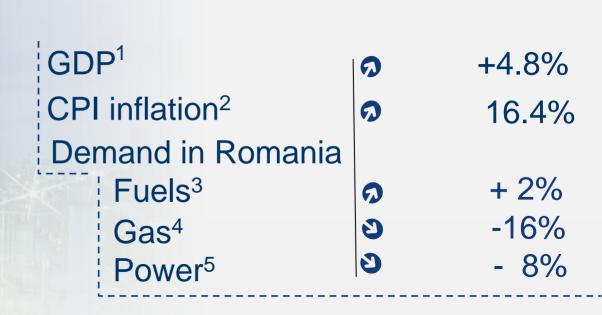






2022 Romanian environment



¹ Romanian National Institute of Statistics; ² end-December 2022 vs. December 2021; ³ Fuels refer only to retail diesel and gasoline; OMV Petrom estimates; ⁴ According to company estimates; ⁵According to preliminary data available from the grid operator









Strategy 2030 2023 focus areas



Transition to low and zero carbon

- ▶ Renewable power: Continue developing our renewables portfolio
- ▶ Biofuels: Progress with 1st SAF/HVO plant
- ► Alternative mobility: Further expand EV charging network
- ► Accessing EU funds

Grow regional gas

- ▶ Neptun: FID in mid-2023
- ▶ Bulgaria: Spud one exploration well in 2023-2024

Optimize traditional business

- ► Auchan: Finalize roll-out
- ▶ Asset utilization: Continue portfolio optimization; Petrobrazi refinery
 - >85% utilization rate; Petrobrazi and Brazi planned shutdowns

Sustainable investment proposition

- ► Carbon intensity of our operations: progress towards reaching -30% by 2030 vs. 2019
- ► Attractive shareholder return: record-high dividend payment, +10% yoy; special dividend value to be announced mid-2023



