific framework for a simple, transparent and standardized securitization and amending Directives 2009/65/EC, 2009/138/EC and 2011/61/EU, as well as Regulations (EC) no. 1060/2009 and (EU) no. 648/2012

Date of report: **15 February 2021**

No.: **4/15.02.2021**

Name of issuer: **OMV Petrom S.A.**

Headquarters: **Bucharest, 22 Coralilor Street, District 1, („Petrom City”)**

Telephone/fax number: **+40 372 161930/ +40 372 868518**

Sole registration number at the Trade Register Office: **1590082**

Fiscal attribute: **RO**

Trade Register Number: **J 40/8302/1997**

Share capital: **5,664,410,833.5 RON**

Regulated market on which the issued shares are traded: **Bucharest Stock Exchange and London Stock Exchange**

Significant event to be reported:

Reporting of transactions with related parties according to art. 92³ paragraph (13) of Law no. 24/2017, as amended and supplemented by Law no. 158/2020

In the last 3 months, namely in the period November 1st, 2020 – January 31st, 2021 OMV Petrom SA concluded / executed transactions with one related parties that exceed, cumulatively, 5% of the company's net assets, as of June 30th, 2020 OMV Petrom SA's individual financial statements, as follows:

- transactions of OMV Petrom SA with OMV Petrom Marketing SRL in total value of RON 1,611,857,218

Enclosed to this Report we have included details, as follows:

- Annex 1 - Reporting of concluded / executed transactions in the reference period
- Annex 2 - Reporting of concluded / executed contracts in the reference period
- Annex 3 - Reporting of mutual debts (balances) as of January 31st, 2021

Alina Popa

Chief Financial Officer

Member of the Executive Board

Irina Dobre

Finance Department Director

Annex 1 - Reporting of concluded / executed transactions in the reference period

Year	Month	Company		Related party		Nature of transaction	Object of transaction	Amount (RON)	Contract Number
		Name	Nature of relationship	Name	Nature of relationship				
2020	11	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services and fuels	526,816	J4803
2020	11	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services and fuels	1,248,197	J4804
2020	11	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services	145,160	J4946
2020	11	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services	324,888	J5170
2020	11	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Cash pooling interest	2,137,246	DJ7635
2020	11	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Vignets	51,141	no contract
2020	11	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Electricity	2,350,030	1OPM
2020	11	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Reinvoicing - services/goods	132,312	IC1063
2020	11	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Services	538,982	J4947
2020	11	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Rent and other services	272,305	J641
2020	11	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Petroleum products	507,094,481	IC4118
2020	11	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Rent	5,322	1665
2020	11	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Rent and other services	79,431	IC4213
2020	11	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Natural gas	81,374	IC5028
2020	12	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services and fuels	465,701	J4803
2020	12	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services and fuels	1,254,930	J4804
2020	12	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services	179,507	J4946
2020	12	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services	418,253	J5170
2020	12	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Cash pooling interest	2,118,475	DJ7635
2020	12	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Vignets	58,185	no contract
2020	12	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services	6,288	no contract
2020	12	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Electricity	3,701,898	1OPM
2020	12	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Reinvoicing - services/goods	193,338	IC1063
2020	12	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Services	310,826	J4947
2020	12	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Rent and other services	83,950	J641
2020	12	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Petroleum products	570,315,033	IC4118
2020	12	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Rent	4,213	1665
2020	12	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Rent and other services	79,361	IC4213
2020	12	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Natural gas	177,954	IC5028
2020	12	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Services	74,513	IC4318
2021	1	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services and fuels	553,060	J4803
2021	1	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services and fuels	1,246,974	J4804
2021	1	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services	458,752	J4946

Year	Month	Company		Related party		Nature of transaction	Object of transaction	Amount (RON)	Contract Number
		Name	Nature of relationship	Name	Nature of relationship				
2021	1	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services	941,372	J5170
2021	1	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Cash pooling interest	2,353,754	DJ7635
2021	1	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Petroleum products	36,807	IC4118
2021	1	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Vignets	185,641	no contract
2021	1	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services	(4,508)	no contract
2021	1	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Electricity	4,020,588	1OPM
2021	1	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Reinvoicing - services/goods	121,041	IC1063
2021	1	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Rent	1,950	J1319
2021	1	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Services	(480,045)	J4947
2021	1	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Rent and other services	374,667	J641
2021	1	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Petroleum products	507,307,659	IC4118
2021	1	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Rent	4,213	1665
2021	1	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Rent and other services	54,786	IC4213
2021	1	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Natural gas	250,397	IC5028
TOTAL		OMV Petrom SA		OMV Petrom Marketing SRL				1,611,857,218	

