

In compliance with Law no. 24/2017 on issuers of financial instruments and market operations, as further amended by Law no. 158/2020 for the amendment, supplementation and repealing of certain normative acts, as well as for establishing measures for the implementation of Regulation (EU) 2017/2402 of the European Parliament and of the Council, establishing a general framework for securitization and creating a specific framework for a simple, transparent and standardized securitization and amending Directives 2009/65/EC, 2009/138/EC and 2011/61/EU, as well as Regulations (EC) no. 1060/2009 and (EU) no. 648/2012

Date of report: **29 September 2021**

No.: **23/29.09.2021**

Name of issuer: **OMV Petrom S.A.**

Headquarters: **Bucharest, 22 Coralilor Street, District 1, („Petrom City”)**

Telephone/fax number: **+40 372 161930/ +40 372 868518**

Sole registration number at the Trade Register Office: **1590082**

Fiscal attribute: **RO**

Trade Register Number: **J 40/8302/1997**

Share capital: **5,664,410,833.5 RON**

Regulated market on which the issued shares are traded: **Bucharest Stock Exchange and London Stock Exchange**

Significant event to be reported:

Reporting of transactions with related parties according to art. 92³ paragraph (13) of Law no. 24/2017, as amended and supplemented by Law no. 158/2020

In the period August 13th, 2021 – September 28th, 2021 OMV Petrom SA concluded / executed transactions with one related party that exceed, cumulatively, 5% of the company's net assets, as of June 30th, 2021 OMV Petrom SA's individual financial statements, as follows:

- transactions of OMV Petrom SA with OMV Petrom Marketing SRL in total value of RON 1,582,046,412

Enclosed to this Report we have included details, as follows:

- Annex 1 - Reporting of concluded / executed transactions in the reference period
- Annex 2 - Reporting of concluded / executed contracts in the reference period
- Annex 3 - Reporting of mutual debts (balances) as of September 28th, 2021

Alina Popa

Chief Financial Officer

Member of the Executive Board

Eduard Petrescu

Governance & Process

Management Department

Annex 1 - Reporting of concluded / executed transactions in the reference period

Year	Month	Company		Related party		Nature of transaction	Object of transaction	Amount (RON)	Contract Number
		Name	Nature of relation-ship	Name	Nature of relation-ship				
2021	8	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services and fuels	1,421,742	J4803
2021	8	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services and fuels	2,649,142	J4804
2021	8	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services	317,578	J4946
2021	8	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services	196,657	J5170
2021	8	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Cash pooling interest	2,366,852	DJ7635
2021	8	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Fuel vouchers	1,043	IC4065
2021	8	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Vignets	499,470	no contract
2021	8	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services	210	no contract
2021	8	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Electricity	6,259,018	1OPM
2021	8	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Reinvoicing - services/goods	136,036	IC1063
2021	8	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Services	405,882	J4947
2021	8	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Petroleum products	668,882,479	IC4118
2021	8	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Rent	4,213	1665
2021	8	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Natural gas	52,198	IC5028
2021	9	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services and fuels	-2	J4804
2021	9	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services	-175,505	J4946
2021	9	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services	-196,657	J5170
2021	9	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Petroleum products	14,968	IC4118
2021	9	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Vignets	-499,470	no contract
2021	9	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services	-210	no contract
2021	9	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Electricity	192,455	1OPM
2021	9	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Rent and other services	269,576	J641
2021	9	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Petroleum products	899,169,949	IC4118
2021	9	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Rent and other services	78,602	IC4213
2021	9	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Natural gas	185	IC5028
TOTAL		OMV Petrom SA		OMV Petrom Marketing SRL				1,582,046,412	

Note:

1. amounts do not include VAT and excise collected in the name of third parties
2. in case of loans / cash pooling contract is presented the interest receivable / interest payable

Annex 2 - Reporting of concluded / executed contracts in the reference period

Crt. No.	Year	Month	Company		Related party		Date of initial contract	Addendum date	Initial contract number	Addendum number
			Name	Nature of relationship	Name	Nature of relationship				
1	2010	9	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	28.09.2010		J4803	
2	2012	3	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL OMV International Services GmbH	Subsidiary Affiliated party	30.09.2010	01.03.2012	J4804	IC4053A001
3	2013	9	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	12.09.2013		1665	
4	2016	12	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	03.01.2014	16.12.2016	IC4065	IC4065A001
5	2018	11	OMV Petrom S.A.	Issuer	OMV Petrom Global Solutions SRL OMV Petrom Marketing SRL OMV PETROM GAS SRL PETROMED SOLUTIONS SRL PETROM AVIATION SA	Affiliated party Subsidiary Subsidiary Subsidiary Subsidiary	01.07.2014	01.11.2018	IC1063	IC1063A008
6	2019	11	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	20.01.2015	18.11.2019	IC4118	IC4118A009
7	2020	7	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	01.10.2010	17.07.2020	1OPM	IC6006A035
8	2020	9	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	01.10.2010	07.09.2020	J4947	IC4037A008
9	2020	9	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	28.09.2020		IC5028	
10	2020	10	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	01.01.2011	30.10.2020	J641	IC1006A008
11	2020	10	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	01.03.2016	30.10.2020	IC4213	IC4213A003
12	2021	2	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	01.10.2010	25.02.2021	J5170	IC4056A010
13	2021	2	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	01.10.2010	25.02.2021	J4946	IC4038A020
14	2021	4	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	02.12.2009	14.04.2021	DJ7635	IC1025A010

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Crt. No.	Contract/ Addendum nature		Total value		Guarantees			Payment	
	Nature	Object	Currency	Amount in chosen currency	Description	Currency	Value	Term	Method
1	Acquisitions	Services and fuels	RON	without mentioned value				30 calendar days from invoice date	bank transfer
2	Acquisitions	Services and fuels	RON	without mentioned value				30 calendar days from invoice date	bank transfer
3	Sales	Rent	RON	850 EUR / month				in advance, for the annual amount	bank transfer
4	Acquisitions	Fuel vouchers	RON	without mentioned value				30 calendar days from delivery	bank transfer
5	Sales	Reinvoicing - services/goods	RON	without mentioned value				20 days from invoice date	bank transfer
6	Sales	Petroleum products	RON	without mentioned value				15 days from invoice date	bank transfer
7	Sales	Electricity	RON	without mentioned value				10 days from invoice date	bank transfer
8	Sales	Services	RON	without mentioned value				30 days after the invoice and justifying documents are sent to the beneficiary	bank transfer
9	Sales	Natural Gas	RON	without mentioned value				30 calendar days from invoice date	bank transfer
10	Sales	Rent and other services	RON	without mentioned value				10 working days from invoice receipt date	bank transfer
11	Sales	Rent and other services	RON	without mentioned value				10 working days from invoice receipt date	bank transfer
12	Acquisitions	Services	RON	without mentioned value				20 working days from invoice date	bank transfer
13	Acquisitions	Services	RON	without mentioned value				30 days after the invoice and justifying documents are sent to the beneficiary	bank transfer
14	Loans	Cash pooling	RON/ EUR/ USD/ GBP	up to 2,000,000,000 RON				at the end of each working day	bank transfer

Note: in case of contracts with transactions during the reference period, it is presented the latest contract's addendum, in force at the end of the reference period

Annex 3 - Reporting of mutual debts (balances) as of September 28th, 2021

Company		Related party		Balances as of 28.09.2021 (RON)	
Name	Nature of relationship	Name	Nature of relationship	Receivables	Liabilities
OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	1,189,032,082	1,873,146,463