

<p><b>Informare privind drepturile de vot in cadrul AGOA din data de 27/28 aprilie 2012</b></p>	<p><b>Information regarding the voting rights within OGMS dated 27/28 April 2012</b></p>
<p>S.C. OMV Petrom SA, societate comerciala administrata in sistem dualist, infiintata si functionand in conformitate cu legislatia romana, inregistrata la Oficiul Registrului Comertului de pe langa Tribunalul Bucuresti sub numarul J40/8302/1997, cod de identificare fiscala 1590082, cu sediul situat in Strada Coralilor nr. 22, sector 1, Bucuresti, (Petrom City), Romania, avand capitalul social subscris si varsat in cuantum de 5.664.410.833,50 lei ("<b>OMV Petrom</b>"),</p> <p>avand in vedere Adunarea generala ordinara a actionarilor SC OMV Petrom SA convocata pentru data de 27/28 aprilie 2012 ("<b>AGOA</b>"),</p> <p>in conformitate cu prevederile Regulamentului Comisiei Nationale a Valurilor Mobiliare nr. 6/2009 privind exercitarea anumitor drepturi ale actionarilor in cadrul adunarilor generale ale societatilor comerciale,</p> <p>aduce la cunostinta actionarilor sai urmatoarele:</p> <ul style="list-style-type: none"> <li>• numarul total de actiuni la data convocarii AGOA este de 56.644.108.335</li> <li>• fiecare actiune da dreptul la un vot in cadrul AGOA</li> <li>• OMV Petrom detine 204.776 actiuni proprii care nu dau drept de vot si drept la incasarea de dividende pe perioada detinerii lor de catre societate.</li> </ul>	<p><b>OMV Petrom S.A.</b>, a company managed in a two-tier system, incorporated and operating under the laws of Romania, registered with the Trade Registry Office of Bucharest Court under number J40/8302/1997, fiscal code 1590082, having its headquarters at 22 Coralilor, sector 1, Bucharest (Petrom City), Romania, with a subscribed and paid up share capital of RON 5,664,410,833.50 ("<b>OMV Petrom</b>")</p> <p>in light of the Ordinary General Meeting of Shareholders to be held on 27/28 April 2012 ("<b>OGMS</b>")</p> <p>in accordance with National Securities Commission no. 6/2009 regarding the exercise of certain shareholders rights within the general meetings of shareholders,</p> <p>herewith discloses to the shareholders the following:</p> <ul style="list-style-type: none"> <li>• the total number of the shares at the date of the convening notice of the OGMS is 56,644,108,335</li> <li>• each share grants the right to one vote within OGMS</li> <li>• OMV Petrom owns 204,776 shares which have the voting and dividend rights suspended during their ownership by the company.</li> </ul>

**Mariana Gheorghe**

**Director General Executiv/Chief Executive Officer**

**Presedinte al Directoratului/ President of the Executive Board**