Note:

1. amounts do not include VAT and excise collected in the name of third parties
2. in case of loans / cash pooling contract is presented the interest receivable / interest payable

Annex 2 - Reporting of concluded / executed contracts in the reference period

Crt. No.	Year	Month	Company		Related party		Date of initial contract	Addendum date	Initial contract number	Addendum number
			Name	Nature of relationship	Name	Nature of relationship				
1	2010	9	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	28.09.2010		J4803	
2	2010	9	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	16.02.2009	23.09.2010	J1319	IC0010A001
3	2012	3	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL OMV International Services GmbH	Subsidiary, Affiliated party	30.09.2010	01.03.2012	J4804	IC4053A001
4	2013	9	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	12.09.2013		1665	
5	2018	11	OMV Petrom S.A.	Issuer	OMV Petrom Global Solutions SRL OMV Petrom Marketing SRL OMV PETROM GAS SRL PETROMED SOLUTIONS SRL PETROM AVIATION SA	Affiliated party Subsidiary Subsidiary Subsidiary Subsidiary	01.07.2014	01.11.2018	IC1063	IC1063A008
6	2019	8	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	01.04.2019	01.08.2019	IC4318	IC4318A001
7	2019	11	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	20.01.2015	18.11.2019	IC4118	IC4118A009
8	2019	12	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	02.12.2009	20.12.2019	DJ7635	IC1025A009
9	2020	7	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	01.10.2010	17.07.2020	1OPM	IC6006A035
10	2020	9	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	01.10.2010	07.09.2020	J4947	IC4037A008
11	2020	9	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	28.09.2020		IC5028	
12	2020	10	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	01.01.2011	30.10.2020	J641	IC1006A008
13	2020	10	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	01.03.2016	30.10.2020	IC4213	IC4213A003
14	2020	12	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	01.10.2010	03.12.2020	J5170	IC4056A009
15	2020	12	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	01.10.2010	03.12.2020	J4946	IC4038A018
16	2020	12	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	01.10.2010	28.12.2020	J4946	IC4038A019

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Crt. No.	Contract/ Addendum nature		Total value		Guarantees			Payment	
	Nature	Object	Currency	Amount in chosen currency	Description	Currency	Value	Term	Method
1	Acquisitions	Services and fuels	RON	without mentioned value				30 calendar days from invoice date	bank transfer
2	Sales	Rent	RON	400 EUR/ year				20 working days from the invoice receipt date	bank transfer
3	Acquisitions	Services and fuels	RON	without mentioned value				30 calendar days from invoice date	bank transfer
4	Sales	Rent	RON	850 EUR / month				in advance, for the annual amount	bank transfer
5	Sales	Reinvoicing services/goods	RON	without mentioned value				20 days from invoice date	bank transfer
6	Sales	Services	RON	without mentioned value				30 days after receipt of proper justifying documentation	bank transfer
7	Sales	Petroleum products	RON	without mentioned value				15 days from invoice date	bank transfer
8	Loans	Cash pooling	RON	up to 2,000,000,000 RON				at the end of each working day	bank transfer
9	Sales	Electricity	RON	without mentioned value				10 days from invoice date	bank transfer
10	Sales	Services	RON	without mentioned value				30 days after the invoice and justifying documents are sent to the beneficiary	bank transfer
11	Sales	Natural Gas	RON	without mentioned value				30 calendar days from invoice date	bank transfer
12	Sales	Rent and other services	RON	without mentioned value				10 working days from invoice receipt date	bank transfer
13	Sales	Rent and other services	RON	without mentioned value				10 working days from invoice receipt date	bank transfer
14	Acquisitions	Services	RON	without mentioned value				20 working days from invoice date	bank transfer
15	Acquisitions	Services	RON	without mentioned value				30 days after the invoice and justifying documents are sent to the beneficiary	bank transfer
16	Acquisitions	Services	RON	without mentioned value				30 days after the invoice and justifying documents are sent to the beneficiary	bank transfer

Note: in case of contracts with transactions during the reference period, it is presented the latest contract's addendum, in force at the end of the reference period

Annex 3 - Reporting of mutual debts (balances) as of January 31st, 2021

Company		Related party		Balances as of 31.01.2021 (RON)	
Name	Nature of relationship	Name	Nature of relationship	Receivables	Liabilities
OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	729,851,924	1,503,923,284