

**Results of the votes on the Resolutions
of the Ordinary General Meeting of Shareholders
of OMV Petrom S.A. of 27 April 2020**

In accordance with article 209 of Regulation no. 5/2018 of the Financial Supervisory Authority on issuers of financial instruments and market operations, **OMV Petrom S.A.**, a company managed in a two tier system, incorporated and functioning under the laws of Romania, registered with the Bucharest Trade Registry Office under number J40/8302/1997, sole registration code 1590082, having the headquarters at 22 Coralilor Street, District 1, Bucharest ("Petrom City"), having the subscribed and paid share capital of RON 5,664,410,833.50, divided in 56,644,108,335 common, nominative shares of stock with a face value of RON 0.1 each (hereinafter referred to as the „**Company**”), hereby publishes the results of the votes from the Ordinary General Meeting of Shareholders (hereinafter referred to as the “**OGMS**”) convened on 27 April 2020, starting with 10:00 o'clock (Romanian time), **at OMV Petrom headquarters, namely Petrom City, Infinity Building, Oval B, 22 Coralilor Street, District 1, Bucharest, Romania**, the results of the votes being centralized based on the votes by correspondence received considering that, in the context of COVID-19 pandemic, there were no shareholders attending in person (personally/by representation) at the OGMS, as follows,

A. Status of shares and voting rights as at the date of OGMS:

Share capital: RON 5,664,410,833.50

Nominal value per share: RON 0.1

Voting rights per share: 1

Type of shares: common, nominative:

Total number of shares: 56,644,108,335

Voting right shares: 56,644,108,335

Total number of voting rights: 56,643,903,559

Suspended voting right shares: 204,776.

B. Results of the votes in the OGMS held on 27 April 2020

1. For item no. 1 on the agenda of the OGMS, regarding the approval of the separate financial statements of OMV Petrom for the financial year ended on 31 December 2019, prepared in accordance with International Financial Reporting Standards (IFRS), as stipulated into Ministry of Finance Order no. 2844/2016, based on the Independent Auditor's Report, the Report of the Executive Board and the Report of the Supervisory Board for the 2019 financial year, **the following results were recorded:**

- Quorum: 50,866,863,813 shares representing 89.80080% of the share capital and 89.80112% of the voting rights;

- Total number of valid votes cast: 50,866,863,813;
- Total number of shares for which valid votes were cast 50,866,863,813, representing 89.80080% of the share capital;
- Votes:
 - o For: 50,857,958,613 votes representing 89.78508% of the share capital and 99.98249% of the casted votes;
 - o Against: 0 votes;
 - o Abstentions: 8,905,200 votes.

2. For item no. 2 on the agenda of the OGMS, regarding the approval of the consolidated financial statements of OMV Petrom for the financial year ended on 31 December 2019, prepared in accordance with IFRS, as endorsed by the European Union, based on the Independent Auditor's Report, the Report of the Executive Board and the Report of the Supervisory Board for the 2019 financial year, the following results were recorded:

- Quorum: 50,866,863,813 shares representing 89.80080% of the share capital and 89.80112% of the voting rights;
- Total number of valid votes cast: 50,866,863,813;
- Total number of shares for which valid votes were cast 50,866,863,813, representing 89.80080% of the share capital;
- Votes:
 - o For: 50,857,958,613 votes representing 89.78508% of the share capital and 99.98249% of the casted votes;
 - o Against: 0 votes;
 - o Abstentions: 8,905,200 votes.

3. For item no. 3 on the agenda of the OGMS, regarding the approval of the Annual Report which also includes the Report of the Executive Board and the Report of the Supervisory Board for the 2019 financial year, the following results were recorded:

- Quorum: 50,866,863,813 shares representing 89.80080% of the share capital and 89.80112% of the voting rights;
- Total number of valid votes cast: 50,857,958,613;
- Total number of shares for which valid votes were cast 50,857,958,613, representing 89.78508% of the share capital;
- Votes:
 - o For: 50,857,955,325 votes representing 89.78507% of the share capital and 99.99999% of the casted votes;
 - o Against: 0 votes;

- Abstentions: 3.288 votes.

