

Investor News

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OMV Petrom S.A.

Q3/18 Trading Update Key Performance Indicators

This trading update provides basic provisional information on the economic environment as well as OMV Petrom Group's key performance indicators for the quarter ended September 30, 2018. The OMV Petrom Group's results for Q3/18 will be published on October 31, 2018. The information contained in this trading update may be subject to change and may differ from the final numbers of the quarterly report.

Economic environment	Q3/17	Q4/17	Q1/18	Q2/18	Q3/18
Average Brent price (USD/bbl)	52.08	61.26	66.82	74.39	75.16
Average Urals price (USD/bbl)	51.36	60.77	65.17	72.74	74.16
Average USD/RON FX-rate	3.901	3.923	3.786	3.904	3.995
Average EUR/RON FX-rate	4.581	4.617	4.655	4.652	4.647

Source: Reuters/Platts, NBR

Upstream	Q3/17	Q4/17	Q1/18	Q2/18	Q3/18
Total hydrocarbon production (kboe/d)	166	165	162	160	160
thereof crude oil and NGL production (kboe/d)	74	73	73	74	74
thereof natural gas production (kboe/d)	92	92	89	86	87
Total hydrocarbon sales volume (mn boe)	14.6	14.3	13.5	13.7	13.7
Average realized crude price (USD/bbl)	44.05	52.61	57.36	64.65	66.35

Downstream Oil	Q3/17	Q4/17	Q1/18	Q2/18	Q3/18
Indicator refining margin (USD/bbl)*	8.75	6.16	6.56	6.72	6.62
Refinery utilization rate (%)	93	91	94	49	98
Total refined product sales (mn t)	1.40	1.26	1.12	1.13	1.39

Downstream Gas	Q3/17	Q4/17	Q1/18	Q2/18	Q3/18
Gas sales volumes to third parties (TWh)	9.09	11.13	12.13	9.51	7.54
Net electrical output (TWh)	0.75	1.05	0.89	0.42	1.04

* The actual refining margins realized by OMV Petrom may vary from the indicator refining margin due to different crude slate, product yield and operating conditions

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