

### Nota 3 AGOA

#### Aprobarea Raportului Anual care cuprinde Raportul Directoratului si Raportul Consiliului de Supraveghere pentru anul financiar 2012

In conformitate cu reglementarile pietei de capital, OMV Petrom S.A. ("OMV Petrom") pregateste si pune la dispozitia pietei de capital rapoarte trimestriale, semestriale si anuale.

Raportul Anual al Grupului pentru 2012 prezinta catre piata de capital performanta financiara si operationala a Grupului Petrom aferenta anului financiar 2012.

In cadrul acestuia, OMV Petrom prezinta rezultatele sale consolidate intocmite in conformitate cu Standardele Internationale de Raportare Financiara. De asemenea, indicatorii de performanta pun accentul pe activitatea Grupului, cu exceptia situatiilor in care se prevede expres altfel.

Raportul Anual 2012 contine:

- Evenimentele importante din 2012
- Declaratia Directorului General
- Membrii Consiliului de Supraveghere si ai Directoratului OMV Petrom

### Note 3 OGMS

#### Approval of the Annual Report which includes the Report of the Executive Board and the Report of the Supervisory Board for the 2012 financial year

In accordance with capital markets regulations, OMV Petrom S.A. ("OMV Petrom") prepares and discloses to the capital markets quarterly, half-yearly and annual reports.

The Group Annual Report for 2012 presents to the capital markets Petrom Group's financial and operational performance during 2012 financial year.

Within the report, OMV Petrom presents its consolidated results prepared according to the International Financial Reporting Standards. The KPIs also focus on the Group performance, unless otherwise expressly stated.

The 2012 Annual Report contains:

- Highlights 2012
- The statement of the Chief Executive Officer
- Supervisory and Executive Board members of OMV Petrom

- |  |   |
|--|---|
| <ul style="list-style-type: none"> <li>• Obiectivele si directiile strategice</li> <li>• Activitatea detaliata a segmentelor de activitate</li> <li>• Sectiunea privind actiunile OMV Petrom</li> <li>• Sectiunea privind mediul de activitate</li> <li>• Capitolul de dezvoltare durabila</li> <li>• Raportul structurilor de conducere</li> <li>• Perspectivile pentru 2013</li> <li>• Raportul de Guvernanta Corporativa, incluzând "Declaratia aplici sau explici".</li> </ul> | <ul style="list-style-type: none"> <li>• Strategic directions and objectives</li> <li>• Detailed activity of the business segments</li> <li>• OMV Petrom shares section</li> <li>• Business environment section</li> <li>• Sustainability chapter</li> <li>• Report of the governing bodies</li> <li>• Outlook for 2013</li> <li>• The Corporate Governance Report, including the "Comply or Explain Statement".</li> </ul> |
|--|---|

Raportul Anual al Grupului Petrom, care cuprinde Raportul Directoratului si Raportul Consiliului de Supraveghere, pentru anul financiar 2012 a fost aprobat de catre Directorat in sedinta sa din 13 martie 2013, analizat de catre Comitetul de Audit in sedinta sa din 21 martie 2013 si aprobat de catre Consiliul de Supraveghere in sedinta sa din 21 martie 2013.

***Prin urmare, prin prezenta se propune aprobarea Raportului Anual care cuprinde Raportul Directoratului si Raportul Consiliului de Supraveghere pentru anul financiar 2012.***

Petrom Group Annual Report which includes the Report of the Executive Board and the Report of the Supervisory Board for the 2012 financial year was approved by Executive Board in its meeting of March 13, 2013, reviewed by the Audit Committee in its meeting of March 21, 2013 and approved by the Supervisory Board in its meeting of March 21, 2013.

***Therefore, it is hereby proposed to approve the Annual Report which includes the Report of the Executive Board and the Report of the Supervisory Board for the 2012 financial year.***

**Mariana Gheorghe,**

**Director General Executiv/Chief Executive Officer  
Preşedinte al Directoratului/President of the Executive Board**