4. For item no. 4 on the agenda of the OGMS, regarding the approval of the allocation of the profits, determined according to the law, as well as the distribution of dividends for 2019 financial year

4.a For the approval of the Executive Board's proposal regarding the allocation of the profits, determined according to the law, for the financial year ended at 31 December 2019, as follows:

- (i) to reserves from fiscal facilities (reinvested profit) an amount of **RON 31,141,552.29**
- (ii) dividends with a gross value amounting to **RON 0.0310 per share**; the payment of dividends is to be made in RON to OMV Petrom's shareholders registered with the shareholders registry kept by Depozitarul Central S.A. on the **Record Date** established by this OGMS (the Record Date proposed to be approved by OGMS is **14 May 2020**), starting with the **Payment Date** established by this OGMS (the Payment Date proposed to be approved by OGMS is **5 June 2020**); the net dividend and related tax on dividend is to be determined using the following computation method: the gross dividend corresponding to each shareholder will be computed by multiplying the number of shares held at the Record Date by the respective shareholder with the gross dividend per share; the resulting amount will be then rounded down to two decimals according to the Code of Depozitarul Central S.A. with its subsequent amendments and supplementations; afterwards, the tax on dividend will be computed by applying the relevant tax rate to gross dividends already rounded down to two decimals; the amount of the net dividend to be paid will represent the difference between the gross dividend rounded down to two decimals and the amount of the related tax on dividends rounded up/down according to the legal provisions,

the following results were recorded:

- Quorum: 50,866,863,813 shares representing 89.80080% of the share capital and 89.80112% of the voting rights;
- Total number of valid votes cast: 50,866,863,813;
- Total number of shares for which valid votes were cast 50,866,863,813, representing 89.80080% of the share capital;
- Votes:
 - For: 50,866,863,813 votes representing 89.80080% of the share capital and 100% of the casted votes;
 - Against: 0 votes;
 - Abstentions: 0 votes.

4.b For the approval, in line with the capital market legislation requirements for the payment of dividends, that the payment of dividends is made through Depozitarul Central S.A. (i) via the participants in its clearing-settlement and registry system and, where appropriate, (ii) via the payment agent BRD Groupe Societe Generale S.A., **the following results were recorded:**

- Quorum: 50,866,863,813 shares representing 89.80080% of the share capital and 89.80112% of the voting rights;
- Total number of valid votes cast: 50,866,863,813;

- Total number of shares for which valid votes were cast 50,866,863,813, representing 89.80080% of the share capital;
 - Votes:
 - o For: 50,866,863,813 votes representing 89.80080% of the share capital and 100% of the casted votes;
 - o Against: 0 votes;
 - o Abstentions: 0 votes.
- 5. For item no. 5 on the agenda of the OGMS, regarding the approval of the 2020 Income and Expenditure Budget, the following results were recorded:**
- Quorum: 50,866,863,813 shares representing 89.80080% of the share capital and 89.80112% of the voting rights;
 - Total number of valid votes cast: 50,866,863,813;
 - Total number of shares for which valid votes were cast 50,866,863,813, representing 89.80080% of the share capital;
 - Votes:
 - o For: 50,866,863,813 votes representing 89.80080% of the share capital and 100% of the casted votes;
 - o Against: 0 votes;
 - o Abstentions: 0 votes.
- 6. For item no. 6 on the agenda of the OGMS, regarding the discharge of liability of the members of the Executive Board and of the members of the Supervisory Board for the 2019 financial year, the following results were recorded:**
- Quorum: 50,866,863,813 shares representing 89.80080% of the share capital and 89.80112% of the voting rights;
 - Total number of valid votes cast: 50,866,863,813;
 - Total number of shares for which valid votes were cast 50,866,863,813, representing 89.80080% of the share capital;
 - Votes:
 - o For: 50,834,746,968 votes representing 89.74410% of the share capital and 99.93686% of the casted votes;
 - o Against: 23,208,357 votes;
 - o Abstentions: 8,908,488 votes.
- 7. For item no. 7 on the agenda of the OGMS, regarding the establishment of the remuneration for the members of the Supervisory Board for the current year and the general limit of the additional**

remunerations for the Supervisory Board members who were assigned specific positions within the Supervisory Board namely

- an annual gross remuneration corresponding to a net remuneration of EUR 20,000 for each member of the Supervisory Board;
- a gross remuneration per meeting corresponding to a net remuneration of EUR 4,000 for each member of the Audit Committee;
- a gross remuneration per meeting corresponding to a net remuneration of EUR 2,000 for each member of the Presidential and Nomination Committee,

the following results were recorded:

- Quorum: 50,866,863,813 shares representing 89.80080% of the share capital and 89.80112% of the voting rights;
- Total number of valid votes cast: 50,866,863,813;
- Total number of shares for which valid votes were cast 50,866,863,813, representing 89.80080% of the share capital;
- Votes:
 - o For: 49,815,879,901 votes representing 87.94538% of the share capital and 97.93385% of the casted votes;
 - o Against: 0 votes;
 - o Abstentions: 1,050,983,912 votes.

