

**Ministry of Economy, Energy and Business Environment**

**Minister Cabinet no. 154/09.01.2020**

*[OMV Petrom SA entry: C.V no. 2 dated 09.01.2020]*

**To: OMV Petrom SA**

**Ms. Christina Verchere, CEO and President of the Executive Board**

**For information: Mr. Rainer Seele, President of the Supervisory Board**

**The Ministry of Economy, Energy and Business Environment**, on behalf of the Romanian State, as shareholder holding a number of 11,690,694,418 shares representing 20.6389% of the share capital of OMV Petrom SA, pursuant to the provisions of:

- art. 119 of the Companies Law no. 31/1990, republished, with the subsequent modifications and completions;
- art. 92 of the Law no. 24/2017 on issuers of financial instruments and market operations;
- art. 189 of the Regulation no. 5/2018 on issuers of financial instruments and market operations;

requests the Executive Board to convene the ordinary general meeting of the shareholders to debate on and approve the following topics:

1. Revocation of Ms. Sevil SHHAIDEH from her capacity as member of the Supervisory Board of OMV PETROM SA;
2. Election of a member in the Supervisory Board of OMV PETROM SA;
3. Approval of the duration of the mandate of newly elected member of the Supervisory Board;
4. Empowerment of Ms. Christina VERCHERE, CEO and President of the Executive Board to sign on behalf of the shareholders, the OGMS resolution and to fulfill any necessary act or formality required by law for the registration of the OGMS resolutions. Ms. Christina VERCHERE may delegate all or part of the powers conferred above to any competent person to fulfill this mandate.

At the same time, we propose the following draft resolutions:

1. Approves the revocation of Ms. Sevil SHHAIDEH from her capacity as member of the Supervisory Board of OMV PETROM SA;
2. Approves the appointment of Mr. / Ms. .... as member of the Supervisory Board of OMV PETROM SA;
3. Approves that the duration of the mandate of the new member elected in the Supervisory Board to be for the remaining duration of the predecessor's mandate, respectively until April 28, 2021;
4. Approves the empowerment of Ms. Christina VERCHERE, CEO and President of the Executive Board to sign on behalf of the shareholders, the OGMS resolution and to fulfill any act or formality required by law for the registration of the OGMS resolutions. Ms. Christina VERCHERE may delegate all or part of the powers conferred above to any competent person to fulfill this mandate.

The reference date will be established by the issuer, according to the provisions of art. 192 of Regulation no. 5/2018.

Regards,

**Minster of Economy, Energy and Business Environment**

**Virgil - Daniel POPESCU**