

Standard form for notification of major holdings

Notification of major holdings (to be transmitted to the relevant issuer and to the competent authority)

1. Identity of the issuer or of the issuer of existing supporting shares to which voting rights are attachedⁱ

OMV PETROM SA

2. Reasons for notification (please mark the appropriate box or boxes):

- ☒ A purchase or assignment of voting rights
☐ A purchase or assignment of financial instruments
☐ An event changing the distribution of voting rights
☐ Others (please specify)ⁱⁱ

3. Details of the person subject to the obligation of notificationⁱⁱⁱ:

Name/Designation:

Headquarters city and country (if applicable)

Fondul Proprietatea S.A.

Bucharest, Romania

4. Full name/designation of the shareholder / shareholders (if different from point 3)^{iv}5. Date of dropping under, reaching or exceeding the threshold (vote percentage)^v:

21 January 2022

6. Total positions of the persons subject to the obligation of notification:

	% of the voting rights attached to shares (total of 7.A)	% of the voting rights through the financial instruments (total of 7.B.1 + 7.B.2)	Total of the two expressed in percentage % (7.A + 7.B)	Total number of issuer's voting rights
The resulting situation, on the day it dropped below, exceeded, or reached the threshold	2.98%	0%	2.98%	56,644,108,335
Position at the previous notification date (if applicable)	9.9985%	0%	9.9985%	

7. Information to be notified with regard to the resulting situation, on the day the threshold was exceeded, dropped under, or reached ^{vii-}

A: Voting rights attached to the shares

Class/type of shares ISIN code, as the case may be ROSNPPACNOR9	Number of voting rights ^{viii}		% of the voting rights	
	Direct Art. 69 paragraph (1) –(3) of Law no. 24 /2017)	Indirect Art. 70 of Law no. 24/2017)	Direct Art. 69 paragraph (1) –(3) of Law no. 24 /2017))	Indirect Art. 70 of Law no. 24/2017)
	1,688,548,078		2.98%	
SUBTOTAL A	1,688,548,078		2.98%	

B 1 Financial instruments according to art. 73 paragraph (1) section (a) of Law no. 24 /2017

Type of financial instrument	Date of expiry ^{ix} (due date)	Conversion/execution-period ^x	The number of voting rights that can be acquired if the instrument is executed/converted	% of the voting rights
		SUBTOTAL B.1		

B 2: Financial instruments with a similar economic effect in accordance with art. 73 paragraph (1) section (b) Law no. 24/2017

Type of financial instrument	Date of expiry ^{ix} (due date)	Conversion/execution period ^x	Physical or cash Settlement ^{xi}	Number of voting rights	% of the voting rights
			SUBTOTAL B.2		

8. Information about the person who is subject of the notification obligation (please mark / tick the appropriate box)

☐ The subject person of the notification obligation is not controlled by any natural person or legal entity and he/she does not control any entity (entities) that has (have) an exposure to the issuer of the supporting shares, directly, or indirectly. ^{xii}

☐ The full chain of controlled persons through the intermediary of whom voting rights and / or financial instruments are actually held, starting with the ultimate natural person or legal entity that controls them ^{xiii}:

Name/Designation ^{xiv}	% of the voting rights if it is equal to or higher than the threshold to be notified	% of the voting rights through the financial instruments if it is equal to or higher than the threshold to be notified	Total of the two if it is equal to or higher than the threshold to be notified

9. In the case of a vote by a representative: [*name/designation of the agent*] will cease to hold [*% and number*] of voting rights starting from [*date*].

10. Additional information^{xv}:

Drawn up in Fort Lauderdale, Florida, U.S.A. on 24 January 2022.