8. For item no. 8 on the agenda of the OGMS, regarding the appointment of the Company's financial auditor, considering the expiry of the term of the current audit service agreement, establishment of the minimum duration of the audit service agreement and the remuneration of the financial auditor

For 8.a regarding the approval of reappointment of Ernst & Young Assurance Services SRL as financial auditor of OMV Petrom for the 2020 financial year and the duration of the audit service agreement of one year, namely 2020 financial year, **the following results were recorded:**

- Quorum: 50,866,863,813 shares representing 89.80080% of the share capital and 89.80112% of the voting rights;
- Total number of valid votes cast: 50,866,863,813;
- Total number of shares for which valid votes were cast 50,866,863,813, representing 89.80080% of the share capital;
- Votes:
 - o For: 39,176,169,395 votes representing 69.16194% of the share capital and 77.01707% of the casted votes;
 - o Against: 11,690,694,418 votes;
 - o Abstentions: 0 votes.

For 8.b regarding the approval of the remuneration amounting to EUR 462,500 to be paid to Ernst & Young Assurance Services SRL for auditing OMV Petrom's financial statements for 2020 financial year, **the following results were recorded:**

- Quorum: 50,866,863,813 shares representing 89.80080% of the share capital and 89.80112% of the voting rights;
- Total number of valid votes cast: 50,865,188,415;
- Total number of shares for which valid votes were cast 50,865,188,415, representing 89.79784% of the share capital;
- Votes:
 - o For: 38,139,556,416 votes representing 67.33190% of the share capital and 74.98164% of the casted votes;
 - o Against: 11,690,694,418 votes;
 - o Abstentions: 1,034,937,581 votes.

9. For item no. 9 on the agenda of the OGMS, regarding the approval of 14 May 2020 as Record Date for identifying the shareholders upon which the resolutions of the OGMS will take effect, computed as per article 86, para. (1) of Issuers' Law and of 13 May 2020 as Ex-Date, computed as per article 2 paragraph (2) letter I) of Regulation no. 5/2018, **the following results were recorded:**

- Quorum: 50,866,863,813 shares representing 89.80080% of the share capital and 89.80112% of the voting rights;
- Total number of valid votes cast: 50,866,863,813;
- Total number of shares for which valid votes were 50,866,863,813, representing 89.80080% of the share capital;
- Votes:
 - o For: 50,866,863,813 votes representing 89.80080% of the share capital and 100% of the casted votes;
 - o Against: 0 votes;
 - o Abstentions: 0 votes.

10. For item no. 10 on the agenda of the OGMS, regarding the approval of 5 June 2020 as Payment Date for payment of dividends for 2019 financial year, computed as per article 178, paragraph (2) of Regulation no. 5/2018, **the following results were recorded:**

- Quorum: 50,866,863,813 shares representing 89.80080% of the share capital and 89.80112% of the voting rights;
- Total number of valid votes cast: 50,866,863,813;
- Total number of shares for which valid votes were 50,866,863,813, representing 89.80080% of the share capital;

- Votes:
 - o For: 50,866,863,813 votes representing 89.80080% of the share capital and 100% of the casted votes;
 - o Against: 0 votes;
 - o Abstentions: 0 votes.

11. For item no. 11 on the agenda of the OGMS, regarding the empowerment of Ms. Christina Verchere, President of Executive Board and Chief Executive Officer, to sign in the name of the shareholders the OGMS resolutions and to perform any act or formality required by law for the registration of the OGMS resolutions. Ms. Christina Verchere may delegate all or part of the above mentioned powers to any competent person(s) to perform such mandate, **the following results were recorded:**

- Quorum: 50,866,863,813 shares representing 89.80080% of the share capital and 89.80112% of the voting rights;
- Total number of valid votes cast: 50,866,863,813;
- Total number of shares for which valid votes were 50,866,863,813, representing 89.80080% of the share capital;
- Votes:
 - o For: 50,866,863,813 votes representing 89.80080% of the share capital and 100% of the casted votes;
 - o Against: 0 votes;
 - o Abstentions: 0 votes.