

STATEMENT

I, the undersigned _____ [*name of the representative of the proxy holder legal person (individual cabinet or other form of organization of the lawyer profession)*], identified with _____ [*identity card*], series _____, number _____, issued by _____, on _____, having the domicile in _____, personal identification number _____, acting as representative of _____ [*name of the proxy holder legal person (individual cabinet or other form of organization of the lawyer profession)*], having the registered office located at _____, registered with the Bar / _____ [*equivalent body - for non-resident legal person*], authorization number _____

as proxy-holder of

_____ ⁱ [*name of the shareholder - natural person*], identified with _____ [*identity card*], series _____, number _____, issued by _____, on _____, having the domicile in _____, personal identification number _____,

OR

_____ ⁱⁱ [*name of the shareholder - legal person*], having the registered office located at _____, registered with the Trade Registry / _____ [*equivalent body - for non-resident legal person*] under no. _____, sole registration code/ _____ [*equivalent identification no. - for non-resident legal person*] _____

according to the general power of attorney nr. _____ dated _____, I hereby declare that at the date hereby, the following statements are true:

1. I have the quality of lawyer, registered with the Bar _____ / [*equivalent body - for non-resident lawyers*] _____, having the full exercise of the profession;

OR

_____ [*name of the proxy holder - legal person (individual cabinet or other form of organization of the lawyer profession)*] is validly constituted, being registered with the Bar _____ / [*equivalent body - for non-residents*] _____ under no. _____, having the full exercise of the profession, which I represent in my capacity as _____ ⁱⁱⁱ, having full and valid representation right on its behalf; and

2. _____ [*name of the proxy holder - legal person (individual cabinet or other form of organization of the lawyer profession)*] is not in a situation of conflict of interest, respectively, is not:
 - a) a majority shareholder of OMV Petrom SA, or another entity controlled by such shareholder;
 - b) a member of the administrative, management or supervisory body of OMV Petrom SA, a majority shareholder or controlled entity as provided at letter a);
 - c) an employee or an auditor of OMV Petrom SA or of a majority shareholder or controlled entity as provided at letter a);
 - d) a spouse, relative by blood or relative by marriage up to forth degree of one of the individuals referred to under letter a) -c).

Date _____

iv _____ [*signature*]

[*name of the proxy holder - natural person/ the representative of the proxy holder - legal person, in capital letters*]

ⁱ to be filled in only in case the represented shareholder is a natural person

ⁱⁱ to be filled in only in case the represented shareholder is a legal person

ⁱⁱⁱ according to the law, the representative belongs to its administrative/ management bodies/ employees

^{iv} to be signed