



## PETROM S.A.

Calea Victoriei, nr. 109, sector 1, București, cod 010069

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Cod Unic de Înregistrare: 1590082; Atribut fiscal R; Nr. O.R.C. J/40/8302/1997

### NOTICE

The interim directors - appointed as per Art. 6 of Law No. 555/2004 - of the National Petroleum Company "PETROM" S.A., Bucharest, a commercial company incorporated in accordance with Romanian law, registered with the Trade Register Office of Bucharest Court under number J/40/8302/1997, having unique code of registration 1590082 and its headquarters located at 109 Calea Victoriei, sector 1, Bucharest Romania (hereinafter referred to as "Petrom" or the "Company"), **CONVENES** on 11 January, 2005 starting with 11:00 AM hours, in the meeting room of the PECO Baneasa Station located in Bucharest București-Ploiești Road, no. 2, sector 1,

### THE ORDINARY GENERAL MEETING OF SHAREHOLDERS,

With the following AGENDA:

1. Presentation of the Report prepared by the interim directors of the Company regarding the activity carried out during their mandate.
2. Approval of the interim directors' discharge from all obligations and liabilities against the Company for the period of their mandate.
3. Cease of office for the interim directors, election of new Board of Directors of the Company and the appointment of its President.
4. Establishing the guarantee for the members of the Board of Directors.
5. Extending the mandate of the Censors Commission for a year.
6. Establishing the remuneration of the members of the Board of Directors and of the censors.
7. Revocation of the current financial auditor; election of the financial auditor for the years 2004 and 2005.

8. Revocation of the Decision no. 2/14.12.2000 of the General Meeting of Shareholders of the Company and the delegation to the Board of Directors of the power to adopt Rules of Procedure for the Board of Directors.
9. Establishing the "registration date" as per art. 238 of the Capital market Law no. 297/2004.
10. Empowering of Mr. Gheorghe Constantinescu, General Executive Director of the Company, to sign the Decisions of this General Meeting of Shareholders and to perform any act or formality requested by law for the registration and the application of the decisions of this General Meeting of Shareholders.

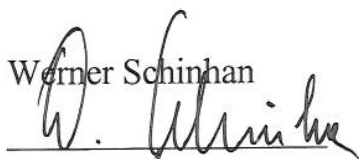
The shareholders may attend in person or may be represented either by their legal representatives or by representatives holding special power-of-attorney as per Art. 243 from Law No. 297/2004 pertaining to the capital market. The forms for such special power of attorney can be obtained from the Shareholding Office of the company located on Calea Victoriei, no. 116, sector 1, Bucharest, up to January 10, 2005, 16.00 hrs. An original copy of such power-of-attorney, filled in and signed shall be presented upon entering the meeting room, one original shall be kept by the shareholder's representative and the third original shall be kept by the shareholder.

Only persons who are registered as shareholders on January 4, 2005 – the reference date of the meeting - according to the records issued by Regisco S.A. may attend the meeting.

As of 6 January, 2005 the informative documents and materials related to the issues included in the Agenda may be reviewed by the shareholders at the Company's headquarters during business days between 9 AM – 16 PM hours.

In case the statutory quorum stipulated in by-laws shall not be met at the date written above, the Ordinary General Meeting of Shareholders is summoned for 12 January 2005 starting with 11:00 AM hours at the same place, with the same agenda.

INTERIM DIRECTORS

Werner Schinhan  


Hilmar Kroat-Reder  
