

In compliance with Law no. 24/2017 on issuers of financial instruments and market operations, as republished

Date of report: **May 9<sup>th</sup>, 2022**

No.: **38 / 09.05.2022**

Name of issuer: **OMV Petrom S.A.**

Headquarters: **Bucharest, 22 Coralilor Street, District 1, („Petrom City”)**

Telephone/fax number: **+40 372 161930/ +40 372 868518**

Sole registration number at the Trade Register Office: **1590082**

Fiscal attribute: **RO**

Trade Register Number: **J 40/8302/1997**

Share capital: **5,664,410,833.5 RON**

Regulated market on which the issued shares are traded: **Bucharest Stock Exchange and London Stock Exchange**

## **Significant event to be reported:**

**Reporting of transactions with related parties according to art. 108 paragraph (13) of Law no. 24/2017, as republished**

In the period April 6<sup>th</sup>, 2022 – May 8<sup>th</sup>, 2022 – OMV Petrom SA concluded / executed transactions with a related party that exceed, cumulatively, 5% of the company's net assets, as of December 31<sup>st</sup>, 2021 OMV Petrom SA's individual financial statements, as follows:

- transactions of OMV Petrom SA with OMV Petrom Marketing SRL in total value of RON 1,754,892,144

The Executive Board assessed the transactions as being justified and correct from an economical perspective.

Enclosed to this Report we have included details, as follows:

- Annex 1 - Reporting of concluded / executed transactions in the reference period
- Annex 2 - Reporting of concluded / executed contracts in the reference period
- Annex 3 - Reporting of mutual debts (balances) as of May 8<sup>th</sup>, 2022

### **Alina Popa**

Chief Financial Officer

Member of the Executive Board

### **Eduard Petrescu**

Department Manager

Governance & Process

## Annex 1 - Reporting of concluded / executed transactions in the reference period

Year	Month	Company		Related party		Nature of transaction	Object of transaction	Amount (RON)	Contract Number
		Name	Nature of relationship	Name	Nature of relationship				
2022	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Cash pooling interest	6,389,052	DJ7635
2022	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Petroleum products	9,289	IC4118
2022	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services and fuels	1,278,143	J4803
2022	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services and fuels	3,201,819	J4804
2022	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services	350,598	J4946
2022	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services	442,473	J5170
2022	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Vignets	638,120	no contract
2022	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Rent	4,213	1665
2022	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Electricity	4,408,013	1OPM
2022	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Reinvoicing - services/goods	155,871	IC1063
2022	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Petroleum products	1,406,281,665	IC4118
2022	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Rent and other services	78,566	IC4213
2022	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Natural gas	105,055	IC5028
2022	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Services	449,122	J4947
2022	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Rent and other services	270,161	J641
2022	5	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services and fuels	-609,267	J4803
2022	5	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services and fuels	-1,544,713	J4804
2022	5	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services	-134,580	J4946
2022	5	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services	-442,473	J5170
2022	5	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Vignets	-336	no contract
2022	5	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Petroleum products	333,640,482	IC4118
2022	5	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Natural gas	-79,130	IC5028
<b>TOTAL</b>		<b>OMV Petrom SA</b>		<b>OMV Petrom Marketing SRL</b>				<b>1,754,892,144</b>	

Note:

1. amounts do not include VAT and excise collected in the name of third parties
2. in case of loans / cash pooling contract is presented the interest receivable / interest payable

## Annex 2 - Reporting of concluded / executed contracts in the reference period

Crt. No.	Year	Month	Company		Related party		Date of initial contract	Addendum date	Initial contract number	Addendum number
			Name	Nature of relationship	Name	Nature of relationship				
1	2013	9	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	12.09.2013		1665	
2	2020	9	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	01.10.2010	07.09.2020	J4947	IC4037A008
3	2020	10	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	01.01.2011	30.10.2020	J641	IC1006A008
4	2020	10	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	01.03.2016	30.10.2020	IC4213	IC4213A003
5	2021	4	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	02.12.2009	14.04.2021	DJ7635	IC1025A010
6	2021	10	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	28.09.2020	21.10.2021	IC5028	IC5028A001
7	2021	10	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	20.01.2015	28.10.2021	IC4118	IC4118A010
8	2021	11	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL OMV International Services GmbH	Subsidiary Affiliated party	30.09.2010	20.11.2021	J4804	IC4053A002
9	2021	11	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	01.10.2010	22.11.2021	1OPM	IC6006A037
10	2021	11	OMV Petrom S.A.	Issuer	OMV Petrom Global Solutions SRL OMV Petrom Marketing SRL OMV PETROM GAS SRL PETROMED SOLUTIONS SRL PETROM AVIATION SA	Affiliated party Subsidiary Subsidiary Subsidiary Subsidiary	01.07.2014	23.11.2021	IC1063	IC1063A009
11	2021	12	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	28.09.2010	01.12.2021	J4803	IC4357A002
12	2022	1	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	01.10.2010	31.01.2022	J4946	IC4038A022
13	2022	1	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	01.10.2010	31.01.2022	J5170	IC4056A011

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Crt. No.	Contract/ Addendum nature		Total value		Guarantees			Payment		Penalties				
	Nature	Object	Ccy	Amount in chosen currency	Desc	Ccy	Value	Term	Method	Ccy	Fixed amounts	Percent (%) per day	Other types of penalties	Maturity for penalties payment
1	Sales	Rent	RON	850 EURO/ month				in advance, for the annual amount	bank transfer					
2	Sales	Services	RON	without mentioned value				30 days after the invoice and justifying documents are sent to the beneficiary	bank transfer					
3	Sales	Rent and other services	RON	without mentioned value				10 working days from invoice receipt date	bank transfer	RON		0.06%		
4	Sales	Rent and other services	RON	without mentioned value				10 working days from invoice receipt date	bank transfer	RON		0.06%		
5	Loans	Cash pooling	RON/ EUR/ USD/ GBP	up to 2,000,000,000 RON				at the end of each working day	bank transfer					
6	Sales	Natural gas	RON	without mentioned value				30 calendar days from invoice date	bank transfer	RON			3 months ROBOR + 4% p.a.	
7	Sales	Petroleum products	RON	without mentioned value				15 days from invoice date	bank transfer					
8	Acquisitions	Services and fuels	RON	without mentioned value				30 days from invoice date	bank transfer					
9	Sales	Electricity	RON	without mentioned value				10 days from invoice date	bank transfer	RON		0.06% after 30 days from due date		
10	Sales	Reinvoicing services/goods	RON	without mentioned value				20 calendar days from invoice date	bank transfer					
11	Acquisitions	Services and fuels	RON	without mentioned value				30 calendar days from invoice date	bank transfer	RON		0.1%		
12	Acquisitions	Services	RON	without mentioned value				30 days after the invoice and justifying documents are sent to the beneficiary	bank transfer					
13	Acquisitions	Services	RON	without mentioned value				20 working days from invoice date	bank transfer	RON		0.06%		10 working days from date of penalty invoice

Note: in case of contracts with transactions during the reference period, it is presented the latest contract's addendum, in force at the end of the reference period  
Abbreviation used: Ccy = Currency / Desc = Description

### Annex 3 - Reporting of mutual debts (balances) as of May 8<sup>th</sup>, 2022

Company		Related party		Balances as of 08.05.2022 (RON)	
Name	Nature of relationship	Name	Nature of relationship	Receivables	Liabilities
OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	1,828,778,772	1,892,761,835